

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re | : | Chapter 11 |
| | : | |
| RESIDENTIAL CAPITAL, LLC, et al., ¹ | : | Case No. 12-12020 (MG) |
| | : | |
| | : | |
| | : | |
| Debtors. | : | (Jointly Administered) |
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
HOMECOMINGS FINANCIAL, LLC (CASE NO. 12-12042)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Residential Capital, LLC (0738); ditech, LLC (7228); DOA Holding Properties, LLC (4257); DOA Properties IX (Lots-Other), LLC (3274); EPRE LLC (7974); Equity Investment I, LLC (2797); ETS of Virginia, Inc. (1445); ETS of Washington, Inc. (0665); Executive Trustee Services, LLC (8943); GMAC Model Home Finance I, LLC (8469); GMAC Mortgage USA Corporation (6930); GMAC Mortgage, LLC (4840); GMAC Residential Holding Company, LLC (2190); GMAC RH Settlement Services, LLC (6156); GMACM Borrower LLC (4887); GMACM REO LLC (2043); GMACR Mortgage Products, LLC (6369); GMAC-RFC Holding Company, LLC (3763); HFN REO Sub II, LLC (N/A); Home Connects Lending Services, LLC (9412); Homecomings Financial Real Estate Holdings, LLC (6869); Homecomings Financial, LLC (9458); Ladue Associates, Inc. (3048); Passive Asset Transactions, LLC (4130); PATI A, LLC (2729); PATI B, LLC (2937); PATI Real Estate Holdings, LLC (5201); RAHI A, LLC (3321); RAHI B, LLC (3553); RAHI Real Estate Holdings, LLC (5287); RCSFJV204, LLC (2722); Residential Accredit Loans, Inc. (8240); Residential Asset Mortgage Products, Inc. (5181); Residential Asset Securities Corporation (2653); Residential Consumer Services of Alabama, LLC (5449); Residential Consumer Services of Ohio, LLC (4796); Residential Consumer Services of Texas, LLC (0515); Residential Consumer Services, LLC (2167); Residential Funding Company, LLC (1336); Residential Funding Mortgage Exchange, LLC (4247); Residential Funding Mortgage Securities I, Inc. (6294); Residential Funding Mortgage Securities II, Inc. (8858); Residential Funding Real Estate Holdings, LLC (6505); Residential Mortgage Real Estate Holdings, LLC (7180); RFC Asset Holdings II, LLC (4034); RFC Asset Management, LLC (4678); RFC Borrower LLC (5558); RFC Constructing Funding, LLC (5730); RFC REO LLC (2407); RFC SFJV-2002, LLC (4670); RFC-GSAP Servicer Advance, LLC (0289)

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| In re: |) | Case No. 12-12020 (MG) |
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| RESIDENTIAL CAPITAL, LLC, <u>et al.</u> , |) | Chapter 11 |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 14, 2012 (the “**Petition Date**”) ¹, Residential Capital, LLC (“**ResCap**”) and its affiliated debtors (each a “**Debtor**,” and collectively, the “**Debtors**”) ² commenced voluntary cases under chapter 11 of title 11, United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The

¹ Capitalized terms not otherwise defined herein shall have the meaning set forth in the *Affidavit Of James Whitlinger, Chief Financial Officer Of Residential Capital, LLC, In Support Of Chapter 11 Petitions And First Day Pleadings*, [Docket No. 6, Case No. 12-12020 (MG)].

² The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: ditech, LLC (7228), DOA Holding Properties, LLC (4257), DOA Properties IX (Lots-Other), LLC (3274), EPRE LLC (7974), Equity Investment I, LLC (2797), ETS of Virginia, Inc. (1445), ETS of Washington, Inc. (0665), Executive Trustee Services, LLC (8943), GMAC-RFC Holding Company, LLC (3763), GMAC Model Home Finance I, LLC (8469), GMAC Mortgage USA Corporation (6930), GMAC Mortgage, LLC (4840), GMAC Residential Holding Company, LLC (2190), GMACRH Settlement Services, LLC (6156), GMACM Borrower LLC (4887), GMACM REO LLC (2043), GMACR Mortgage Products, LLC (6369), HFN REO SUB II, LLC (None), Home Connects Lending Services, LLC (9412), Homecomings Financial Real Estate Holdings, LLC (6869), Homecomings Financial, LLC (9458), Ladue Associates, Inc. (3048), Passive Asset Transactions, LLC (4130), PATI A, LLC (2729), PATI B, LLC (2937), PATI Real Estate Holdings, LLC (5201), RAHI A, LLC (3321), RAHI B, LLC (3553), RAHI Real Estate Holdings, LLC (5287), RCSFJV2004, LLC (2772), Residential Accredited Loans, Inc. (8240), Residential Asset Mortgage Products, Inc. (5181), Residential Asset Securities Corporation (2653), Residential Capital, LLC (0738), Residential Consumer Services of Alabama, LLC (5449), Residential Consumer Services of Ohio, LLC (4796), Residential Consumer Services of Texas, LLC (0515), Residential Consumer Services, LLC (2167), Residential Funding Company, LLC (1336), Residential Funding Mortgage Exchange, LLC (2427), Residential Funding Mortgage Securities I, Inc. (6294), Residential Funding Mortgage Securities II, Inc. (8858), Residential Funding Real Estate Holdings, LLC (6505), Residential Mortgage Real Estate Holdings, LLC (7180), RFC – GSAP Servicer Advance, LLC (0289), RFC Asset Holdings II, LLC (4034), RFC Asset Management, LLC (4678), RFC Borrower LLC (5558), RFC Construction Funding, LLC (5730), RFC REO LLC (2407), RFC SFJV-2002, LLC (4670).

Debtors' cases have been consolidated for procedural purposes only and are being jointly administered under case number 12-12020 (MG).

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "**Schedules and Statements**") were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**") by management of the Debtors with unaudited information available as of the Petition Date.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding The Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements and sub-Statements, exhibits and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

The Schedules and Statements and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.

Reservation of Rights. The Debtors' chapter 11 cases are large and complex. The Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation. Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors' businesses, however, the Debtors may have improperly characterized, classified, categorized or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of a

Debtor's right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent or unliquidated.

Reporting Date. Each Debtor's fiscal year ends on December 31. All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

Currency. All amounts are reflected in U.S. dollars as of the Petition Date, unless otherwise noted. Assets and liabilities denominated in foreign currencies were translated into U.S. dollars at reasonable market exchange rates as of the Petition Date, unless otherwise noted. Subsequent adjustments to foreign currency valuation were not made to assets and liabilities denominated in foreign currencies after the Petition Date, unless otherwise noted.

Basis of Presentation. ResCap has historically prepared quarterly and annual financial statements that were audited annually and included all of the Debtors as well as the non-Debtor entities within the ResCap consolidated group. The Schedules and Statements are unaudited. Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by ResCap for public reporting purposes or otherwise.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with United States generally accepted accounting principles ("GAAP"), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise.

Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and certain liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

Undetermined or Unknown Amounts. The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified over the period of the bankruptcy proceedings and certain amounts may depend on contractual obligations to be assumed as part of a sale in a bankruptcy proceeding under section 363 of the Bankruptcy Code.

Asset Presentation and Valuation. The Debtors' assets are presented at values consistent with their books and records. Generally speaking, for assets that are valued at fair value or the lower of cost or fair value, the Debtors value these assets using modeling techniques customarily used in the industry and uses market based information to the extent possible in these valuations. These values do not purport to represent the ultimate value that would be received in the event of

a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors' books (*i.e.*, net book value), rather than current economic values is reflected on the Schedules and Statements. The stalking-horse bids approved by the Bankruptcy Court have not been considered in determining the value of the Debtors' assets.

Contingent Assets and Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) tax sharing agreements, (iv) warranties, (v) operational and servicing agreements, (vi) shared service agreements and (vii) other arrangements.

Additionally, prior to the Petition Date, each Debtor may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages for business-related losses. Refer to each Statement Question No. 4a or correspondent schedule for a list of lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff, except as noted below.

Pledged Assets. A significant amount of the assets listed on the Debtors' Schedule B have been pledged as collateral by the Debtors and are outside of the Debtors' control. These assets include, among other things, cash, securities, servicer advance receivables, consumer mortgage loans held for sale and corporate loans, equity interests in subsidiaries, primary and master servicing rights and other licenses and intangibles.

Liabilities. Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as "Unknown" or "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements. In addition, certain contingent, unliquidated and disputed litigation claims listed on Schedule F are subject to various settlement agreements for which the Debtors have sought Bankruptcy Court approval as reflected at Docket No. 320 on the docket maintained for ResCap (Case No. 12-12020).

Confidentiality. Addresses of current and former employees, customers and borrowers of the Debtors are generally not included in the Schedules and Statements. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and

records for such individuals. In addition, certain schedules contain information about litigation involving individual borrowers. Except as to *pro se* plaintiffs, the Debtors have not included counter party addresses related to such actions but only the contact information for their counsel. Moreover, the Debtors have listed only the last four digits of the relevant borrower loan number and the relevant Debtor bank account.

Intercompany Transactions. Prior to the Petition Date (and subsequent to the Petition Date but only pursuant to Bankruptcy Court approval), the Debtors routinely engaged (and continue to engage) in intercompany transactions with both Debtor and non-Debtor subsidiaries and affiliates, including Ally Financial Inc. (“AFI”). With respect to prepetition transactions between Debtors, such intercompany accounts payable and receivable, if any, are reflected in the respective Debtor’s Schedules and Statements and are not necessarily indicative of the ultimate recovery on any inter-Debtor receivables or the impairment or claim status of any intercompany payable. The Debtors have made every attempt to properly characterize, prioritize and classify all intercompany transaction. Each Debtor reserves all rights to re-characterize, re-prioritize and re-classify claims against and debts owed to other Debtors and non-Debtor affiliates.

Bankruptcy Court First-Day Orders. The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims, including but not limited to, payments relating to the Debtors’ servicing obligations (as set forth in greater detail in Docket Nos. 87, 91, 391 and 400), employee wages and compensation, benefits, reimbursable business expenses and payroll-like taxes. Accordingly, the scheduled claims are intended to reflect sums due and owing before the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy. The estimate of claims set forth in the Schedules, however, may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Liens. The inclusion on Schedule D of creditors that have asserted liens against the Debtors is not an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. Reference to the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors’ intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

Leases. In the ordinary course of its business, the Debtors lease facilities from certain third-party lessors for use in the daily operation of the businesses. Any such leases are set forth in Schedule G. The property subject to any of such leases is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors. Neither is the property subject to any such leases reflected in the Statements as property or assets of third-parties within the control of a Debtor. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues.

Setoff. Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred setoffs in connection with, among other things, intercompany and derivative transactions. Unless otherwise stated, certain setoffs that were incurred in the ordinary course or under customary practices are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules B, D or F. Nonetheless, some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, “**Guarantees**”) in each of their executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guarantees were additionally placed on Schedule D or F for each guarantor, except to the extent that such Guarantee is associated with obligations under an executory contract or unexpired lease identified on Schedule G. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

Insiders. Hundreds of individuals are employed by certain of the Debtors and are given the title of either Executive Vice President, Managing Director, Senior Vice President, Vice President and Assistant Vice President. However, for its response to Statement Question Nos. 21 and 23, ResCap and certain Debtors have listed members of its Board of Directors and all employees that are, or were, Executive Officers (Chief Executive Officer, Chief Financial Officer and General Counsel) and other persons that the Debtors believe fall within the legal definition of “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority. In the ordinary course of the Debtors’ businesses, directors and officers of one Debtor may have been employed and paid by another Debtor or a non-Debtor affiliate. The Debtors have only scheduled payments to Insiders that were paid or reimbursed by a Debtor while the Insider was in the employ of such Debtor.

The Schedules and Statements have been signed by James Whitlinger, in his capacity as Executive Vice President and Chief Financial Officer of each Debtor or such Debtor’s managing member. In reviewing and signing the Schedules and Statements, Mr. Whitlinger has necessarily relied upon the efforts, statements and representations of other Debtor personnel and professionals. Mr. Whitlinger has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

In addition to the foregoing, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

Schedules of Assets and Liabilities

Schedule A Notes.

- Real property includes the Debtors' real estate held for sale, real estate held for investment, and real estate acquired through foreclosure ("**REO**") as well as land and buildings occupied by the Debtors. REO is scheduled at the legal entity that held the underlying loan and in some instances, may not be scheduled under the Debtor that holds title to such REO because the Debtors did not transfer the asset off of the original lender's books and records.
- Before the Petition Date, EPRE LLC and AFI entered into a sale and buy-back transaction for the real estate interests in the data center property known as "Shady Oak" (Eden Prairie, Minnesota). As a result of certain terms and conditions under the agreement, including, but not limited to, buy-back and assumption obligations, the Debtors accounted for this transaction as a capitalized lease obligation and has included the property as an asset on its books and records. Therefore, these financial obligations are scheduled at book value on Schedules A and D.

Schedule B Notes.

- Each Debtor's assets in Schedule B is listed at net book value unless otherwise noted and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- Schedule B2 – Cash accounts are presented based on the actual cash balance as of the Petition Date. It does not include any adjustments for cash in transit (e.g., ACH issued but not settled and, issued, but outstanding, checks), and also does not include sums held in lockboxes, custodial accounts and any other accounts where cash is held for the benefit of third parties.
- Schedule B13 – Only direct investments of 5% or greater in subsidiaries are listed.
- Schedule B15 – Loans "held for sale" and trading securities are listed at net carry value plus accrued interest.
- Schedule B16 – This does not include (i) certain assets that were previously sold, transferred or settled immediately after the Petition Date and (ii) certain servicing advances that were collateralized and pledged under the Barclays-sponsored nonrecourse servicing advance facility (which was refinanced postpetition) (the "**GSAP Facility**"); however, these specific categories of assets are accounted for on Debtors' books and records in accordance with GAAP.

Schedule D Notes.

- The Debtors' assets are presented at values consistent with their books and records. Generally speaking, for assets that are valued at fair value or the lower of cost or fair value, the Debtors value these assets using modeling techniques customarily used in the industry and uses market based information to the extent possible in these valuations. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim.
- Except as otherwise agreed in accordance with a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.
- In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of its affiliates. No claim scheduled on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors.
- Co-borrowers and guarantors under the AFI LOC (two Debtor-borrowers and four Debtor-guarantors) and the AFI Senior Secured Credit Facility (two Debtor-borrowers and seven Debtor-guarantors) are jointly and severally liable under each of these credit facilities. Therefore, the full amount of obligations under these agreements is scheduled for each borrower and guarantor; however, the amounts that may ultimately be paid by the borrowers and guarantors has not yet been fixed and determined and remains subject to resolution.
- Prior to the Petition Date, the Debtors maintained the GSAP Facility to fund servicer advances (the "**Advances**") for specified PLS Trusts, and the facility was secured by the receivables relating to those Advances. The Debtors also entered into a secured financing facility with BMMZ Holdings, LLC, an indirect, wholly owned subsidiary of AFI, pursuant to which the Debtors sold assets under repurchase agreements and repurchased the assets at a later date. The BMMZ Repo Facility was secured by the assets being sold pursuant to the repurchase agreements. The Debtors did not schedule these facilities because as part of the first-day relief, the Debtors used the proceeds of the Barclays debtor-in-possession loan facility (the "**Barclays DIP**") to refinance the GSAP Facility and the BMMZ Repo Facility.

Schedule E Notes.

- The Bankruptcy Court has approved the payment of certain unsecured claims against the Debtors including, without limitation, certain claims of employees for wages, salaries, and benefits. In general, employee claims for items that were not clearly authorized to be paid by the Bankruptcy Court have been included in the Schedules and Statements.
- The listing of any claim on this Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507.
- The Debtors reserve the right to take the position that any claim listed on Schedule E is not entitled to priority.
- Due to confidentiality concerns, the Debtors have suppressed the addresses of the employee claimants listed in this Schedule.

Schedule F Notes.

- The Bankruptcy Court approved the payment of certain unsecured claims against the Debtors including, without limitation, claims of critical vendors. While the Debtors have made every effort to reflect the current obligations as of the Petition Date in Schedule F, certain payments made and certain invoices received after the Petition Date may not be accounted for in Schedule F.
- To the extent that the Debtor, in its capacity as a named defendant, has only been identified in such cases as “GMAC,” the action is listed in the Statement of GMAC Mortgage, LLC.

Schedule G Notes.

- While best efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. To the extent a Debtor becomes aware of additional executory contracts and unexpired leases, it will supplement this Schedule.
- The Debtors hereby reserve all rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Additionally, the placing of a contract or lease onto this Schedule shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable contract. Any and all of the Debtor’s rights, claims and causes of action with respect to the contracts and agreements listed on this Schedule are hereby reserved and preserved.
- Omission of a contract or agreement from this Schedule does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor’s rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. This Schedule may be amended at any time to add any omitted contract or agreement.

- The contracts, agreements and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings, and the inclusion of such on Schedule G is not an admission that the agreement is an executory contract, financing agreement or otherwise.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are “contingent,” “unliquidated” or “disputed”, such claims have not been set forth individually on Schedule H.

Statement of Financial Affairs

Question No. 1: The Debtors scheduled Total Net Revenue and Income (Loss) Before Income Taxes and Discontinued Operation in accordance with GAAP and the Debtors’ accounting policies and procedures as described in the Residential Capital Consolidated Financial Statements for the years ended December 31, 2011 and December 31, 2010.

Question No. 2: The Debtors scheduled Income Taxes and Discontinued Operations in accordance with GAAP and the Debtors’ accounting policies and procedures as described in the Residential Capital, LLC Consolidated Financial Statements for the year ended December 31, 2011 and December 31, 2010.

Question No. 3b: The Debtors have not scheduled any payments to creditors aggregating more than \$5,475 that were made during the 90 days prior to the Petition Date. Certain Debtors continue to reconcile this information and will file amended sub-Statements with this information at a later date.

Question No. 3c: The Debtors have not scheduled payments to insiders. Certain Debtors continue to reconcile this information and will file amended sub-Statements with this information at a later date.

Question No. 4: The Debtors made every effort to include on Attachment 4 a complete list of all suits and proceedings to which the Debtors were a party within the one year immediately preceding the Petition Date. However, the Debtors were unable to identify the address of certain opposing counsel for closed cases, and as a result, have scheduled the address as “unknown.” The Debtors listed the case number and jurisdiction for these cases. In addition, the Debtors are

engaged in the business of originating, selling, and servicing residential real estate mortgage loans on behalf of the Debtors, their affiliates and other third-party investors. In the ordinary course of business and at any time, a number of the mortgage loans the Debtors service are delinquent and in default. As part of the servicing function, the Debtors are required to commence foreclosure proceedings against certain borrowers and, if a foreclosure is not otherwise resolved, to complete the foreclosure sale of the mortgaged property.

The Debtors manage more than 65,000 foreclosure actions that were commenced either in the name of a Debtor or third-party investors. Attachment 4a to the Statements includes all foreclosure actions commenced where a Debtor owns the underlying mortgage loan or where the borrower-defendant contested the foreclosure by seeking a temporary restraining order or has filed a counterclaim or cross-claim against a Debtor entity.

Foreclosure actions commenced on behalf of third-party investors are not listed in Attachment 4a to the Statements, unless the borrower has contested the foreclosure or filed a counter-claim or cross-claim against a Debtor, because such proceedings are an integral part of the ordinary course of the Debtors' loan servicing business. To the extent a Debtor omitted any suits or proceedings, it will amend its Statement.

Question No. 5: While various lenders purported to exercise certain remedies under their respective agreements, the Debtors reserve all of their rights with respect to whether the remedies exercised by such lenders were proper or were properly exercised.

Question No. 7: Gifts given to customers are not scheduled because they are issued in the ordinary course of business as part of the Debtors' marketing and branding efforts.

Question No. 8: Workers' compensation claims generally have been excluded from the Schedules and Statements because the Debtors are performing their obligations as required by law and in accordance with Bankruptcy Court orders granting authority to the Debtors to satisfy those obligations in the ordinary course. In addition, ordinary property losses of *de minimus* amounts (i.e., vandalism, theft, flood damage, etc.) are identified, but the value of the loss is excluded because such information is not ordinarily maintained in the Debtors' books and records. However, the Debtors have identified any related insurance reimbursements that they received under AFI's property and casualty insurance programs.

Question No. 9: The Debtors' obligations are paid by and through ResCap. Accordingly, all payments related to debt counseling or bankruptcy for affiliated Debtors appear in the response to Question No. 9 of ResCap's Statement (Case No. 12-12020). Among the scheduled professional payments are retainer payments made to: (i) Morrison & Foerster LLP (\$3.5 million), (ii) FTI Consulting, Inc. (\$1.35 million) and (iii) Centerview Partners, LLC (\$300,000).

In addition, the Debtors made payments totaling approximately \$9.5 million to professionals and advisors on behalf of third-party creditors and Ad Hoc committees representing third party creditors as required under relevant agreements.

Question No. 10: Footnotes for Question No. 10 are contained in the respective Debtor Statement of Financial Affairs.

Question No. 12: The Debtors had no safe deposit boxes; however, bank accounts that contained cash or securities, which were closed prior to the Petition Date, are listed in response to Question No. 11. Signatories for such bank and security accounts are not disclosed in response to Question No. 12 due to confidentiality and security reasons.

Question No. 13: Certain of the Debtors have engaged in various derivative transactions in connection with their market risk management activities. In these transactions, Debtors routinely incur setoffs on collateral that has been posted or cash flows to be paid to various counterparties, including affiliates. These setoffs are consistent with the ordinary course of business in the Debtors' industries and these transactions can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all such instances. In addition, in the ordinary course, counterparties, including, but not limited to, Ally Bank, routinely setoff certain obligations owed to the Debtors in the settlement of loan sale proceeds and payment of servicing and other operational income. Therefore, these ordinary course setoffs are excluded from the Debtors' responses to Question No. 13.

Prior to the Petition Date, the Debtors, under ordinary course accounting procedures and operations processes, netted intercompany obligations to each other and with non-Debtor affiliates. The Debtors have used their reasonable best efforts to identify all known setoffs with non-Debtor affiliates.

Question No. 14: The Debtors maintain and service loan portfolios owned by various institutions. At any given time, in the ordinary course of business, the Debtors received and disbursed funds related to the loans that they serviced. In conjunction with loan servicing, the Debtors control and continue to maintain lockboxes, disbursement accounts and custodial bank accounts, which are detailed in Attachment 14 to the Statements. The Debtors reserve the right to dispute or challenge the ownership interest of assets held in such accounts.

Question No. 15: In certain instances, a Debtor was not able to identify the initial date of occupancy, and therefore used its date of incorporation as the date on which occupancy commenced at the specific premises.

Question No. 17: From time to time, the Debtors have, in the ordinary course of business, foreclosed on real estate property subject to minor problems that were subsequently resolved. The disclosures pertain only to Debtor-owned real property, not real property managed by the Debtors for the benefit of third-party investors. The Debtors have utilized their best efforts in reviewing their books and records to identify all material environmental issues, but the lists might be incomplete and will be updated should additional information become available.

Questions Nos. 19(a)-(c): The Debtors' books and records are in an integrated system and may be accessed by multiple employees of the Debtors, AFI, Ally Bank and other affiliates. The lists of firms and individuals listed in response to Question Nos. 19(a)-(c) are not intended to be exhaustive, but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks, since AFI had ultimate control over the Debtors' books and records.

Question No. 19d: Prior to the Petition Date, upon the occurrence of certain significant events and at the end of the Debtors' fiscal quarters and fiscal years, AFI filed reports with the Securities and Exchange Commission ("SEC") on Form 8-K Current Reports, Form 10-Q Quarterly Reports and Form 10-K Annual Reports that contained the Debtors' financial results. Because these reports are of public record, the Debtors do not have records of the parties who requested or obtained copies of any such documents. The Debtors' individual financial statements were also provided to various third parties, including, but not limited to, financial counterparties, vendors, government agencies, government sponsored entities, investors and lenders, as required under contractual arrangements and to maintain credit terms with vendors and service providers.

Question No. 20: Due to the nature of their operations, the Debtors do not hold physical inventory for sale to customers. Therefore, none has been listed in their responses to Statement question 20.

Question No. 22b: Gerald A. Lombardo has been listed as a former Treasurer for a number of the Debtors. To clarify, Mr. Lombardo was an employee of AFI who provided treasury services for certain Debtors.

Question No. 23: Prior to the Petition Date, certain of the Debtors' employees were previously employees of AFI or other non-Debtor affiliates at different times during the reporting period and were only compensated by those non-Debtor parties. Attachment 23 to the Statements only includes cash and non-cash transfers, including grants of restricted stock units, while such individuals were employees of one of the Debtors.

Question No. 24: ResCap and its limited liability subsidiaries are disregarded entities for tax purposes. ResCap's incorporated subsidiaries are part of the AFI consolidated tax group. The Debtors have provided the name and tax identification number of the taxpayer for federal tax purposes for each of the Debtors.

B6 Summary (Official Form 6 - Summary) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern District of New York, New York

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| Name of Schedule | Attached (YES/NO) | No. of Sheets | Assets | Liabilities | Other |
|--|------------------------------|--------------------------|---------------------------|---------------------------|--------------|
| A - Real Property | YES | 1 | \$12,565.29 | | |
| B - Personal Property | YES | 16 | \$1,263,514,493.55 | | |
| C - Property Claimed as Exempt | NO | N/A | | | |
| D - Creditors Holding Secured Claims | YES | 5 | | \$1,128,264,150.59 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 4 | | \$0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 44 | | \$17,941,591.16 | |
| G - Executory Contracts and Unexpired Leases | YES | 11 | | | |
| H - Codebtors | YES | 7 | | | |
| I - Current Income of Individual Debtor(s) | NO | N/A | | | |
| J - Current Expenditures of Individual Debtor(s) | NO | N/A | | | |
| TOTAL | | 88 | \$1,263,527,058.84 | \$1,146,205,741.75 | |

B6A (Official Form 6A) (12/07)

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM OR MORTGAGE |
|---|---|------------------|--|-------------------------------------|
| Residential Dwelling 1041 MAID MARION LN DUBLIN, GA 31021 | Reposessed and Foreclosed Asset | | \$12,565.29 | Unknown |
| Total | | | \$12,565.29 | |

(Report total also on Summary of Schedules.)

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 1. Cash on hand. | X | | | \$0.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | \$0.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | \$0.00 |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 6. Wearing apparel. | X | | | \$0.00 |
| 7. Furs and jewelry. | X | | | \$0.00 |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | \$0.00 |
| 10. Annuities. Itemize and name each issuer. | X | | | \$0.00 |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | \$0.00 |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | See Schedule B13 Attachment | | Unknown |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | \$0.00 |
| 16. Accounts Receivable. | X | | | \$0.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | See Schedule B18 Attachment | | \$1,263,514,493.55 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | X | | | \$0.00 |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | \$0.00 |

Subtotal (Total on this page)

\$1,263,514,493.55

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------|--|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | \$0.00 |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | \$0.00 |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | \$0.00 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | \$0.00 |
| 26. Boats, motors, and accessories. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 27. Aircraft and accessories. | X | | | \$0.00 |
| 28. Office equipment, furnishings, and supplies. | X | | | \$0.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|------------------|--|
| 30. Inventory. | X | | | \$0.00 |
| 31. Animals. | X | | | \$0.00 |
| 32. Crops - growing or harvested. Give particulars. | X | | | \$0.00 |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|------------------|--|
| 33. Farming equipment and implements. | X | | | \$0.00 |
| 34. Farm supplies, chemicals, and feed. | X | | | \$0.00 |
| 35. Other personal property of any kind not already listed. Itemize. | | See Schedule B35 Attachment General Litigation | | Unknown |

Subtotal (Total on this page)

\$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Subtotal (Total on this page)

\$0.00

Total

\$1,263,514,493.55

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

In re: Homecomings Financial, LLC**Case No. 12-12042**

Schedule B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

| Business Name | Address 1 | City | State | Zip | Ownership % or # of shares | Net Book Value of investment |
|--|---|-------------|-------|-------|-------------------------------|---------------------------------|
| Homecomings Financial Real Estate Holdings, LLC | 8400 Normandale Lake Boulevard Suite 350 | Minneapolis | MN | 55437 | 100.00% | Unknown |
| HFN REO SUB II, LLC | 8400 Normandale Lake Boulevard Suite 350 | Minneapolis | MN | 55437 | 100.00% | Unknown |
| | | | | | Total: | Unknown |

In re: Homecomings Financial, LLC**Case No. 12-12042**

Schedule B18

Personal Property - Other liquidated debts owing to debtor including tax refunds

| Entity Due From | Description And Location Of Property | Current Value Of Debtor's Interest In Property, Without Deducting Any Secured Claim Or Exemption |
|--|--|--|
| Ally Bank | Affiliate Receivable Acct: 20412001 | \$6,988.25 |
| Residential Funding Company, LLC | Intercompany Receivable Acct: 2041200001 | \$1,251,460,102.26 |
| RFC Asset Holdings II, LLC | Intercompany Receivable Acct: 2041200001 | \$11,859,528.36 |
| RFC Asset Management, LLC | Intercompany Receivable Acct: 2041200001 | \$500.00 |
| Rhode Island Division of Taxation 1 Capital Hill Providence, RI 02908 | Tax Refund from 2010 | \$12,339.00 |
| Treasurer of State HFRS 30 E Broad Street, 10th Floor Columbus, OH 43215-3461 | OH Dealers in Intangible tax audit determination for return years 2009, 2010 and 2011. Tax not applicable to Company - full refund of amount paid. | \$175,035.68 |
| | TOTAL: | \$1,263,514,493.55 |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule B35

Personal Property - Other personal property of any kind not already listed - General Litigation

| Description | Matter Number | Matter Caption | State/Province | Court | Docket | Case Description | Opposing Counsel with address | Address | City | State | Zip | Value |
|--------------------|---------------|--|----------------|--|--------------|------------------------|---|--------------------------------|-------------|-------|---------------|----------------|
| General Litigation | 686222 | HOMEcomings FINANCIAL NETWORK, INC. V. GAUTHER MONTGOMERY, RUTH CORNELIUS, GREENPOINT MORTGAGE FUNDING, INC., MORTGAGE ELECTRONIC REGISTRATIONS, INC. | New York | State of New York, County Court, County of Erie | 6846/06 | Foreclosure | OFFERMANN CASSANO GRECO SLISZ & ADAMS LLP | 1776 STATLER TOWERS | BUFFALO | NY | 14202 | Unknown |
| General Litigation | 727555 | Homecomings Financial Network, Inc. vs. Richard Hicks, Jason Cuculu, United Title Services, LLC, Titlesource, LLC, and any persons known or unknown residing at the property | Mississippi | MS, LAMAR COUNTY, FIFTEENTH JUD DIST, CIR CRT - PRIMARY | 2009-10-GN-W | Foreclosure | Bryan Nelson P.A. | 6524 U.S. Highway 98 | Hattiesburg | MS | 39404 | Unknown |
| General Litigation | 714381 | JPMORGAN CHASE BANK, N.A., JP MORGAN CHASE BANK AS TRUSTEE C/O HOMEcomings FINANCIAL NETWORK INC. VS NIRMALA BALLIRAJ AND RAMJIT BALLIRAJ | New York | NY, ROCKLAND COUNTY, NINTH JUD DIST, SUPREME CRT - PRIMARY | 9255/09 | Origination - Mortgage | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | Unknown |
| | | | | | | | | | | | TOTAL: | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER (See Instructions Above.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|---|---------------------------|
| See Schedule D-1 Attachment | | | | | | | Unknown | Unknown |

Subtotal(s) (Total(s) on this page)

\$0.00

\$0.00

B6D (Official Form 6D) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|--|---------------------------------|
| See Schedule D-2 Attachment | | | | | | | \$1,128,264,150.59 | Unknown |
| Subtotal(s) (Total(s) on this page) | | | | | | | \$1,128,264,150.59 | \$0.00 |
| Total(s) (Use only on last page) | | | | | | | \$1,128,264,150.59 | \$0.00 |

(Report also on
Summary of Schedules)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and
Related Data)

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule D-1

Creditors Holding Secured Claims

| Creditor's Name | Codebor | Address 1 | Address 2 | Address 3 | City | State | Zip | OFFICE / AGENCY SEARCHED, LIEN NUMBER, LIEN DATE | Contingent | Unliquidated | Disputed | Amount of claim without deducting value of collateral | Unsecured portion, if any |
|--|---------|-----------------------------------|-------------------------|-----------|---------------|-------|-------|---|------------|--------------|----------|---|---------------------------|
| Ally Financial Inc. | | Jeffrey Brown Corporate Treasurer | 440 S Church St | # 1100 | Charlotte | NC | 28202 | Delaware Secretary of State, Lien Number: 2010 4406363, Dated: 12/13/2010, UCC-3 Amendment to UCC-1 file no. 2008 2877908 | X | X | X | UNKNOWN | UNKNOWN |
| Ally Financial Inc. | | Jeffrey Brown Corporate Treasurer | 440 S Church St | # 1100 | Charlotte | NC | 28202 | Delaware Secretary of State, Lien Number: 2010 4559583, Dated: 12/22/2010, UCC-3 Amendment to UCC-1 file no. 2008 2877908 | X | X | X | UNKNOWN | UNKNOWN |
| Ally Financial Inc. (f/k/a GMAC Inc.) | | Jeffrey Brown Corporate Treasurer | 440 S Church St | # 1100 | Charlotte | NC | 28202 | Delaware Secretary of State, Lien Number: 2010 1834336, Dated: 05/25/2010, UCC-3 Amendment to UCC-1 file no. 2008 2877908 | X | X | X | UNKNOWN | UNKNOWN |
| Ally Financial Inc. (f/k/a GMAC Inc.) | | Jeffrey Brown Corporate Treasurer | 440 S Church St | # 1100 | Charlotte | NC | 28202 | Delaware Secretary of State, Lien Number: 2010 1946551, Dated: 06/03/2010, UCC-3 Amendment to UCC-1 file no. 2008 2877908 | X | X | X | UNKNOWN | UNKNOWN |
| Aspen Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 30094535, Dated: 12/23/2002 | X | X | X | UNKNOWN | UNKNOWN |
| Aspen Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 64362299, Dated: 12/12/2006, UCC-3 Amendment to UCC-1 file no. 30094527 | X | X | X | UNKNOWN | UNKNOWN |
| Aspen Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 64362281, Dated: 12/12/2006, UCC-3 Amendment to UCC-1 file no. 30094535 | X | X | X | UNKNOWN | UNKNOWN |
| Aspen Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 2007 4580584, Dated: 12/04/2007, UCC-3 Continuation of UCC-1 file no. 30094535 | X | X | X | UNKNOWN | UNKNOWN |
| Aspen Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 30094527, Dated: 12/23/2002 | X | X | X | UNKNOWN | UNKNOWN |
| Credit Suisse First Boston Mortgage Capital LLC | | 11 Madison Avenue | | | New York | NY | 10010 | Delaware Secretary of State, Lien Number: 2008 1910726, Dated: 06/04/2008 | X | X | X | UNKNOWN | UNKNOWN |
| DB Structured Products, Inc. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 30094550, Dated: 12/23/2002 | X | X | X | UNKNOWN | UNKNOWN |
| DB Structured Products, Inc. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 30094568, Dated: 12/23/2002 | X | X | X | UNKNOWN | UNKNOWN |
| DB Structured Products, Inc. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 64362232, Dated: 12/12/2006, UCC-3 Amendment to UCC-1 file no. 30094550 | X | X | X | UNKNOWN | UNKNOWN |
| DB Structured Products, Inc. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 64362224, Dated: 12/12/2006, UCC-3 Amendment to UCC-1 file no. 30094568 | X | X | X | UNKNOWN | UNKNOWN |
| Federal National Mortgage Association (AKA "Fannie Mae") | | Attn Peter McGonigle | 1835 Market St Ste 2300 | | Philadelphia | PA | 19103 | Delaware Secretary of State, Lien Number: 2007 4692215, Dated: 12/12/2007 | X | X | X | UNKNOWN | UNKNOWN |
| GMAC Inc. (f/k/a GMAC LLC) | | 200 Renaissance Center | | | Detroit | MI | 48265 | Delaware Secretary of State, Lien Number: 2010 0188023, Dated: 01/19/2010, UCC-3 Amendment to UCC-1 file no. 2008 2877908 | X | X | X | UNKNOWN | UNKNOWN |
| GMAC LLC | | 200 Renaissance Center | | | Detroit | MI | 48265 | Delaware Secretary of State, Lien Number: 2008 2877908, Dated: 08/22/2008 | X | X | X | UNKNOWN | UNKNOWN |
| Newport Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 31647828, Dated: 06/27/2003 | X | X | X | UNKNOWN | UNKNOWN |
| Newport Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 31686891, Dated: 07/02/2003 | X | X | X | UNKNOWN | UNKNOWN |
| Newport Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 64362117, Dated: 12/12/2006, UCC-3 Amendment to UCC-1 file no. 31647828 | X | X | X | UNKNOWN | UNKNOWN |
| Newport Funding Corp. | | 31 WEST 52ND STREET | | | New York | NY | 10019 | Delaware Secretary of State, Lien Number: 64362059, Dated: 12/12/2006, UCC-3 Amendment to UCC-1 file no. 31686891 | X | X | X | UNKNOWN | UNKNOWN |
| Onyx Capital, LLC | | 3830 N. MANEY | | | OKLAHOMA CITY | OK | 73112 | Delaware Secretary of State, Lien Number: 2007 1404242, Dated: 04/16/2007 | X | X | X | UNKNOWN | UNKNOWN |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule D-1

Creditors Holding Secured Claims

| Creditor's Name | Codebook | Address 1 | Address 2 | Address 3 | City | State | Zip | OFFICE / AGENCY SEARCHED, LIEN NUMBER, LIEN DATE | Contingent | Unliquidated | Disputed | Amount of claim without deducting value of collateral | Unsecured portion, if any |
|---|----------|----------------------|-------------|-----------|---------------|-------|-------|---|------------|---------------|----------|---|---------------------------|
| Onyx Capital, LLC | | 3830 N. MANEY | | | OKLAHOMA CITY | OK | 73112 | Delaware Secretary of State, Lien Number: 2007 1432060, Dated: 04/17/2007 | X | X | X | UNKNOWN | UNKNOWN |
| Onyx Capital, LLC | | 3830 N. MANEY | | | OKLAHOMA CITY | OK | 73112 | Delaware Secretary of State, Lien Number: 2007 1432243, Dated: 04/17/2007 | X | X | X | UNKNOWN | UNKNOWN |
| Onyx Capital, LLC | | 3830 N. MANEY | | | OKLAHOMA CITY | OK | 73112 | Delaware Secretary of State, Lien Number: 2007 1433381, Dated: 04/17/2007 | X | X | X | UNKNOWN | UNKNOWN |
| Sherman Originator LLC | | 200 MEETING STREET | STE. 206 | | Charleston | SC | 29401 | Delaware Secretary of State, Lien Number: 2007 2212677, Dated: 06/12/2007 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Collateral Agent | | 45 Broadway | 14111 Floor | | New York | NY | 10006 | Delaware Secretary of State, Lien Number: 2010 1833544, Dated: 05/25/2010, UCC-3 Amendment to UCC-1 file no. 2010 0075832 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Collateral Agent | | 45 Broadway | 14111 Floor | | New York | NY | 10006 | Delaware Secretary of State, Lien Number: 2010 3472705, Dated: 10/05/2010, UCC-3 Amendment to UCC-1 file no. 2010 0075832 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Collateral Agent | | 45 Broadway | 14111 Floor | | New York | NY | 10006 | Delaware Secretary of State, Lien Number: 2010 4559179, Dated: 12/22/2010, UCC-3 Amendment to UCC-1 file no. 2010 0075832 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Collateral Control Agent | | 45 Broadway | 14111 Floor | | New York | NY | 10006 | Delaware Secretary of State, Lien Number: 2010 0075832, Dated: 01/08/2010 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as First Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 3390485, Dated: 09/29/2010, UCC-3 Amendment to UCC-1 file no. 2008 1952918 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as First Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2008 1911542, Dated: 06/04/2008 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as First Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 1832306, Dated: 05/25/2010, UCC-3 Amendment to UCC-1 file no. 2008 1911542 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as First Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 3389321, Dated: 09/29/2010, UCC-3 Amendment to UCC-1 file no. 2008 1911542 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as First Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 4557728, Dated: 12/22/2010, UCC-3 Amendment to UCC-1 file no. 2008 1911542 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Second Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2008 1952918, Dated: 06/06/2008 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Second Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 1832744, Dated: 05/25/2010, UCC-3 Amendment to UCC-1 file no. 2008 1952918 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Third Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2008 1954419, Dated: 06/06/2008 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Third Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 1833122, Dated: 05/25/2010, UCC-3 Amendment to UCC-1 file no. 2008 1954419 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Third Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 3391293, Dated: 09/29/2010, UCC-3 Amendment to UCC-1 file no. 2008 1954419 | X | X | X | UNKNOWN | UNKNOWN |
| Wells Fargo Bank, N.A., as Third Priority Collateral Agent | | 625 Marquette Avenue | N9311 110 | | Minneapolis | MN | 55479 | Delaware Secretary of State, Lien Number: 2010 4558379, Dated: 12/22/2010, UCC-3 Amendment to UCC-1 file no. 2008 1954419 | X | X | X | UNKNOWN | UNKNOWN |
| | | | | | | | | | | Total: | | UNKNOWN | UNKNOWN |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule D-2

Creditors Holding Secured Claims

| Creditor's Name | Code debtor | Address 1 | Address 2 | City | State | Zip | Date claim was incurred, nature of lien and description and value of property subject to lien | Contingent | Unliquidated | Disputed | Amount of claim without deducting value of collateral | Unsecured portion, if any |
|--------------------------------|-------------|----------------------|------------|--------------|-------|-------|---|------------|---------------|----------|---|---------------------------|
| Ally Financial Inc. | X | 3420 Toringdon Way | Floor 4 | Charlotte | NC | 28277 | Amended and Restated Loan Agreement (Senior Loan Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as borrower, GMAC Mortgage, LLC as borrower, Residential Capital, LLC, and Certain Other Affiliates of the Borrowers as Guarantors, Certain Affiliates of the Borrowers and Guarantors party hereto as Obligors, ALLY FINANCIAL INC. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | X | X | X | \$747,934,640.90 | Unknown |
| Ally Financial Inc. | X | 3420 Toringdon Way | Floor 4 | Charlotte | NC | 28277 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | X | X | X | \$380,329,509.69 | Unknown |
| U.S. Bank National Association | X | 50 South 16th Street | Suite 2000 | Philadelphia | PA | 19102 | Indenture dated as of June 6, 2008 among Residential Capital, LLC, a Delaware corporation, each of the Guarantors and U.S. Bank National Association. 9.625% Guaranteed Junior Secured Guaranteed Notes, as amended. | X | X | | Unknown | Unknown |
| | | | | | | | | | Total: | | \$1,128,264,150.59 | Unknown |

In re: **Homecomings Financial, LLC**

Case No. 12-12042 (MG)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIM (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/10) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

**Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/10) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------------|--------------------------------------|--|
| See Schedule E Attachment | | | | | | | Unknown | Unknown | Unknown |
| Subtotals (Totals on this page): | | | | | | | \$0.00 | \$0.00 | \$0.00 |
| Total: (Report also on the Summary of Schedules) | | | | | | | \$0.00 | | |
| Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data) | | | | | | | | \$0.00 | \$0.00 |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule E

Creditors Holding Unsecured Priority Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Codebtor | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Total amount of claim | Amount entitled to priority | Amount not entitled to priority, if any |
|--|----------------------------------|----------------|------------|-------|------------|----------|---|------------|--------------|----------|-----------------------|-----------------------------|---|
| CA Franchise Tax Board | PO Box 942857 | | Sacramento | CA | 94257-0631 | | Tax - Franchise, LLC Fee | X | X | X | Unknown | Unknown | Unknown |
| Commonwealth of PA | PO Box 280905 | | Harrisburg | PA | 17128-0905 | | Tax - S&U | X | X | X | Unknown | Unknown | Unknown |
| Dallas County Tax Assessor-Collector | John R. Ames, CTA, PO Box 139066 | | Dallas | TX | 75313-9066 | | Tax - PPT | X | X | X | Unknown | Unknown | Unknown |
| Gregory F.X. Daly Collector of Revenue | PO Box 66877 | | St. Louis | MO | 63166-6877 | | Tax - PPT | X | X | X | Unknown | Unknown | Unknown |
| NH Department of Revenue Administration | PO Box 637 | | Concord | NH | 03302-0637 | | Tax - Franchise (BET) | X | X | X | Unknown | Unknown | Unknown |
| PA Department of Revenue | PO Box 280427 | | Harrisburg | PA | 17128-0427 | | Tax - Franchise | X | X | X | Unknown | Unknown | Unknown |
| Rhode Island Division of Taxation | One Capitol Hill | | Providence | RI | 02908 | | Tax - Franchise | X | X | X | Unknown | Unknown | Unknown |
| Sonoma County Tax Collector | 585 Fiscal Drive | Room 100F | Santa Rosa | CA | 95403 | | Tax - PPT | X | X | X | Unknown | Unknown | Unknown |
| State of Maryland | 301 West Preston Street | Room 801 | Baltimore | MD | 21201-2395 | | Tax - PPT | X | X | X | Unknown | Unknown | Unknown |
| WA State Department of Revenue | PO Box 34051 | | Seattle | WA | 98124-1052 | | Tax - Gr Rcpts | X | X | X | Unknown | Unknown | Unknown |
| Washington County Department of Assessment & Tax | 155 N. First Avenue | Suite 130 MS 8 | Hillsboro | OR | 97124-3072 | | Tax - PPT | X | X | X | Unknown | Unknown | Unknown |
| | | | | | | | TOTAL: | | | | Unknown | Unknown | Unknown |

B6F (Official Form 6F) (12/07)

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------|
| See Schedule F-1 Attachment General Claims | | | | | | | \$3,007,641.16 |
| See Schedule F-2 Attachment Representation & Warranty Claims | | | | | | | Unknown |

Subtotal (Total on this page)

\$3,007,641.16

B6F (Official Form 6F) (12/07) - Cont.

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|------------------------|
| See Schedule F-3 Attachment General Litigation Claims | | | | | | | Unknown |
| See Schedule F-4 Attachment Settled Litigation | | | | | | | \$14,933,950.00 |
| Subtotal (Total on this page) | | | | | | | \$14,933,950.00 |
| Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$17,941,591.16 |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-1

General Claims

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--------------------------------|--------------------------------|------------------------------------|--------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Bureau of Unclaimed Property | C/O Division of Revenue | 820 North French Street | 8th Floor | Wilmington | DE | 19801 | | Escheatment Funds | | X | | | Unknown |
| Colorado Department of Treasury | Unclaimed Property Division | 1580 Logan St., Suite 500 | | Denver | CO | 80203 | | Escheatment Funds | | X | | | Unknown |
| Commonwealth of Pennsylvania | Unclaimed Property | 101 N. Independence Mall East | | Philadelphia | PA | 19106 | | Escheatment Funds | | X | | | Unknown |
| Commonwealth Of Virginia | Department of the Treasury | Division of Unclaimed Property | 101 North 14th Street, 3rd Fl | Richmond | VA | 23219 | | Escheatment Funds | | X | | | Unknown |
| Comptroller of Maryland | Unclaimed Property Unit | 301 W. Preston Street | Room 310 | Baltimore | MD | 21201-2385 | | Escheatment Funds | | X | | | Unknown |
| Deutsche Bank Trust Company Americas | 25 De Forest Ave | | | Summit | NJ | 07901 | X | \$1,250,000,000 Aggregate 8.500% Senior Unsecured Notes due June 2012, as amended | | X | X | | Unknown |
| Deutsche Bank Trust Company Americas | 25 De Forest Ave | | | Summit | NJ | 07901 | X | \$1,750,000,000 Aggregate 8.500% Senior Unsecured Notes due April 2013, as amended | | X | X | | Unknown |
| Deutsche Bank Trust Company Americas | 25 De Forest Ave | | | Summit | NJ | 07901 | X | \$250,000,000 Aggregate 8.875% Senior Unsecured Notes due June 2015, as amended | | X | X | | Unknown |
| Deutsche Bank Trust Company Americas | 25 De Forest Ave | | | Summit | NJ | 07901 | X | £400,000,000 Aggregate Principal Amount of 8.375% Notes due May 2013 (GBP Spot Rate of 1.6069), as amended | | X | X | | Unknown |
| Deutsche Bank Trust Company Americas | 25 De Forest Ave | | | Summit | NJ | 07901 | X | £400,000,000 Aggregate Principal Amount of 9.875% Notes due July 2014 (GBP Spot Rate of 1.6069), as amended | | X | X | | Unknown |
| Deutsche Bank Trust Company Americas | 25 De Forest Ave | | | Summit | NJ | 07901 | X | €750,000,000 Aggregate Principal Amount of 7.125% Notes due May 2012 (Euro Spot Rate of 1.2917), as amended | | X | X | | Unknown |
| Florida Department of Financial Services | Bureau of Unclaimed Property – | Reporting Section | 200 E. Gaines Street, Larson Bldg. | Tallahassee | FL | 32399-0358 | | Escheatment Funds | | X | | | Unknown |
| Georgia Department of Revenue | Unclaimed Property Program | 4245 International Parkway | Suite A | Hapeville | GA | 30354-3918 | | Escheatment Funds | | X | | | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-1

General Claims

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|-----------------------------|---|---------------------------------|-----------------|-------|------------|-----------|---|------------------------|------------|--------------|---------------|-----------------------|
| GMAC Mortgage, LLC | 1100 Virginia Drive | | | Fort Washington | PA | 19034 | | Intercompany Payable | | | | | \$3,007,141.16 |
| Idaho State Tax Commission | Unclaimed Property Program | 304 N 8th St, Suite 208 | | Boise | ID | 83702 | | Escheatment Funds | | | X | | Unknown |
| Illinois State Treasurer's Office | Unclaimed Property Division | 1 West Old State Capitol Plaza, Suite 400 | | Springfield | IL | 62701-1390 | | Escheatment Funds | | | X | | Unknown |
| Kansas State Treasurer | Unclaimed Property | 900 SW Jackson, Suite 201 | | Topeka | KS | 66612-1235 | | Escheatment Funds | | | X | | Unknown |
| Louisiana Department of the Treasury | Unclaimed Property Division | 301 Main Street Suite 700 | | Baton Rouge | LA | 70801 | | Escheatment Funds | | | X | | Unknown |
| Mississippi Treasury Department | Unclaimed Property Division | 1101 Woolfolk State Office Building | 501 North West Street, Suite A | Jackson | MS | 39205 | | Escheatment Funds | | | X | | Unknown |
| Montana Department of Revenue | Unclaimed Property Division | 125 North Roberts | | Helena | MT | 59601 | | Escheatment Funds | | | X | | Unknown |
| Nebraska State Treasurer | Unclaimed Property Division | 809 P Street | | Lincoln | NE | 68508 | | Escheatment Funds | | | X | | Unknown |
| North Carolina Department of State | Treasurer | Unclaimed Property Program | 325 North Salisbury Street | Raleigh | NC | 27603-1385 | | Escheatment Funds | | | X | | Unknown |
| Office of the Indiana Attorney General | Unclaimed Property Division | 35 South Park Blvd. | | Greenwood | IN | 46143 | | Escheatment Funds | | | X | | Unknown |
| Office of the State Controller | Unclaimed Property Division | 1600 White Rock Road, Suite 141 | | Rancho Cordova | CA | 95670 | | Escheatment Funds | | | X | | Unknown |
| Office of the State Treasurer | Unclaimed Property Division | 1 S. Pinckney St, Suite 360 | | Madison | WI | 53703 | | Escheatment Funds | | | X | | Unknown |
| Office of the State Treasurer | Unclaimed Property Division | One Players Club Drive | | Charleston | WV | 25311 | | Escheatment Funds | | | X | | Unknown |
| Oklahoma State Treasurer | Unclaimed Property Division | 2401 NW 23rd st | Suite 42 | Oklahoma City | OK | 73107 | | Escheatment Funds | | | X | | Unknown |
| RFC SFJV-2002, LLC | 8400 Normandale Lake Blvd | Ste 350 | | Minneapolis | MN | 55437 | | Intercompany Payable | | | | | \$500.00 |
| South Carolina State Treasurer's Office | Unclaimed Property Program | 1200 Senate Street | Wade Hampton Building, Room 224 | Columbia | SC | 29201 | | Escheatment Funds | | | X | | Unknown |
| State of Hawaii | Unclaimed Property Program | 1 Capitol District Building | 250 S. Hotel Street, Room 304 | Honolulu | HI | 96813 | | Escheatment Funds | | | X | | Unknown |
| State of New Hampshire | Treasury Department | Abandoned Property Division | 25 Capitol Street, Room 205 | Concord | NH | 03301-6312 | | Escheatment Funds | | | X | | Unknown |
| State Treasurer Clint Zweifel | Unclaimed Property | 301 West High Street | Harry S. Truman Bldg, Room 157 | Jefferson City | MO | 65101 | | Escheatment Funds | | | X | | Unknown |
| State Treasurer's Office | Unclaimed Property Division | 500 E. Capitol Avenue | | Pierre | SD | 57501-5070 | | Escheatment Funds | | | X | | Unknown |
| Taxation and Revenue Department | Unclaimed Property Office | 1200 South St. Francis Drive | | Santa Fe | NM | 87501 | | Escheatment Funds | | | X | | Unknown |
| Treasury Department | Unclaimed Property Division | Andrew Jackson Building, 9th Floor | 502 Deaderick Street | Nashville | TN | 37243-0242 | | Escheatment Funds | | | X | | Unknown |
| Wyoming Unclaimed Property Division | 2515 Warren Avenue | Suite 502 | | Cheyenne | WY | 82002 | | Escheatment Funds | | | X | | Unknown |
| | | | | | | | | | | | | Total: | \$3,007,641.16 |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-2

Representation Warranty

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|-----------------------------|------------|----------|-------|-------|-----------|---|------------------------|------------|---------------|----------|-----------------------|
| Class action for "all individuals who obtained a second mortgage loan on Missouri real property from [Mortgage Capital Resource Corporation] on or after July 29, 1997." | Unknown | | | | | | Representation & Warranty Claim | | X | X | X | Unknown |
| Class action for "all individuals who obtained a second mortgage loan on Missouri real property from [Mortgage Capital Resource Corporation] on or after July 29, 1997." | Unknown | | | | | | Representation & Warranty Claim | | X | X | X | Unknown |
| Stichting Pensioenfonds ABP | 485 Lexington Ave | 29th Floor | New York | NY | 10017 | | Representation & Warranty Claim | | X | X | X | Unknown |
| Thrivent Financial for Lutherans; Thrivent Balanced Fund; Thrivent Core Bond Fund; Thrivent Income Fund; Thrivent Limited Maturity Bond Fund; Thrivent Balanced Portfolio; Thrivent Bond Index Portfolio; Thrivent Limited Maturity Bond Portfolio; and Thrivent Financial Defined Benefits Plan Trust, | 1285 Avenue of the Americas | 38th Floor | New York | NY | 10019 | | Representation & Warranty Claim | | X | X | X | Unknown |
| | | | | | | | | | | Total: | | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|---------------------------------|------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| 1081 Land Trust, 1017 E. Jefferson Blvd. South Bend, Indiana 46617 v. Stewardship Fund, LP, Homecomings Financial c/o Corporations Service Company, JP Morgan Chase Bank, N.A. c/o CT Corporation System, Concord Acceptance Corp. c/o CT Corporation System Docket: D07-1203-PL-00056 Matter: 726222 | DONALD E WERTHEIMER LAW OFCS | 1017 E JEFFERSON BLVD | SOUTH BEND | IN | 46617 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| 21658 ABINGTON COURT, LLC vs. MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC., ITS SUCCESSORS AND ASSIGNS; AND HOMECOMINGS FINANCIAL NETWORK, INC. Docket: 502011CA019010XXXXMBAJ Matter: 721786 | 21658 Abington Court | | Boca Raton | FL | 33428 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| ALABI - OLATUNJI ALABI VS. HOMECOMINGS FINANCIAL NETWORK; ACCREDITED HOME LENDERS, INC. Docket: 1:09-cv-04757 Matter: 698036 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| Alan M. Jacobs, as Liquidating Trustee of The New Century Liquidating Trust Plaintiff v. Homecomings Financial, LLC Docket: NA PRIMARY Matter: 716704 | BLANK ROME COMISKEY & MCCAULEY | 1201 Market Street, Suite 800 | Wilmington | DE | 19801 | | General Litigation - Litigation | | X | X | X | Unknown |
| ALLISON - BANK OF NEW YORK TRUST CO. V. HENRY P. ALLISON AND SHIRLEY A. ALLISON AND ROSWELL PROPERTIES LLC V. TOM COOPER, EQUIFIRST, PREFERRED TITLE, CARTERET MORTGAGE COMPANY, HOMECOMINGS FINANCIAL, LLC Docket: 08-CI-00431 Matter: 690134 | Borowitz & Goldsmith, PLC | 300 East Main Street, Suite 360 | Lexington | KY | 40507 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Ameriquet Mortgage Company v. Anthony Savalle, Debra L. Savalle, EMCC, Inc., Mortgage Electronic Registration Systems, Inc., Homcomings Financial Network, INC., United States Department of Treasury- Internal Revenue Services Docket: 07-720713 CH Matter: 687347 | David A. Breuch | 500 Woodward Avenue Suite 3500 | Detroit | MI | 48226 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| ANDERSON - HOMECOMINGS FINANCIAL NETWORK VS. ALLSTATE INSURANCE COMPANY AND DOES 1-10 INCLUSIVE Docket: 06-2-14154-7SEA Matter: 693541 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| ANDERSON - HOMECOMINGS FINANCIAL NETWORK VS. ALLSTATE INSURANCE COMPANY AND DOES 1-10 INCLUSIVE Docket: 06-2-14154-7SEA Matter: 693541 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|---|--|--------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Ann S. Hill vs Homecomings Financial, LLC, fka Homecomings Financial Network, Inc; Aurora Loan Services; Quality Loan Service Corporation; Dan Rogers; Marc Stuart Shenkman; Steve Xavier Dao; SD Real Estate Services, Inc; dba Direct Capital; Does 1-20 inclusive Docket: 10CV36768 Matter: 703750 | ABDALLAH LAW GROUP | 1006 - 4TH ST; 4TH FLR | SACRAMENTO | CA | 95814 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Ann S. Hill vs Homecomings Financial, LLC, fka Homecomings Financial Network, Inc; Aurora Loan Services; Quality Loan Service Corporation; Dan Rogers; Marc Stuart Shenkman; Steve Xavier Dao; SD Real Estate Services, Inc; dba Direct Capital; Does 1-20 inclusive Docket: 10CV36768 Matter: 703750 | LAW OFFICE OF TIMOTHY J O'CONNER | 1006 - 4TH ST, 4TH FLR | Sacramento | CA | 95814 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| ANTAQUILA ALLEN V. GMAC MORTGAGE; HOMECOMINGS FINANCIAL AND CYPREXX SERVICES, LLC. Docket: 2010L066051 Matter: 701964 | ERNEST B FENTON ATTORNEY AT LAW | 18110 S DIXIE HWY 1S | HOMEWOOD | IL | 60430 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Anthony Roberts, Plaintiff vs. Homecomings Financial Network, Inc., a corporation, Defendant. Docket: CV-11-466WHR Matter: 721795 | FLOYD, JACK | 808 Chestnut Street, Gadsden, AL 35901 | Gadsden | AL | 35901 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Anthony Ventrella v. Western Union Financial Services, Homecomings Financial, LLC Docket: HHB-CV-09-5012420-S Matter: 695224 | Law Offices of Alfred F. Morrocco, Jr. | 200 Summer Street | Bristol | CT | 06010 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| BALUSEK -- DERVIE BALUSEK & JANET BALUSEK LOUDERMILK V. RUSSELL BALUSEK, JENNIFER BALUSEK TYREE, JAROD BALUSEK, MATTHEW BALUSEK, SYRISSA BALUSEK, JACKIE M. BALUSEK, HOMECOMINGS FINANCIAL, LLC Docket: #08-081-C26 Matter: 696353 | Ted W. Hejl Law Firm | 311 Talbot Street | Taylor | TX | 76574 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Bassett Funding LLC vs Homecomings Financial Network Incorporated; Leonard Gayles, JR; et al Docket: 49C01 11 07 PL027746 Matter: 719134 | WILLIAM R RICHARDS ATTORNEY AT LAW | 5120 COMMERCE CIRCLE #B | INDIANAPOLIS | IN | 46237 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Becky Spence vs Homecomings Financial, LLC Docket: 1131-CV05115 Matter: 712893 | HAZELRIGG, ROBERTS & EASLEY, PC | 2202 WEST CHESTERFIELD BLVD | SPRINGFIELD | MO | 65807 | | General Litigation - Foreclosure | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--|--------------------------------|---------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Beneficial Indiana Inc. dba Beneficial Mortgage Co vs Christina L Van Skyock; Corey Van Skyock; Homecomings Financial Network Docket: 89D01-1007-MF-085 Matter: 709213 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Benjamin Hunter, Jr. vs. Homecomings Financial Network; City of Buffalo Docket: 2011-603236 Matter: 714510 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Breden P. Cashmer vs. Homecomings Financial, LLC, Fidelity National Title Group, Inc., Chicago Title Insurance Company, Chicago Title Company of Washington Docket: 092014775 Matter: 691556 | Belcher Swanson | 900 Dupont Street | Bellingham | WA | 98225 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| BROWN - SONSEEHRAY BROWN V. HOME SOURCE LENDING, LLC., HOMECOMING FINANCIAL, LLC, MONARCH TITLE, LLC, GMAC MORTGAGE LLC AND AXIS SURPLUS INSURANCE COMPANY Docket: 582042-25 Matter: 694816 | Diliberto & Kirin, LLC | 2435 Drusilla Lane, Suite D | Baton Rouge | LA | 70809 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Bryan Douglas Kerns, Jr. and Denine Kerns v. Aurora Loan Services, LLC; First American Title; Franklin Financial, Inc.; Franklin Realty; Lender Processing Services, Inc.; Quality Loan Services Corp.; Homecomings Financial LLC; GMAC Mortgage, LLC, erroneously sued as GMAC; First Team Real Estate- Orange County; Divina Yague Buehlman; LSI Title Company; Deutsche Bank Trust Company Americas, its Successor and/or assigns, and all persons claiming by, through, or under such persons and all persons unknown, claiming and legal or equitable right, title, estate, lien or interest in the property described in the Complaint, and Does 1-100 Docket: 30-2011-00452574 Matter: 727170 | THE LAW OFFICES OF BENJAMIN P WASSERMAN | 235 EAST BROADWAY SUITE 206 | LONG BEACH | CA | 90802 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Burnel R. Murray v. GMAC Mortgage, LLC f/k/a Homecomings Financial, LLC, Deutsche Bank National Trust Company, as Trustee, and DOES 1-10, inclusive Docket: RG11557801 Matter: 715022 | The Schinner Law Group | 96 Jessie Street | San Francisco | CA | 94105 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| CAROL ANN CRNIC AND TERRY L. CRNIC VS. DEUTSCHE BANK NATIONAL TRUST, COMMERCE TITLE, HOMECOMINGS FINANCIAL NETWORK, INC.; AURORA LAON SERVICES, MERS, EXECUTIVE TRUSTEE SERVICES LLD, DBA ETS SERVICE LLC, AND DOES 1-10 Docket: 56-2011-00402904-CU-OR-SIM Matter: 718068 | 6792 COWBOY STREET | | SIMI VALLEY | CA | 93063 | | General Litigation - Foreclosure | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|---------------------------------|------------------------------------|---------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Carolyn Hariston, an individual; Christine Petersen, an individual; William Mimiaga, an individual; Robin Gaston, an individual; Patrick Gaston, an individual; Mary Serrano, an individual; Sarah Sebagh, an individual; Rick Albritton, an individual; Veronica Grey, an individual; Brenda Mella, an individual; Joselito Mella, an individual; Michael Man, an individual; Judy Lim, an individual; David Cruz, an individual; Yesenia Cruz, an individual; Gregory Buck, an individual; Cristina Palbicke, an individual; Khalil Subat, an individual; Manija Subat, an individual; Genevie Cabang, an individual; Julio Gonzalez, an individual; Lisa A. Simonyi, an individual; Rick Ewald, an individual; Regina Faison, an individual; Alex Ibarra, an individual; Maria Elen Del Cid, an individual; Julio Del Cid, an individual; Mesbel Mohamoud, an individual; Michael Moultrie, an individual; Willie Gilmore, an individual; Phyllis McCrear, an individual; Cecilla Chaube, an individual; Magdalena Avila, an individual; Gricelda Ruano, an individual; Elisa Jordan, an individual; Lois Terrell Sullivan, an individual; Gloria Portillo, an individual; Florastene Holden, an individual; Marco Badilla, an individual; Manuela Badilla, an individual v. Ally Bank, N.A., f/k/a GMAC Bank, a Utah Corporation, in its own capacity and as an acquirer of certain assets and liabilities of GMAC; GMAC, a national Banking Association; Ally Financial, Inc. f/k/a GMAC, LLC a Delaware Corporation; GMAC Mortgage Group, Inc., a Delaware Corporation; Residential Capital, LLC f/k/a Residential Capital Corporation, a Delaware Corporation; GMAC-RFC Holding Company, LLC d/b/a GMAC Residential Funding Corporation, a Delaware Corporation; Residential Funding Company, LLC f/k/a Residential Funding Corporation, a Delaware Corporation; Homecomings Financial, LLC, a Delaware Corporation; Executive Trustee Services DBA ETS Services, LLC, a Delaware limited liability company; Home Connects Lending Services, LLC, a Pennsylvania limited liability company and Does 1-1000, inclusive Docket: 30-2012-00539541 Matter: 728660 | BROOKSTONE LAW, PC | 4000 MacArthur Blvd, Suite 1110 | Newport Beach | CA | 92660 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Casimir Kolaski III vs GMAC Mortgage, LLC, MERS, Inc., Homecomings Financial, LLC and John Doe Securitized Trust. Docket: PC11-2553 Matter: 714318 | LAW OFFICES OF GEORGE E BABCOCK | 574 CENTRAL AVE | PAWTUCKET | RI | 02861 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| CASTRELLON - ELIA CASTRELLON V. HOMECOMINGS FINANCIAL, LLC Docket: CIVDS 902571 Matter: 692995 | Law Offices of Tony M. Lu | 3333 S. Brea Canyon Road Suite 213 | Diamond Bar | CA | 91765 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|-----------------------------------|-------------------------------|------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Ceceley Chapman vs. Homecomings Financial Services, LLC; B. Bradley & Assoc., Inc.; Bashir Bradley; Meritage Mtg. Corp., and LaSalle Bank Corp. [Federal Court] AND Bank of America National Association as successor by merger to LaSalle Bank National Association as Trustee for RAMP 2007RP2 v. Ceceley Chapman [State Court] Docket: 07-4553 Matter: 692674 | Law Offices of Pamela M. Loughman | 260 Haverford Avenue | Narberth | PA | 19072 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Chang Haan, Sheng X Haas vs Homecomings Financial, LLC; GMAC Mortgage, LLC; Mortgage Electronic Registration Systems, Inc (MERS); Bank of America NA National Banking Association; Does 1 through 50 inclusive Docket: 34-2011-00100788 Matter: 712557 | 10145 PASSARO WAY | | Elk Grove | CA | 95757 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Charles A. Bonner v. GMAC Mortgage, LLC, Homecomings Financial Network, Inc., Mortgage Electronic Registration Systems, Inc. and Executive Trustee Services Docket: RG10492853 Matter: 696525 | Law Offices of Bonner & Bonner | 475 Gate Five Road, Suite 212 | Sausalito | CA | 94965 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Charles Laughlin v. Homecomings Financial, LLC; EMC Mortgage Corporation; Daniel K. Beech; Daniel Joseph Podolsky; United Wholesale Lending, Inc.; and Does 1-20 inclusive Docket: 151457 Matter: 702852 | LAW OFFICE OF BRIAN ST. JAMES | 1007 7th Street #202 | Sacramento | CA | 95814 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| CHARLES R. LOWE Plaintiff, v. HOMECOMINGS FINANCIAL, LLC; GMAC MORTGAGE, LLC; THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.; THE BANK OF NEW YORK MELLON CORPORATION; MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC.; AND ONESOURCE MORTGAGE, LLC; and others Defendants. Docket: 7468 Matter: 700282 | Durrence, Phillip | P.O. Box 11166 | Chatanooga | TN | 37401 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|------------------------------------|--------------------------------------|--------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Christopher A. Payne and Alyce R. Payne v. Homecomings Financial Network, Inc., GMAC Mortgage, LLC, The Bank of New York Mellon Trust Company NA, FKA The Bank of New York Trust Company, NA, as successor to JPMorgan Chase Bank, NA, as Trustee for Mortgage Asset-Backed Pass-Through Certificates for Ramp Series 2003-RS9 Trust, Residential Asset Mortgage Products, Inc., Residential Funding Corporation, LLC, and Mortgage Electronic Registration Systems, Inc. Docket: 12-03182 Matter: 726588 | NORCROSS LAW | 10830 N CENTRAL EXPRESSWAY SUITE 105 | DALLAS | TX | 75231 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| COLVIN - AMELIA COLVIN VS. HOMECOMINGS FINANCIAL, LLC Docket: 46.529 Matter: 686851 | Brent Coon & Associates | 300 Fannin Suite 200 | Houston | TX | 77002 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| COMBS - HOMECOMINGS FINANCIAL, LLC F/K/A HOMECOMINGS FINANCIAL NETWORK, INC. V. MARC COMBS AND MYSCHELLE COMBS, STANLEY GRANTHAM, MAISILYN GRANTHAM, DEBORAH GREGG, AL'S ATLANTIC INC., MOREQUITY, INC., KEYSpan ENERGY f/k/a THE BROOKLYN UNION GAS COMPANY, DEPARTMENT OF HOUSING PRESERVATION AND DEVELOPMENT, NEW YORK CITY ENVIROMENTAL CONTROL BOARD, AURORA BANK FSB f/k/a LEHMAN BROTHERS BANK FSB, NEIGHBORHOOD HOUSING SERVICES OF BEDFORD STUYVESANT, INC., AND JOHN DOE #1-5 AND JANE DOE #1-5 Docket: 15396/2005 Matter: 692359 | LAW OFFICE OF JERRY F. KEBRDLE, II | 175 MAIN STREET SUITE 610 | WHITE PLAINS | NY | 10601 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Daisha Williams and Bey Family Trust v. Homecomings Financial LLC Docket: 12-1362 Matter: 726487 | 435 Hansberry Street | | Philadelphia | PA | 19144 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Daniel A Muscatelli vs GMAC Mortgage, LLC, MERS, Inc., Homecomings Financial, LLC and Federal National Mortgage Association. Docket: PC-11-2554 Matter: 713861 | LAW OFFICES OF GEORGE E BABCOCK | 574 CENTRAL AVE | PAWTUCKET | RI | 02861 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| DANIEL CLARKE AND ANGELA ANGELA CLARKE VS HOMECOMINGS FINANCIAL LLC F/K/A HOMECOMINGS FINANCIAL NETWORK INC, AURORA BANK FBA, MORTGAGE ELECTRONIC RECORDING INC, AND JUANITA STRICKLAND Docket: D-1-GN-12-000645 Matter: 725976 | Ethan Meyers Law Firm LLC | 700 Lavaca St, #1400 | Austin | TX | 78701 | | General Litigation - Foreclosure | | X | X | X | Unknown |

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In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|--|----------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Dave L Jenson and Judith A Jenson vs Homecomings Financial, LLC fka Homecomings Financial Network, Inc, a Delaware Limited Liability Company; Mortgage Electronic Registration Systems, Inc, a Delaware Corporation; James H Woodall, solely in his capacity as Trustee; GMAC Mortgage, LLC a Delaware Limited Liability Company; and Does 1-5 Docket: 100919386 Matter: 704110 | Lewis, Hansen, Waldo, Pleshe, Flanders LLC | Eight East Broadway (8 E 300 S), Suite 410 | Salt Lake City | UT | 84111 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Dave L Jenson and Judith A Jenson vs Homecomings Financial, LLC fka Homecomings Financial Network, Inc, a Delaware Limited Liability Company; Mortgage Electronic Registration Systems, Inc, a Delaware Corporation; James H Woodall, solely in his capacity as Trustee; GMAC Mortgage, LLC a Delaware Limited Liability Company; and Does 1-5 Docket: 100919386 Matter: 704110 | Wasatch Advocates, LLC | 4525 WASATCH BLVD; STE 300 | SALT LAKE CITY | UT | 84124 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| DAVID ELDREDGE AND ALEKSANDR F. FILIPSKIY vs. HOMECOMINGS FINANCIAL, LLC FKA HOMECOMINGS FINANCIAL NETWORK, INC.; MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC.; RESIDENTIAL FUNDING COMPANY, LLC; DEUTSCHE BANK TRUST COMPANY AMERICAS; and DOES 1-20 Docket: 2011-664 Matter: 723878 | 37 Christopher Lane | | Mashpee | MA | 2649 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| David Manson Montgomery vs Mers and Homecomings Financial Docket: 3:11-CV-2312-M Matter: 727120 | The King- Mays Firm | 1122 North Bishop Avenue Suite E | Dallas | TX | 75208 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| David McDonald v. Litton Loan Servicing, LP and Homecomings Financial, LLC Docket: 4:11-CV-01184-SOW Matter: 728980 | BURGESS & LAMB, P.C. | 1000 BROADWAY, SUITE 400 | KANSAS CITY | MO | 64105 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| DEBORAH C MAXWELL VS DEUTSCHE BANK TRUST COMPANY AMERICAS, MERS, HOMECOMINGS FINANCIAL NETWORK INC., HOMECOMINGS FINANCIAL LLC, GMAC MORTGAGE LLC Docket: 2010CI-14491 Matter: 716026 | 228822 FOSSIL PEAK | | SAN ANTONIO | TX | 78261 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Deken Willmore vs American Servicing and Recovery Group, LLC, a foreign corporation; CWALT, Inc, a foreign corporation; Homecomings Financial, LLC (incorrectly named as Homecoming Financial Net), a foreign corporation; Countrywide Home Loans, a foreign corporation; Emily Sanders, an individual; Merrick Sanders, an individual; Global Financial & Associates, Inc, a foreign corporation; West Asset Management Docket: 110916050 Matter: 716009 | RINEHART FETZER SIMONSEN & BOOTH PC | 50 WEST BROADWAY; STE 1200 | SALT LAKE CITY | UT | 84101 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--------------------------------|--------------------------|------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Delia Hernandez v. Homecomings Financial, LLC, a Delaware Corporation; MGC Mortgage, Inc., a Texas Corporation; MTC Financial, Inc., a California Corporation; All persons unknown claiming any legal or equitable right, title, estate, lien or interest in the property described in the Complaint adverse to Plaintiff's title, or any cloud on Plaintiff's title hereto; and Does 1-100, Inclusive Docket: 30-2011-00512249 Matter: 723789 | LAW OFFICE OF JEREMY J ALBERTS | 214 NORTH MALDEN AVENUE | FULLERTON | CA | 92832 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Delores Hall Turill, and Husband Marty Ray Turill v. The Home Bank & Assignees, Homecomings Financial & its Subsequent Assignee JP Morgan Chase Bank, NA, The Closing Place, Richard Steinbronn, William Walt Pettit as Substitute Trustee & William Walt Pettit, PA Docket: 12 CvS 63 Matter: 727373 | PARKER LAW FIRM, PC | P.O. BOX 1190 | HAYESVILLE | NC | 28904 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| DENNIS FISHER AND SANDRA FISHER VS. HOMECOMINGS FINANCIAL, LLC, GMAC MORTGAGE GROUP, LLC, US BANK NATIONAL ASSOCIATION AS TRUSTEE FOR RASC 2006KS3 AND SOUTH & ASSOCIATES, PC Docket: NA PRIMARY Matter: 695218 | Johnson & Grantham, LLC | 104 South Fisher Street | Versailles | MO | 65084 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| DERRICK COE vs HOMECOMINGS FINANCIAL LLC AND WILSON AND ASSOCIATES, PLLC Docket: CH-CH-10-1560-2 Matter: 704160 | Johnson & Brown | 11 South Idlewild Street | Memphis | TN | 38104 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| DEUTSCHE BANK TRUST COMPANY AMERCAS AS TRUSTEE FOR RALI 2006QA11 VS. SOFIA ROUTIER, CHASE BANK USA NA, MERS AS NOMINEE FOR HOMCOMINGS FIANCIAL, LLC F/K/A HOMECOMINGS FINANCIAL NETWORK INC. Docket: 23853/10 Matter: 702093 | 5 BRENNER ROAD | | CORAM | NY | 11727 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Deutsche Bank Trust Company America, as trustee c/o Homecomings Financial Network, Inc. v. Reina Baruch, Board of Managers of the Kingston Gardens Condominium Association, New York City Environmental Control Board, New York City Transit Adjudication Bureau, People of the State of New York, and John Doe (said name being fictitious, it being the intention of Plaintiff to designate any and all occupants of premises being foreclosed herein, and any parties, corporations or entities, if any, having or claiming an interest or lien upon the mortgaged premises) -and- Hillel Laufer, previously named herein as "John Doe" Docket: 24115/03 Matter: 686295 | Jaroslawisz & Jaros | 225 Broadway | New York | NY | 10007 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|---|--|------------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Deutsche Bank Trust Company Americas as Trustee for RALI 2007QS1 vs. Mehmet Cakir, Mortgage Electronic Registration Systems, Inc. as nominee for Homecomings Financial, LLC (fka Homecomings Financial Network, Inc.), "John Doe #1-5" and "Jane Doe #1-5" Docket: 018504/10 Matter: 706657 | DeJesu Maio & Associates | 191 New York Avenue | Huntington | NY | 11743 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Deutsche Bank Trust Company Americas as Trustee for RALI3006-QA7 vs Dawn Reid aka Dawn Thompson Reid;Patricia Thomas;Fairfield Westlake Square LLC;Midland Funding,LLC;Mortgage Electronic Registration Systems,Inc as Nominee for Homecomings Financial Network,Inc.;John Doe Docket: 24876/2011 Matter: 719032 | LAW OFFICE OF FRANK J RIO | 2011 FLATBUSH AVE | BROOKLYN | NY | 11234 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Deutsche Bank Trust Company Americas as Trustee RALI2006QS18, Plaintiffs, vs. James Randy Clem, Cheryl Clem, and Mortgage Electronic Registration Systems, Inc. as nominee for Homecomings Financial, LLC (F/K/A Homecomings Financial Network, Inc., Defendants. Docket: 2011-CP-10-4825 Matter: 717901 | Ferrara Law Firm, PLLC | 2300 Otranto Road | North Charleston | SC | 29406 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| DEUTSCHE BANK TRUST COMPANY AMERICAS AS TRUSTEE, VS. DEREK MCCOY; EDYTA MCCOY; MORTGAGE ELECTRONIC SYSTEMS, INC, as nominee for HOMECOMINGS FINANCIAL, LLC, (f/k/a HOMECOMINGS FINANCIAL NETWORK, INC.); BOARD OF MANAGERS OF THE SILVER CHASE CONDOMINIUM; JOHN DOE #1-5 AND JANE DOE #1-5 Docket: 002-RTFC Matter: 705001 | 35-34 GIBBS ROAD | | CORAM | NY | 11727 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| DEUTSCHE BANK TRUST COMPANY AMERICAS V DJANI DARMANOVIC, MERS, HOMECOMINGS FINANCIAL, LLC, NEW YORK CITY ENVIRONMENTAL CONTROL BOARD, NEW YORK CITY TRANSIT ADJUCATION BUREAU Docket: 15778/09 Matter: 720432 | LAW OFFICES OF DANIEL J. COSTELLO, P.C. | 575 UNDERHILL BLVD. SUITE 112 | SYOSSET | NY | 11791 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| DEUTSCHE BANK VS KRISTEN MCCLANAHAN AND MICHAEL L MCCLANAHAN VS GMAC MORTGAGE GROUP LLC AND HOMECOMINGS FINANCIAL Docket: 11-CA-2598-14-G Matter: 717294 | SHUFFIELD LOWMAN & WILSON PA | 1000 LEGION PLACE SUITE 1700 PO BOX 1010 | ORLANDO | FL | 32802 | | General Litigation - Foreclosure | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|--|-------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Diana Knutson v. Deutsche Bank Trust Company Americas Trustee RALI 2007-QS6; RALI Series 2007-QS6 Trust; Certificateholders of RALI Series 2007-QS6 Trust; Residential Accredited Loans, Inc.; Homecomings Financial, LLC; Wells Fargo Bank, N.A.; Residential Funding Company, LLC; Executive Trustee Services, LLC dba ETS Services, LLC; CEDE & Company; and Does 1-20 Inclusive Docket: 78279 Matter: 725801 | LAW OFFICE OF JOSEPH SCLAFANI | 555 SOUTH CORONA MALL | CORONA | CA | 92879 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| DIEGO M. HERNANDEZ NADYUSKA M. HERNANDEZ, Plaintiffs, v. MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, HOMECOMINGS FINANCIAL NETWORK, INC, FEDERAL NATIONAL MORTGAGE ASSOCIATION, Defendants Docket: C.A. No. PC10-1212 Matter: 700531 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| DIWA - DENA CRISTOMO CARINO; ALLAN CRISTOPHER DIWA V. STANDARD PACIFIC CORP; STANDARD PACIFIC MORTGAGE, INC. FKA FAMILY HOME LENDING, INC.; CHASE HOME FINANCE LLC; HOMECOMINGS FINANCIAL SERVICES LLC; MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC. HSBC BANK Docket: 34-2009-00036735-CU-OR-GDS Matter: 691857 | Law Offices of Marc L. Terbeek | 1851 East First Street 10th Floor | Santa Ana | CA | 92705 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| DON E. PATTERSON AND DIANE M. PATTERSON ON BEHALF OF THEMSELVES AND ALL OTHERS SIMILARLY SITUATED V. HOMECOMINGS FINANCIAL, LLC Docket: 08-C-0889 Matter: 689230 | Siegel Brill, P.A. | 100 Washington Avenue South Suite 1300 | Minneapolis | MN | 55401 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| Donna O'Hern vs. Mortgage Electronic Registration System, Inc., Homecomings Financial, Deutsche Bank Trust Company Americas Docket: 10-2128 Matter: 697586 | LAW OFFICES OF GEORGE E BABCOCK | 574 CENTRAL AVE | PAWTUCKET | RI | 02861 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Dorothy Frawley and Michael Frawley vs. Peter J. Dawson, Lisa Dawson, BMG Advisory Services, LTD., Brash Management Group, Inc., Ethan Thomas Co. Inc., Taxx Plus Services, Ltd., Bruce Baker, Granite Securities, LLC; Greenpoint Mortgage Funding, Inc., Discount Funding Associates, Cullen and Dykman, LLP, GMAC Mortgage Corporation as an assignee of Homecomings Financial Network, Inc.; Homecomings Financial Network, Inc.; Oasis Mortgage, Inc.; First National Bank of Long Island, Alfred Arena, Nationwide Life Insurance Company and ABC Corp "1 through 10," Defendants. Docket: 04-006697 Matter: 694115 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

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General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|--|----------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| DOWDY, BRIDGETTE - HOMECOMINGS FINANCIAL, LLC V. TAX RESCUE, L.P. Docket: 10-DCV-177947 Matter: 696331 | R. Gary Laws, PC | 802 N. Caranchua Suite 2100 | Corpus Christi | TX | 78470 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Earl Conelius McGinnis v. Equifunding, Inc.; Equivest Financial, LLC; GMAC Mortgage, LLC; and Homecomings Financial Network, Inc., (BK CASE) Equivest Financial, LLC v. Teresa L. McGinnis, GMAC Mortgage, LLC, RAMP Series 2003 - RS10 Trust, Don Armonstrong in his capacity as property tax commissioner of Shelby County Alabama (STATE CT CASE) Docket: 04-10373-TOM Matter: 696927 | BURR & FORMAN LLP - PRIMARY | P.O. Box 830647 420 North 20th Street, Suite 3400 | Birmingham | AL | 35283 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| EDGART GONZALEZ V. HOMECOMINGS FINANCIAL, LLC FKA HOMECOMINGS FINANCIAL NETWORK, INC., HSBC, AURORA, US BANK, NATIONAL CITY BANK, EMC MORTGAGE Docket: 2:08-bk-16921; 11-60027 Matter: 688052 | 252 254 WAVE STREET | | LAGUNA BEACH | CA. | 92651 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| EDGART GONZALEZ V. HOMECOMINGS FINANCIAL, LLC FKA HOMECOMINGS FINANCIAL NETWORK, INC., HSBC, AURORA, US BANK, NATIONAL CITY BANK, EMC MORTGAGE Docket: 2:08-bk-16921; 11-60027 Matter: 688052 | 252 254 WAVE STREET | | LAGUNA BEACH | CA. | 92651 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Esell Rainey and Deidrenne Rainey vs. Homecomings Financial, LLC; GMAC Mortgage, LLC; Mortgage Electronic Registration Systems, Inc.; and US Bank National Association as Trustee for RASC 2006KS1 Docket: 2010-CV-2594-I Matter: 708378 | WINFREY & WINFREY, P.C. | 1510 KONDIKE ROAD, SUITE 106 | CONYERS | GA | 30094 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| EUBA, EULAN V. JANCIE EUBA AND HOMECOMINGS FINANCIAL NETWORK, INC. Docket: 16890/2005 Matter: 686362 | Legal Services for the Elderly in Queens | 99-77 Queens Blvd Suite 600 | Rego Park | NY | 11374 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Eugene D Bara, Johnna L Berry v. MERS; Homecomings Financial, LLC; GMAC Mortgage, LLC; Fannie Mae; Executive Trustee Services, LLC; United General Title Insurance Co.; LSI Title Agency, Inc Docket: 12-217880-1 KNT Matter: 729085 | 11638 SE 319TH COURT | | AUBURN | WA | 98092 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|---------------------------------|---------------------------------|----------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| EUSEBIO W. VASQUEZ AND SUSAN E. VASQUEZ VS. GMAC MORTGAGE LLC ; HOMECOMINGS FINANCIAL NETWORK, INC.; MORTGAGE ELECTRONIC SYSTEMS, INC. Docket: YC065461 Matter: 719657 | JOSEPH RENTERIA ATTORNEY AT LAW | 634 N DIAMOND BAR BLVD | DIAMON BAR | CA | 91765 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| FAEZE AND CYRUS SHAHRZAD VS. HOMECOMINGS FINANCIAL, LLC (F/K/A) HOMECOMINGS FINANCIAL NETWORK, INC., GMAC FINANCIAL SERVICES, MOUNTAINSIDE MORTGAGE COMPANY, INC., ALL-PRO TITLE GROUP, LLC., AURORA LOAN SERVICES, LLC, JOHN DOES I-X ET AL Docket: BER-L-009375-11 Matter: 725084 | Denbeaux & Denbeaux | 366 Kinderkamack Road | Westwood | NJ | 07675 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Francia Carmen Gaunt, an individual v. Homecomings Financial Network, Inc.; Deutsche National Bank Trust Company as Trustee of the RALI 2006-QO4 Trust; Aurora Loan Services, LLC; and Does 1-10 inclusive Docket: SACV11-1943AG Matter: 722390 | PROSPER LAW GROUP, LLP | 5301 Beethoven Street, Ste. 109 | Los Angeles | CA | 90066 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| FRANCIS HOWARD JR vs. NATIONAL CITY MORTGAGE COMPANY, D/B/A ACCUBANC MORTGAE NATIONAL CITY MORTGAGE COMPANY, A/K/A PNC, MORTGAGE MORTGAGE ELECTRONIC REGISTRATION SYSTEMS INC, HOMECOMINGS FINANCIAL NETWORK INC Docket: CV-2011-1303, 1304 & 1305 Matter: 717437 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| FRANCISCO SALCIDO VS. GMAC MORTGAGE, LLC, ERRONEOUSLY SUED AS GMAC MORTGAGE, HOMECOMINGS FINANCIAL, LLC, ERRONEOUSLY SUED AS HOMECOMINGS FINANCIAL A GMAC COMPANY, BROOKS AMERICAN MORTGAGE CORPORATION; AND DOES 1-50, INCLUSIVE Docket: KC062901 GL Matter: 724151 | 17502 EAST NORTHAM STREET | | LA PUENTE AREA | CA | 91744 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| FRENCH - ROBERT LEE FRENCH V. CAPITAL ONE BANK, HOMETOWN CREDIT CORP., HOMECOMINGS FINANCIAL, LLC, ALABAMA T Docket: 09-cv-00594 Matter: 693405 | 284 County Road 622 | | Enterprise | AL | 36330 | | General Litigation - Bankruptcy | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|---------------------------------|--------------------------------------|------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| GARY L. FOSTER VS. SCME MORTGAGE BANKERS, INC; CLEVER KEY FINANCIAL, LLC; CLEVER KEY FINANCIAL, INC; WEST COAST MORTGAGE; HOMECOMINGS FINANCIAL, LLC; HOMECOMINGS FINANCIAL NETWORK, INC; MERS, INC; AURORA LOAN SERVICES LLC; CAL-WESTERN RECONVEYANCE CORP Docket: 2:10-CV-00518-WBS-GGH Matter: 697233 | Trial & Technology Law Group | 3723 Haven Avenue Suite 132 | Menlo Park | CA | 94025 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| GMAC Mortgage, LLC v. James L. Nixon, Alicia G. Nixon, George McFarlane, Homecomings Financial, LLC, Mortgage Electronic Registration Systems, Inc. as Nominee for Guaranty Residential Lending, Inc., Mortgage Electronic Registration Systems, Inc. as Nominee for Homecomings Financial Network, Inc., New York State Department of Taxation and Finance and People of the State of New York Docket: 38292/07 Matter: 687249 | 1537 Agate Street | | Bay Shore | NY | 11706 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| GMAC Mortgage, LLC v. James L. Nixon, Alicia G. Nixon, George McFarlane, Homecomings Financial, LLC, Mortgage Electronic Registration Systems, Inc. as Nominee for Guaranty Residential Lending, Inc., Mortgage Electronic Registration Systems, Inc. as Nominee for Homecomings Financial Network, Inc., New York State Department of Taxation and Finance and People of the State of New York Docket: 38292/07 Matter: 687249 | 1537 Agate Street | | Bay Shore | NY | 11706 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| GMAC Mortgage, LLC vs Raymond D Elliott; Joan L Elliott and any person in possession vs Raymond D Elliott vs Mortgage Electronic Registration Systems, Inc; Homecomings Financial Network, LLC fka Homecoming Financial Network Inc and Joan L Elliott Docket: 10-1149 Matter: 708153 | WESOLICK KONEKAMP & ROUNDS LLP | 201 MAIN ST; STE 204 | RAPID CITY | SD | 57709-0169 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| GREG BALENSIEFER V. HOMECOMINGS FINANCIAL, LLC, GMAC MORTGAGE, LLC, and EXECUTIVE TRUSTEE SERVICES, LLC Docket: CV2011-003908; CV2009.091967 Matter: 692029 | Dessaules Law Group | 2700 North Central Avenue Suite 1250 | Phoenix | AZ | 85004 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| GREGORY C MORSE VS ROBERT STANLEY, ABB MORTGAGGE, WALID ABD, PINNACLE TITLE COMPANY, LP, COMMONWEALTH LAND TITLE INSURANCE COMPANY, HOMECOMINGS FINANCIAL, LLC, HOMECOMINGS WHOLESALE FUNDING, GMAC MORTGAGE CORP OF IOWA, MERS, MERSCORP, INC, AND FEDERAL NATIONAL MORTGAGE ASSN. Docket: 4:11-CV-230 Matter: 714154 | SANDERS, O'HANLON & MOTLEY PLLC | 111 SOUTH TRAVIS STREET | SHERMAN | TX | 75090 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

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General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|---------------------------------------|-----------------------------|-------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| GREGORY RENSHAW V. HOMECOMINGS FINANCIAL, LLC, A DELAWARE LIMITED LIABILITY COMPANY; MORTGAGE ELECTRONIC REGISTRATIONS SYSTEMS, INC., A DELAWARE CORPORATION; EXECUTIVE TRUSTEE SERVICES, LLC, A DELAWARE LIMITED LIABILITY, DOES I-V, AND ABC CORPORATIONS I-V Docket: CV0C1023898 Matter: 707075 | RUNFT & STEELE LAW OFFICES | 1020 WEST MAIN ST; STE 400 | BOISE | ID | 83702 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| GRESHAM - LEONARD ALLEN GRESHAM AND WIFE, JANE ELLEN GRESHAM VS. HOMECOMINGS FINANCIAL NETWORK, A GMAC COMPANY, AND JPMORGAN CHASE BANK Docket: 06ch6657 Matter: 686081 | THE LAW OFFICE OF ROBERT W. WILKINSON | 281 BROADWAY AVENUE | OAK RIDGE | TN | 37830 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Guadalupe C. Silva and Robin A. Silva vs. Homecomings Financial Network, Inc., California Reconveyance Company, Chase Bank and Does 1 to 20 Docket: 11-CV-7216 Matter: 718655 | 14525 EMIGRANT TRAIL | | PLYMOUTH | CA | 95669 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Homecomings Financial LLC f/k/a Homecomings Financial Network, Inc., v. George O. Guldi, as Administrator for the estate of Walter E. Guldi, 2027 Deerfield, LTD., Rescomm Holdings No. 02 LLC, State of New York, "John Doe No. I" to "John Doe No. XX," inclusive, the last twenty names being fictitious and unknown to plaintiff, the persons or parties intended being the tenants, occupants, persons or corporations, if any, having or claiming an interest in or lien upon the premises described in the complaint Docket: 05 12220 Matter: 692444 | 2027 Deerfield Rd | | Water Mill | NY | 11976 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| HOMECOMINGS FINANCIAL LLC, PLAINTIFF V. PATRICIA J. MCNERNEY, STATE OF OHIO DEPARTMENT OF TAXATION, CUYAHOGA COUNTY TREASURER, DEFENDANTS; MERS, GMAC MORTGAGE LLC, 3RD PARTY DEFENDANTS. Docket: 1:09-CV2383 Matter: 683293 | 1241 Thoreau Road | | Lakewood | OH | 44107 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| HOMECOMINGS FINANCIAL NETWORK, INC. V. DANIEL K. WEST AND DONNA J. WEST V. GMAC MORTGAGE, LLC Docket: 4:11-CV-00443-SOW Matter: 694666 | The Gepford Law Group, LLC | 9200 Ward Parkway Suite 550 | Kansas City | MO | 64114 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| HOMECOMINGS FINANCIAL NETWORK, INC. V. TIFFANY BROWN and JAMES MCCRAY Docket: WD71415 Matter: 690921 | 6209 Blue Ridge Cutoff | | Kansas City | MO | 64133 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

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General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|--|-------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Homecomings Financial Network, Inc., v. Richard and Mary Jane Tanner and Cincinnatti Insurance Company Docket: 13497-2005 Matter: 685415 | Clarke, Bovington, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| HOMEcomings FINANCIAL VS. GARY P. AND LEAH P. BROWN Docket: 05-DCV-143392 Matter: 693546 | Richard T Bell & Associates | One Surgar Creek Ctr Blvd. Suite 420 | Sugarland | TX | 77478 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| In re Robert W. Hinson Docket: 10-03917 Matter: 700284 | 86676 Hester Drive | | Yulee | FL | 32097 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| IN RE: COMMUNITY BANK OF NORTHERN VIRGINIA SECOND MORTGAGE LENDING PRACTICES LITIGATION, MDL No. 1674, CASE Nos. 03-0425, 02-1201, 05-0688 and 05-1386 Docket: 03-0425 Matter: 693527 | Walters Bender Stroehbehn & Vaughan, P.C | 2500 City Center Square 1100 Main Street | Kansas City | MO | 64105 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Jack Enyeart and Gail Enyeart vs Homecomings Financial, LLC; Jojo Equila; Robin B Moradzadeh; Allstate Bankcorp, Inc; Does 1 through 20, inclusive Docket: 111CV198822 Matter: 713611 | WOOLLISCROFT HILDRETH ATTORNEYS AT LAW | 1999 SOUTH BASCOM AVE; STE 700 | CAMPBELL | CA | 95008 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| JAMES DICKENS VS. HOMEcomings FINANCIAL Docket: 10-34388 Matter: 709882 | 2109 N. 21ST STREET | | TERRE HAUTE | IN | 47804 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| James L. Silliman and Cynthia L. Silliman, husband and wife v. Homecomings Financial, LLC., aka Homecomings Financial Network, Inc. Docket: To Be Filed Matter: 729579 | DAVID J. CARLSON ATTORNEY AT LAW | 10015 N. DIVISION, SUITE 104 | Spokane | WA | 99218 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| James Wilber Owens, Jr. and Lucindy Kathleen Owens vs. Homecomings Financial, LLC, GMAC Mortgage, LLC and Iserv Serving, Inc. Docket: 12-00046-NPO Matter: 728489 | Hood, William | 3770 Highway 80 West | Jackson | MS | 39209 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| James Young v Homecoming Financial Network Inc.; GMAC, Mortgage, LLC, U.S. National Assoc., a corp. Docket: 102341544SEA Matter: 727039 | ROBERT H STEVENSON & ROBERT L BUTLER | 810 3RD AVENUE #228 | SEATTLE | WA | 98104 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|-----------------------------------|---------------------------------------|----------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Jane Gangitano vs. Homecomings Financial Network, Inc., BAC Home Loans Servicing, LP, Bank of America, National Association, Recontrust Company, Mortgage Electronic Registration Systems, Inc., and Does 1 through 100, inclusive Docket: CV 173374 Matter: 726620 | Law Office of Peter A. Gibbons | 1805 North Carson Street, Suite E | Carson City | NV | 89701 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Jeffrey Suckow and Virginia Suckow v. Aurora Loan Services, LLC; Mortgage Electronic Registration Systems, Inc., Homecomings Financial, LLC; Deutsche Bank, AG; and DOES 1 through 50 inclusive Docket: 39-2011-00272322-CU-OR-STK Matter: 722444 | UNITED LAW CENTER - PRIMARY | 3013 Douglas Blvd., Suite 200 | Roseville | CA | 95661 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| JEFFREY T PURCELL AND STEPHANIE PURCELL vs. MARK SCHAEFER; NORTHCREEK CROSSING, INC.; JOHNNYY HOSBROOK; GMAC MORTGAGE LLC; B.E.I. REAL ESTATE AND BETTER HOMES AND GARDENS REAL ESTATE. Docket: 10CV028546 Matter: 704137 | 130 West Second Street, Suite 900 | | Dayton | OH | 45338 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| JEFFREY T PURCELL AND STEPHANIE PURCELL vs. MARK SCHAEFER; NORTHCREEK CROSSING, INC.; JOHNNYY HOSBROOK; GMAC MORTGAGE LLC; B.E.I. REAL ESTATE AND BETTER HOMES AND GARDENS REAL ESTATE. Docket: 10CV028546 Matter: 704137 | Law Office of Steven Hobbs | 119 N. Commerce Street | Lewisburg | OH | 45338 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Jeffrey W. Currier vs MERS, Inc., Homecomings Financial Network, Inc., ETS, Inc. and GMAC Mortgage LLC Docket: pc-11-2925 Matter: 715599 | LAW OFFICES OF GEORGE E BABCOCK | 574 CENTRAL AVE | PAWTUCKET | RI | 02861 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| JERNIGAN - BILLY JERNIGAN VS. GMAC FINANCIAL SERVICES CORPORATION; HOMECOMINGS FINANCIAL, LLC; AND MERS Docket: 2008cv31892 Matter: 688460 | Law Office of Devon J. Sutherland | 394 West Main Street Suite B-5 | Herdersonville | TN | 37075 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Jerome Bish v. Stephen Culver, an individual, the Estate of Betty J. Bish, deceased, Homecomings Financial, LLC, a foreign limited liability company, the Estate of Cecil R. Bish, deceased, and any and all of the unknown owners and unknown claimants of all or any part of the following described real property, situated in the County of Owyhee, State of Idaho Docket: CV-11-02287 Matter: 721407 | DAVID E KERRICK ATTORNEY AT LAW | 1001 BLAINE STREET POST OFFICE BOX 44 | CALDWELL | ID | 83606 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--|--|---------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Jerry R Singleton and Kimberly K Singleton v. U.S. Bank National Association as Trustee and GMAC Mortgage, LLC and Homecomings Financial, LLC, a GMAC Company Docket: C2011557 Matter: 722652 | D. KIMBERLI WALLACE PLLC | 9500 RAY WHITE RD SUITE 200 | FORTH WORTH | TX | 76248 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| JESUS VASQUEZ VS HOMECOMINGS FINANCIAL LLC and US Bank as Trustee Docket: 22616 Matter: 701015 | Law Office of Sidney Levine | 110 Main Suite 201 | Sealy | TX | 77474 | | General Litigation - Early Case Resolution | | X | X | X | Unknown |
| JOAN MILLER & DAVID MILLER VS HOMECOMINGS FINANCIAL LLC, GMAC MORTGAGE LLC, THE BANK OF NEW YORK MELLON TRUST COMPANY, DON LEDBETTER, PATRICIA POSTON, GABRIEL OZEL, & PITE DUNCAN LLP Docket: 11-10-11705-CV Matter: 721907 | THE KELLY LEGAL GROUP PLLC | PO BOX 2125 | AUSTIN | TX | 78768 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| JOAN ZITA GRIHALVA V. HOMECOMINGS FINANCIAL, LLC Docket: 08-17519-mkn Matter: 691592 | 3222 East Viking Road | | Las Vegas | NV | 89121 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| JOHN AND ROWENDA DRENNEN, DAVID A. AND DIANE GARNER SHAWN, AND LORENE STARKEY, PLAINTIFFS, vs. COMMUNITY BANK OF NORTHERN VIRGINIA, N/K/A MERCANTILE BANKSHARES CORPORATION, AND GUARANTY NATIONAL BANK OF TALLAHASSEE, GMAC-RESIDENTIAL FUNDING CORPORATION AND HOMECOMINGS FINANCIAL NETWORK, INC, DEFENDNATS Docket: 4:05-cv-00665-GAF Matter: 693582 | Walters Bender Stroehbehn & Vaughan, P.C | 2500 City Center Square 1100 Main Street | Kansas City | MO | 64105 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Jorge Galaviz and Consuelo Galaviz vs. GMAC Mortgage, LLC, as successor in interest to Homecomings Financial Network, Inc.; Mortgage Electronic Registration Systems, Inc., ETS Services, LLC, and Does 1-20 inclusive Docket: FCS039620 Matter: 727068 | S.C. Harris Law | 26376 Ruether Avenue | Santa Clarita | CA | 91350 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Jose Ornelas and Maria Ornelas vs. Melvina Yvette Sumter, Homecomings Financial Network and Mortgage Electronic Registration Systems, inc., aka MERS Docket: 2012 CP 3600215 Matter: 728882 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Josefa S. Lopez, Patrick Frankoski, et al. v. Executive Trustee Services LLC, GMAC Mortgage LLC, Homecomings Financial LLC, et al. Docket: 3:09-cv-00180 Matter: 691107 | 7423 BAROQUE COURT | | Unknown | | 0 Unknown | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--------------------------------------|------------------------------|-----------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Joyce M Landry v. GMAC Mortgage, MERS, Homecomings Financial Network, Inc., Don Ledbetter, Trustee and (John & Jane Does) aka unknown Investors Docket: 11 DCV-193723 Matter: 722472 | 16218 Corsair Road | | Houston | TX | 77053 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| JP Morgan Chase Bank, N.A./K/A JP Morgan Chase Bank F/K/A the Chase Manhattan Bank, as Trustee c/o Homecoming Financial Network, Inc. 9350 Waxie Way, San Diego, CA 92123 vs Indhira Ramirez, Joseph James, Keisha McLeod, Myrna James, and North Fork Bank, John Doe Docket: 1777/06 Matter: 725112 | THE KURLAND GROUP | 350 BROADWAY SUITE 701 | NEW YORK | NY | 10013 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Karl Johnson vs. Steven Grimm, an individual; Eve Mazzarella, an individual; Meritage Mortgage Corporation, a Foreign Corporation; Patti Ledbetter, an individual; Reliant Mortgage, a Domestic Corporation; Shannon Potter, an individual; Land America/Lawyers Title of Nevada; Theresa Marcianti, Robert Samora, Melissa Beescroft, GMAC Mortgage, dba Residential Funding Corporation dba Homecomings Financial, LLC; Distinctive Real Estate & Investments, Inc. a Nevada Corporation; Pro Design, Inc.; DOE Individuals 1 through 50; ROE Entities 51 through 100; DOE Appraisers 1-5; ROE Appraisers Entities 1-5; ROE Real Corporations 6-50, inclusive Docket: A-10-612031-C Matter: 700917 | G. Dallas Horton & Associates | 4435 South Easter Avenue | Las Vegas | NV | 89119 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Keith Pelzel vs LSI Title Agency, Inc; GMAC Mortgage, LLC; Homecomings Financial Network, Inc; First American Title Insurance Company; Mortgage Electronic Registration Systems, Inc; All Persons Unknown, Claiming any Valid Subsisting Interest and Right to the Possession in the Property Described in the Complaint Adverse to Plaintiffs Title or any Cloud on Plaintiffs Title Thereto and Does I-X, Inclusive Docket: 10-2-16448-6 Matter: 708246 | Natural Resource Law Group | 2217 NW Market St., Suite 27 | SEATTLE | WA | 98107 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Keith Pelzel vs LSI Title Agency, Inc; GMAC Mortgage, LLC; Homecomings Financial Network, Inc; First American Title Insurance Company; Mortgage Electronic Registration Systems, Inc; All Persons Unknown, Claiming any Valid Subsisting Interest and Right to the Possession in the Property Described in the Complaint Adverse to Plaintiffs Title or any Cloud on Plaintiffs Title Thereto and Does I-X, Inclusive Docket: 10-2-16448-6 Matter: 708246 | The Law Offices of Rodney L Kawakami | 671 South Jackson Street | SEATTLE | WA | 98104 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

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In re: Homecomings Financial, LLC

Case No. 12-12042

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General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|---------------------------------------|---------------------------------|-------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Kimpo Teang vs Homecomings Financial, LLC and Mortgage Electronic Registration Systems, Inc., aka MERS. Docket: 39-2011-00274154-CU-OR-STK Matter: 725847 | LAW OFFICE OF EMMANUEL F. FOBI | 309 South A. Street | Oxnard | CA | 93030 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| L. Carlyle Martin, Linda C. Martin; and Roberta Kelly, Ian Wilson, Ryan Wilson v. J.P. Morgan Chase & Co., Stephen M. Cutler, USBancorp, USBank, Lee R. Mitau as Homecomings Financial, LLC, GMAC Mortgage, LLC, Mortgage Electronic Registration Sys [MERS]; J.A. Badalamenti, Five Brothers; Matthew Cleverley; Digital Meters as "Smart," Cowlitz Pud; Randy Leonard Portland Water, et al; City of Portland Public Safety, Portland Police Bureau [PPB] Sam Adams, Steve S. Staul, Ronald Frashour III; Tri-Met Oregonian, Max Bernstein; Fidelity National Title; Miller Nash LL, C.M. Eckert J.K. Sinnott; S.P. Loiselle, T.H. Pearson; Bishop White PS, D.A. Weibbel; Martha Lillie, Joaquin Sampson; D.L. Olstad Docket: 12-2-00163-5 Matter: 725795 | 5109 NE Ainsworth Street | | Portland | OR | 97218 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| LANTZ - CLIFFORD LANTZ VS. HOMECOMINGS FINANCIAL Docket: 02-31246 Matter: 685987 | Eveland & Associates, PLLC | 8833 South Redwood Road Suite C | West Jordan | UT | 84088 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| LAWRENCE V. KING VS. HOMECOMINGS FINANCIAL, LLC, GMAC MORTGAGE, LLC, US BANK NATIONAL ASSOCIATION, TRUSTEE FOR RAMP 2005 EFC1 Docket: 10-C-10-001089 DJ Matter: 697495 | Raymond Wm. Fullerton Attorney at Law | 401 Columbus Avenue | Frederick | MD | 21701 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| LELAND AND JUNE NEYER VS. HOMECOMINGS FINANCIAL, LLC, MARIE DE BELEN, SUNIL JAYASINHA, ETS SERVICES, LLC, and MERS Docket: CIV S-09-1671-GEB CMK Matter: 692012 | 1685 COUNTY ROAD 70 | | CANBY | CA | 96015 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Leonel Alfaro vs American Mortgage Network;GMAC Mortgage;Homecoming Financial;MERS;ETS Services; Does 1 through 100, inclusive Docket: BC472487 Matter: 721103 | 2541 Lombardy Boulevard | | Los Angeles | CA | 90032 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| LESTER - DONNA F. LESTER VS. THE BANK OF NEW YORK; GMAC MORTGAGE, LLC, FKA HOMECOMINGS FINANCIAL, LLC; COMMUNITY HOME MORTGAGE,LLC DBA COMMUNITY MORTGAGE GROUP,LLC; TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA AND FREDDIE E. MEREDITH Docket: 09-C-477-WS Matter: 696557 | Mountain State Justice, Inc. | 1031 Quarrier Street, Suite 200 | Charleston | WV | 25301 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|------------------------------------|--|------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| LEWIS - MERS, Inc as Nominee for Homecomings Financial Network, Inc., VS. JOYCE LEWIS Docket: 2906 Matter: 693575 | 2927 SHERWOOD LANE | | FT. PIERCE | FL | 34982 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Linda D. Benton vs Homecomings Financial, LLC, Mortgage Electronic Registration Services, (MERS); Executive Trustee Services, LLC; Federal Home Loan Mortgage Corporation (FHLMC); GMAC Mortgage, LLC; and DOES 1-20, Inclusive Docket: BC468098 Matter: 718063 | 11431 Dehn Avenue | | Inglewood | CA | 90303 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Lloyd A. Ogilvie and Lynda M. Ogilvie v. Mortgage Electronic Registration Systems, Inc.; Homecomings Financial, LLC; and Deutsche Bank National Trust Company Americas, as Trustee for RALI 2006QS18 Docket: CA12-127 Matter: 728212 | LAW OFFICES OF GEORGE E BABCOCK | 574 CENTRAL AVE | PAWTUCKET | RI | 02861 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| LOLINA PORTER vs. GMAC; HOMECOMINGS FINANCIALS NETWORK; AURORA LOAN SERVICE,S LLC; GENWORTH FINANCIAL AND JOHN DOES Docket: CH-10-1929-3 Matter: 705274 | 6131 WOODSTOCK VIEW ROAD | | MILLINGTON | TN | 38033 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| LONG, MARY WILLIAMS V. HOMECOMINGS FINANCIAL, LLC, GMAC MORTGAGE, LLC, MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC. Docket: 2:11-cv-29 DPM Matter: 687682 | Daggett, Donovan & Perry, PLLC | P.O. Box 389 12 S. Poplar Street | Marianna | AR | 72360-2320 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| LORRAINE MCNEAL V. GMAC MORTGAGE COMPANY AND HOMECOMINGS FINANCIAL LLC Docket: 09-78173-PWB Matter: 703860 | Clark & Washington, PC | 3300 Northeast Expressway, Bldg 3 Suite A | Atlanta | GA | 30341 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| Louis H. Jones, Jr. v. SCME Mortgage Bankers, Inc. Homecomings Financial Network, Inc., 1st American Warehouse Mortgage, Inc., Aurora Loan Services, LLC, Residential Funding Company, LLC, Residential Accredited Loans, Inc., Deutsche Bank Trust Company Americas as trustee for Rali Series 2006-QO8 Trust, Wells Fargo Bank, N.A. as Custodian, Merscorp, Inc., Mortgage Electronic Registration Systems and Does 1 through50, inclusive Docket: 37-20077-00101575-CU-BC-CTL Matter: 722027 | CHARLES T MARSHALL ATTORNEY AT LAW | 415 LAUREL ST; STE 405 | SAN DIEGO | CA | 92101 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|----------------------------------|-----------------------------------|----------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| LOUISE OWENS VS. ASPEN FUNDING, LLC, GREENPOINT MORTGAGE FUNDING, LLC, AURORA BANK, FSB AND JOHN DOE Docket: 08 cv 6558 Matter: 690174 | Empire Justice Center | One West Main Street Suite 200 | Rochester | NY | 14614 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Manya Washington; Franklin and LaWanda Tucker v. Aurora Loan Services, LLC; Homecomings Financial, LLC; GMAC Mortgage, LLC; Mortgage Electronic Registration Systems, Inc; MERSCORP, Inc; Transcend Investment, LLC; and Does 1-10 Docket: 30-2010-00376781 Matter: 699353 | Law Office of Michael S. Traylor | 23890 Copper Hill Drive Suite 238 | Valencia | CA | 91354 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Marc R. Beaudoin vs. Mortgage Electronic Registration System, Inc, Homecomings Financial , Deutsche Bank Trust Company Americas Docket: 10-0581 Matter: 697589 | LAW OFFICES OF GEORGE E BABCOCK | 574 CENTRAL AVE | PAWTUCKET | RI | 02861 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Marcus Rosenberger vs. Homecomings Financial, LLC, f/k/a Homecomings Financial Network, Inc. and Litton Loan Servicing, L.P. Docket: B-126-011 Matter: 729411 | BRINKLEY LAW PLLC | 2525 Palo Verde Drive | Odessa | TX | 79762 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Margeret Dennis and LaDon Powell vs Homecomings Financial, LLC fka Homecomings Financial Network, Inc, a Delaware limited liability Company and GMAC Mortgage, LLC, a Delaware limited liability company and GMAC Mortgage Group, LLC a Delaware limited liability company Docket: 11CV0066F Matter: 710754 | PERKINS LAW, PC | 1607 CY AVE; STE 104 | CASPER | WY | 82604 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Marie Dumorne Armand vs. Homecomings Financial Network, Inc., Mortgage Electronic Registration Systems, Inc., GMAC Mortgage LLC and Federal National Mortgage Association Docket: 11-1395B Matter: 725553 | LAW OFFICES OF GEORGE BABCOCK | 574 CENTRAL AVENUE | PAWTUCKET | RI | 02861 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| MARK AND HEIDI MATTISON VS HOMECOMINGS FINANCIAL LLC Docket: 11 005821 Matter: 713948 | Rand Peacock, PA | 5716 5th Avenue North | St. Petersburg | FL | 33710 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Mark J Barlow and Jody L Barlow vs James H Woodall; GMAC Mortgage, LLC; Deutsche Bank Trust Company Americas; Mortgage Electronic Registration Systems, Inc; Homecomings Financial, LLC; John Does 1-10, Inclusive Docket: 110407388 Matter: 714525 | CORVUS LAW GROUP LLC | 15 W SOUTH TEMPLE, SUITE 100 | SALT LAKE CITY | UT | 84111 | | General Litigation - Foreclosure | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|---------------------------------------|---|------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Mark Kohout vs Homecomings Financial,LLC;Mortgage Electronic Registration Systems,Inc;Residential Funding Company,LLC;US Bank National Association, as Trustee under Pooling and Servicing Agreement dated as of October 27,2006 Home Equity Mortgage Asset-Backed Passthrough Certificates, Series 2006-KS9;Illinois Farmers Insurance Company;Citibank Natinal Association;Ronald R Reitz;Quality Claims Management Corporation;GMAC Mortgage,LLC, a Delaware limited liability company;International Fidelity Insurance Company Docket: A11-1765 Matter: 719347 | ROBERT J BRUNO ATTORNEY AT LAW | 1601 E HIGHWAY 13; STE 107 | BURNSVILLE | MN | 55337 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| MARK WELLS VS HOMECOMING FINANCIAL LLC GMAC MORTGAGE LLC SPECIALIZED LOAN SERVICING LLC TEXAS MORTGAGE ELECTRONIC REGISTRATION SYSTEMS INC DON LEDBETTER JUANITA STRICKLAND JANIE MUCHA FEDERAL NATIONAL MORTGAGE ASSOCIATION D/B/A FANNIE MAE & PITE DUNCAN LLP Docket: D-1-GN-11-003293 & D-1-GN-11-003656 & D-1-GN-003655 Matter: 720703 | THE KELLY LEGAL GROUP PLLC | PO BOX 2125 | AUSTIN | TX | 78768 | | General Litigation - Early Case Resolution | | X | X | X | Unknown |
| MARLENE L. KRAFT and RONALD G. KRAFT v. HOMECOMINGS FINANCIAL NETWORK, INC.; MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC., JOHN ADAMS MORTGAGE COMPANY, d/b/a GTL INVESTMENT, INC., JOHN DOE, and MARY ROE Docket: 11-119915-CH Matter: 715543 | WOLFE LAW GROUP, PLLC | 24901 NORTHWESTER N HWY; STE 212 | SOUTHFIELD | MI | 48075 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Marta Aguilar vs Homecomings Financial Network,Inc; Sierra Nevada Funding Inc, a Nevada Corporation;Stewart Title of Nevada; Mortgage Electronic Registration Systems,Inc(MERS);Quality Loan Srvic Corp;Aurora Loan Services LLC; Servicelink-Irvine; Zarah DeClaro; Does 1-25 Corporations; Does and Roes 1-25 Individuals,Partnerships or anyone claiming any interest to the property described in the action Docket: CV11 00404 Matter: 713184 | RICK LAWTON, ESQUIRE | 1460 HWY 95A, NORTH #1 | FERNLEY | NV | 89408 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| MARTIN - MARY COLLETTE MARTIN VS. HOMECOMINGS FINANCIAL, LLC, THE BANK OF NEW YORK TRUST COMPANY, N.A. AS SUCCESSOR TO JP MORGAN CHASE BANK, N.A. AS TRUSTEE, MERS, INC., I BUY HOUSES CASH, INC. AND JERRY LAW Docket: 08-0439 Matter: 693729 | Law Office of W. Thomas Bible, Jr. | 6918 Shallowford Road | Chatanooga | TN | 37421 | | General Litigation - Foreclosure | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|---|--------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Marwan Mohtadi vs Homecomings Financial, LLC aka Homecomings Financial Network, Inc; Provident Funding Associates, LP; Spiral, Panapol; Does 1 to 10, inclusive Docket: CV11-03735GAF(AGRx) Matter: 713587 | WESTERN LAW CONNECTION | 4311 WILHSIRE BLVD; STE 615 | LOS ANGELES | CA | 90010 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| MEGUID- HASSAN MEGUID VS. MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC., ('MERS'), AS A NOMINEE FOR HOMECOMINGS FINANCIAL, LLC, and GMAC MORTGAGE, LLC Docket: 10-DCV-180587 Matter: 697887 | Mitchell T& Duff, LLC | 210 Main Street | Richmond | TX | 77469 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| MELINDER - CHRISTINA MELINDER V. HOMECOMINGS FINANCIAL LLC and Washington Mutual, FA Docket: 08-CV-1255 Matter: 690220 | 70 West 5th Street | | Kemah | TX | 77565 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Michael Wheeler v. Homecomings Financial Docket: 05-1-10429-34 Matter: 693591 | 1728 VICTORIA WAY | | CARTERSVILLE | GA. | 30120 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Miguel Ramirez vs Homecomings Financial, LLC, and James H. Woodall, Trustee Docket: 110500202 Matter: 709422 | 377 WEST RIVER WILLOW LANE | | Washington | UT | 84780 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| MILLSTONE CONDOMINIUM ASSOCIATION, INC., PLAINTIFF, VS. 270 MAIN STREET INC.; EDWIN PINA; SULAMA SAPOZHNIK; MERS SOLEY AS NOMINEE FOR HOMECOMINGS FINANCIAL NETWORK; UNITED STATES OF AMERICA C/O US ATTORNEY GENERAL, DEFENDANTS. Docket: 08CV000789 Matter: 687421 | 21 MILLSTONE DRIVE UNIT 21 | | PAINESVILLE | OH | 44077 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| MISAEEL ECHEVERRIA VS HOMECOMINGS FINANCIAL LLC, GMAC MORTGAGE, US BANK NATIONAL, SPECIALIZED LOAN SERVICING, CELEBRITY MORTGAGE, JOHN DOES 1 THROUGH 10 AND MORTGAGE ELECTRONIC REGISTRATIONS SYSTEMS, INC. Docket: L-278-12 Matter: 724497 | ABRAHAM, FRANK & ASSOCIATES, PC | 440 WEST STREET, SUITE 301 | FORT LEE | NJ | 07024 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| MITCHELL--STEVEN AND RUTH MITCHELL V. RESIDENTIAL FUNDING CORPORATION, RESIDENTIAL FUNDING MORTGAGE SECURITIES II, INC., THE CHASE MANHATTAN BANK N/K/A JP MORGAN CHASE BANK, WILMINGTON TRUST COMPANY, HOMECOMINGS FINANCIAL NETWORK, INC., ET AL. Docket: 03CV220489 Matter: 693965 | Walters Bender Stroehbehn & Vaughan, P.C | 2500 City Center Square 1100 Main Street | Kansas City | MO | 64105 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

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In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|----------------------------------|--------------------------------------|-------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Monica Mactar vs. Homecomings Financial, LLC, Residential Funding Company, LLC, GMAC Mortgage, LLC, Residential Accredited Loans, INC., RALI Series 2007-QS6 Trust, Mortgage Asset-Backed Pass-Through Certificates, Series 2007-OS6 and Mortgage Electronic Registration Services, INC. Docket: 017-258672-12 Matter: 728472 | NORCROSS LAW | 10830 N CENTRAL EXPRESSWAY SUITE 105 | DALLAS | TX | 75231 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Monty and Heather Allen v. Homecomings Financial, LLC; GMAC Mortgage, LLC; The Bank of New York Trust Company as successor to JP Morgan Chase Bank, Inc.; Patrick McLain Docket: CV-2009-900073.00 Matter: 693257 | Winborn & Austin | 102 South Court Street Suite 600 | Florence | AL | 35630 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| MOORE -- IN RE: ESTATE OF MARY MOORE v. RINESHA N. MARTIN, HOMECOMINGS FINANCIAL, LLC AKA HOMECOMINGS FINANCIAL NETWORK, INC., EXECUTIVE TRUSTEE SERVICES, LLC DBA ETS SERVICES, LLC AND FEDERAL NATIONAL MORTGAGE ASSOCIATION Docket: BP 116511 Matter: 698080 | Law Offices of Gary A. Farwell | 1749 South LaCienga Blvd. | Los Angeles | CA | 90035 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Murray County, Johnston County, Marshall County vs Homesales, Inc.; JPMorgan Chase Bank; Wells Fargo Bank, NA; Mortgage Electronic Registration Systems (MERS); Household Finance Corp. III; US Bank National Association; Flagstar Bank, FSB; Wachovia Bank, NA; Aurora Loan Services, LLC; EMC Mortgage Corporation; Homecomings Financial Network, LLC; Belvedere Trust Finance; Deutsche Bank National Trust Company; Chase Home Finance, LLC; Millenium State Bank of Texas Docket: CJ-2011-12 Matter: 710508 | DARRYL F ROBERTS ATTORNEY AT LAW | 222 STANLEY PO BOX 1568 | ARDMORE | OK | 73402 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Nadine R. Rice v. Homecomings Financial, LLC, a Delaware limited liability company; Johnson & Freedman, LLC, a Georgia limited liability company; and David C. Whitridge Docket: 10-C-90 Matter: 715127 | THE SEGAL LAW FIRM | 810 KANAWHA BLVD EAST | CHARLESTON | WV | 25301 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| NEVELS - BANK OF NEW YORK MELLON TRUST CO. NATIONAL ASSOCIATION FKA THE BANK OF NEW YORK TRUST CO. AS SUCCESSOR TO JPMORGAN CHASE V. WENDELL & BERNADINE NEVELS, HOMECOMINGS FINANCIAL LLC; GMAC MORTGAGE LLC Docket: CV-2010-900055 Matter: 697235 | Lorant & Associates | 6 Office Park Circle Suite 214 | Birmingham | AL | 35223 | | General Litigation - Foreclosure | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--|--|----------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Neville E. Evans and Maribeth R. Evans vs. Residential Funding Company, LLC; Homecomings Financial, LLC; The Kroger Co.; Hirata Alison; Western Union Financial Services, Inc.; Morris Schneider Prior Johnson & Freedman, LLC; and Joel A. Freedman. Crossclaim is Homecomings Financial, LLC and Residential Funding Company, LLC vs. The Kroger Company, Alison Hirata, and Western Union Financial Services, Inc Docket: cv08-0932fr Matter: 687488 | Wiseman Blackburn & Futrell | 240 West Broughton Street | Savannah | GA | 31412 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| NIX - JEANNE BURTON GREGORY, TRUSTEE VS. HOMECOMINGS FINANCIAL SERVICES, LLC AND ROBERT ORR-SYSCO FOOD SERVICES, LLC Docket: 307-03907 Matter: 686800 | 653 Mable Drive | | Lavergne | TN | 37086 | | General Litigation - Bankruptcy | | X | X | X | Unknown |
| OMAR - MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC. PLAINTIFF, VS. MAGDY OMAR, ET AL., DEFENDANTS, AND FGC COMMERCIAL MORTGAGE FINANCE, D/B/A FREMONT MORTGAGE, THIRD PARTY PLAINTIFF, VS. HOMECOMINGS FINANCIAL, THIRD PARTY DEFENDANT Docket: F-123-05 Matter: 692428 | Law Office of Gregg S. Sodini, LLC | 500 Harding Road | Freehold | NJ | 07728 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| PARKWEST HOMES, LLC VS. JULIE G. BARNSON, MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC. AS NOMINEE FOR HOMECOMINGS FINANCIAL, LLC F/K/A HOMECOMINGS FINANCIAL NETWORK, INC, DEFENDANTS AND RESIDENTIAL FUNDING REAL ESTATE HOLDINGS, LLC, INTERVENOR-RESPONDENT Docket: 07-8274 Matter: 686793 | MOFFATT, THOMAS, BARRETT, ROCK & FIELDS, CHARTERED | 101 S. Capital Blvd. 10th Floor, P.O. Box 829 | Boise | ID | 83701 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| PARKWEST HOMES, LLC VS. JULIE G. BARNSON, MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC. AS NOMINEE FOR HOMECOMINGS FINANCIAL, LLC F/K/A HOMECOMINGS FINANCIAL NETWORK, INC, DEFENDANTS AND RESIDENTIAL FUNDING REAL ESTATE HOLDINGS, LLC, INTERVENOR-RESPONDENT Docket: 07-8274 Matter: 686793 | MOFFATT, THOMAS, BARRETT, ROCK & FIELDS, CHARTERED | 101 S. Capital Blvd. 10th Floor, P.O. Box 829 | Boise | ID | 83701 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Patricia A Logan vs Deutsche Bank Trust Company Americas, a Delaware corporation, as Trustee for RAMP 2005SL1; Homecomings Financial, LLC fkaHomecomings Financial Network, Inc, a Delaware corporation Docket: 112050093 Matter: 709454 | OLYMPIC LAW GROUP, PLLC | 1221 EAST PIKE; STE 205 | SEATTLE | WA | 98122 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|------------------------------------|--|----------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Patrick Z. O'Brien v. Chase Bank N.A. c/o Chase Home Finance, LLC; Mortgage Electronic Registration Systems, Inc.; Homecomings Financial Network, Inc., LLC; Great American Mortgage Company Docket: 11-5266-CH Matter: 722312 | DOUGLAS A MCKINNEY ATTORNEY AT LAW | 575 EAST BIG BEAVER ROAD; STE 140 | TROY | MI | 48083 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| PAUL A. WEBER AND SUSIE Q. PROPERTIES, LLC VS. HOMECOMINGS FINANCIAL, LLC; MLI FINANCE, LLC; GREENPOINT MORTGAGE FUNDING, INC.; GMAC MORTGAGE CORPORATION; BANK OF AMERICA CORPORATION; AND MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC. Docket: 11 CY-CV118462 Matter: 720545 | Foreclosure Law, LLC | 2500 Main Street 9th Floor | Kansas City | MO | 64108 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Paul Fernandez, Jessie J Lewis and his wife, Beatrice Allen Lewis v. Homecomings Financial, LLC and Dean Morris, LLP Docket: 2011-53121 Matter: 723986 | MURPHY, ROGERS, SLOSS & GAMBEL | ONE SHELL SQUARE 701 POYDRAS STREET; STE 400 | NEW ORLEANS | LA | 70139 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| PIERCE - STEPHEN D. PIERCE AND TAMARA PIERCE VS. U.S. BANK NATIONAL ASSOCIATION; HOMECOMINGS; FREMONT INVESTMENT & LOAN, AND DOES 1 THROUGH 20, INCLUSIVE Docket: CIVSS 806826 Matter: 688951 | Ziprick & Cramer, LLP | 707 Brookside Avenue | Redlands | CA | 92373 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Preston Baker and Madelyn Soto v. Litton Loan Servicing, LP; Residential Funding Company, LLC, a subsidiary of Homecoming Financial, LLC; Option One Mortgage Corp. Docket: 1:10-cv-05144-JG-RLM Matter: 720848 | 206-11 47th Avenue | | Bayside | NY | 11361 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Raleigh G Bunker, Makensie Binggeli vs Homecomings Financial, LLC fka Homecomings Financial Network, Inc, a Delaware limited liability company; Premier Title Insurance Agency, Inc, a Utah corporation; Does 1-5 unknown parties in interest Docket: 100918233 Matter: 703763 | WASATCH ADVOCATES,LLC | 4525 WASATCH BLVD; STE 300 | SALT LAKE CITY | UT | 84124 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| RAMON QUIROZ, HELEN QUIROZ, JESSICA ANGEL QUIROZ v. US BANK NATIONAL ASSOCIATION, as Trustee, NEW CENTURY MORTGAGE CORP., HOMECOMING FINANCIAL AKA HOMECOMINGS FINANCIAL GMAC MORTGAGES, STEVEN J. BAUM, P.C., GMAC MORTGAGES, PRESIDENTS, OFFICIAL PARTNERS, AND/OR SHAREHOLDERS, INVESTORS, MORTGAGE BROKERS, APPRAISALS, STAFF OFFICERS, OFFICIALS, Docket: 1:10-CV-02485-KAM-JMA Matter: 727514 | 8937 Metropolitan Ave. | | Rego Park | NY | 11374 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|--------------------------------|-------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Ramon Velasquez, Maria De Luz Velasquez vs. GMAC Mortgage, LLC, erroneously sued as GMAC Mortgage, a successor in interest to Homecoming Financial Network, Inc., Executive Trustee Services, Inc. and Does 1 to 50, inclusive Docket: NC056601 Matter: 718917 | LAW OFFICE OF GARRY LAWRENCE JONES | 400 WEST 4TH STREET, 2ND FLOOR | SANTA ANA | CA | 92701 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Randall Kirk; Donna J Kirk vs Homecomings Financial Network Inc, a Foreign Corporation; a GMAC Company, GMAC Mortgage, LLC, a Foreign Corporation; Fidelity National Title, a California Corporation; Mortgage Electronic Registraton Systems, Inc, a Foreign Corporation; ETS Services, LLC, a Foreign Corporation; LSI Services, LLC, a Foreign Corporation; Does 1 through 50 Docket: 111CV200417 Matter: 713814 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Raymond D Burt Sr vs Homecomings Financial Network, Inc and Homecomngs Financial, LLC, GMAC Mortgage LLC, U.S Bank, N.A., as Trustee for RASC 2005KS10, and Fidelity National Title Insurance Co. Docket: PC 10-7506 Matter: 707841 | HENRY H KATZ ATTORNEY AT LAW | 2417 MENDON RD | WOONSOCKET | RI | 02895 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Raymond D Burt Sr vs Homecomings Financial Network, Inc and Homecomngs Financial, LLC, GMAC Mortgage LLC, U.S Bank, N.A., as Trustee for RASC 2005KS10, and Fidelity National Title Insurance Co. Docket: PC 10-7506 Matter: 707841 | HENRY H KATZ ATTORNEY AT LAW | 2417 MENDON RD | WOONSOCKET | RI | 02895 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Rene Carballo and Carmen Torres v. Homecomings Financial, a subsidiary of GMAC-RFC; Federal National Mortgage Association; Mortgage Electronic Registration Systems, Inc., Nationstar Mortgage, and John Does 1 through 10 Docket: 12-CV-3127 Matter: 728098 | 2569 Bainridge Avenue | | Bronx | NY | 10458 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| RESIDENTIAL FUNDING COMPANY LLC FKA RESIDENTIAL FUNDING CORP VS FANNY T IGLESIAS MORTGAGE ELECTRONIC REGISTRATION SYSTEMS INC AS NOMINEE FOR HOMECOMINGS FINANCIAL NETWORK INC Docket: NA PRIMARY Matter: 705963 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Ricardo Guerra, Eric Ochoa, and Gus Richard Davis v. GMAC Mortgage LLC and Homecomings Financial, LLC Docket: 08 CV 01297 Matter: 694118 | Schiffirin & Barroway LLP | 251 Saint Asaphs Road | Bala Cynwyd | PA | 19004 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|---|-----------------------------------|----------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| RICHARD D RODE VS HOMECOMINGS FINANCIAL LLC AND GMAC MORTGAGE LLC Docket: 201143161 Matter: 716371 | UZICK & ONCKEN PC | 238 WESTCOTT | HOUSTON | TX | 77007 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| ROBERT K. MENZER VS. MORTGAGE ELECTRONIC REGISTRATION SYSTEMS, INC., and HOMECOMINGS FINANCIAL, LLC., and DUEX I thru X, Docket: 10-CV-0080 Matter: 697725 | Law Offices of Tony M Pankopf | 611 Sierra Rose Drive | Reno | NV | 89511 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| ROBERTA WHITE V. GREGORY POWELL, ANITA SWEETWYNE, DAVID E. NAGLE, KATJA HILL, SAMUEL I. WHITE, P.C., HOMECOMINGS FINANCIAL, LLC AND VIRGINIA CREDIT UNION, INC. Docket: CL08-17 Matter: 687668 | Irving B. Goldstein | 741 J. Clyde Morris Blvd. Suite A | Newport News | VA | 23601 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| ROBINSON--RUBY ROBINSON V. HOMECOMINGS FINANCIAL LLC Docket: CV-08-90000200 Matter: 687409 | McCallum Methvin & Terrell, PC | 2201 Arlington Avenue South | Birmingham | AL | 35205 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| ROQUE - PRISCILLA A. ROQUE VS. US BANK NATIONAL ASSOCIATION AS TRUSTEE; GMAC MORTGAGE,LLC; HOMECOMINGS FINANCIAL,LLC; SEBRING CAPITAL GROUP,INC; DANA CAPITAL GROUP,INC; CTS CAPITAL GROUP Docket: CV10 0061 SOM BMK Matter: 697271 | RRH & Associates Attorneys at Law, LLLC | 1001 Bishop Street Suite 1000 | Honolulu | HI | 96812 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| SANDERS - KELVIN SANDERS, PLAINTIFF, VS. HOMECOMING FINANCIAL AND DYCK & O'NEAL INCORPORATED, DEFENDANTS Docket: 02-5330 Matter: 693553 | 131 S SANDERS STREET | | BETHEL SPRINGS | TN | 38315 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Sandra Mullen v. Bank of America; Lasalle Bank; Lasalle Bank National Association; C-Bass Loan Mortgage Asset-Backed Certificates Series 2007-SP2; ABN Amro Mortgage Group; Litton Loan Servicing; C-Bass; Merrill Lynch; GMAC Mortgage; GMAC Bank Correspondent Funding f/k/a GMAC Residential Funding; Westworks Mortgage; New Century Mortgage Corporation; Citimortgage, Inc.; Mortgage Electronic Registration Systems, Incorporated; and Homecomings Financial, LLC f/k/a GMAC Residential Funding Docket: 4:11-cv-10062-MAG-MAR Matter: 724384 | AK HOWELL & ASSOCIATES, PLLC | 29230 RYAN ROAD; STE D | WARREN | MI | 48092 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|------------------------------------|----------------------------------|------------|-------|--------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Sheela Pawar vs Homecomings Financial, LLC a California Corporation; Aurora Loan Services Inc a Delaware Corporation; Quality Loan Service Corporation a California company; Mortgage Electronic Registration Systems Inc a Separate Corporation; Does 1-100, inclusive Docket: NC056337 Matter: 716738 | JOSEPH RENTERIA ATTORNEY AT LAW | 634 N DIAMOND BAR BLVD | DIAMON BAR | CA | 91765 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Srey Teang; Saovanni Meas v. The Federal National Mortgage Association; Homecomings Financial, LLC and Does 1-10, inclusive Docket: 39-2011-00273324-CU-OR-STK Matter: 727341 | LAW OFFICE OF EMMANUEL F FOBI | 309 SOUTH A STREET | OXFORD | CA | 93030 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| State of New Jersey ex rel Andrew J Ludel and Robert Edward Hager on behalf of real party in interest, State of New Jersey and New Jersey Counties vs. GMAC Bank, GMAC Model Home Finance LLC, GMAC Mortgage Corporation, GMAC Mortgage LLC dba ditech. com, Homecomings Financial Network, Inc., DiTech Funding Corporation, Executive Trustee Services, LLC, 1st 2nd Mortgage Co of NJ, Inc, AHMSI Default Services, AIG United Guaranty Corp, Aurora Loan Services, Aztec Foreclosure Corp, BA Mortgage, Bank of America, Bank of New York, Citimortgage, City Bank, Countrywide Home Loans, Deutsche Bank Insurance Agency, Deutsche Bank National Trust Co, EMC Mortgage Corp, Federal Home Loan Mortgage, Federal National Mortgage Assoc., First Franklin Loan Services, GE Money Bank, HSBC Mortgage Corp, JPMorgan Chase Bank, Litton Loan Servicing, Metlife, MERScorp, inc, Mortgage Electronic Registration Systems, National City Bank, National City Corp, National City Mortgage, National Default Servicing, New York Bank of Mellon, Ocwen Loan Servicing, Old Republic Default Management, One West Bank, Pacific Rim Bank, PNC Financial Services, Quality Loan Service Corp, Reconstruct Co., Saxon Mortgage, T.D. Service Co, Wells Fargo Bank, Wells Fargo Home Equity, Wells Fargo Home Mortgage, Western Progressive, WMC Mortgage Corp and DOES I-MMM Docket: L-606-10 Matter: 727466 | Attorney General of New Jersey | 1234 Halsey Street, 5th Floor | Newark | NJ | 017012 | | General Litigation - Early Case Resolution | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

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General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|---------------------------------|-----------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| State of New Jersey Ex Rel Barry Bates, on behalf of real party in interest, State of New Jersey and New Jersey Counties vs. GMAC Bank; GMAC Mortgage Corporation; GMAC Model Home Finance, LLC; GMAC Mortgage Corporation; GMAC Mortgage LLC, dba ditech .com; Homecomings Financial Network, Inc., MERSCorp, Inc., Mortgage Electronic Registration Systems, Inc., 1st 2nd Mortgage Co of NJ, Inc.; AHMSI Default Service, Inc.; AIG United Guaranty Corp.; Aurora Loan Services, LLC; Aztec Foreclosure Corporation; BA Mortgage, LLC; Bank of America, N.A.; Bank of NY; Citimortgage, Inc.; City Bank; Countrywide Home Loans, Inc.; Deutsche Bank Nat'l Trust Co.; EMC Mortgage Corporation; Executive Trustee Services, LLC; Fed. Home Loan Mortgage Corporation; FNMA; First Franklin Loan Svcs.; GE Money Bank; HSBC Mortgage Corporation, USA; JPMorgan Chase Bank, N.A.; Litton Loan Servicing, L.P.; Metlife, Inc.; National City Bank; National City Corporation; National City Mortgage; National Default Servicing, LLC; New York Bank of Mellon; Ocwen Loan Servicing, LLC; Old Republic Default Management Services; One West Bank, F.S.B.; Pacific Rim Bank; PNC Financial Services, Inc.; Quality Loan Service Corp.; Reconstruct Company; Saxon Mortgage, Inc.; T.D. Service Company; Wells Fargo Bank, N.A.; Wells Fargo Home Equity; Wells Fargo Home Mortgage, Inc.; Western Progressive, LLC; WMC Mortgage Corp. and Does I-MMM Docket: BUR-L-599-10 Matter: 725793 | Law Offices of Lee M. Perlman | 1926 Greentree Road - Suite 100 | Cherry Hill | NJ | 08088 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| State of Ohio, City of Cleveland Housing Court vs. Homecomings Financial Network Docket: NA PRIMARY Matter: 726176 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Criminal | | X | X | X | Unknown |
| Stephen A. James, Administrator of Estate of Juanita C. Pierce-Hawkins vs. Victor J. Hawkins c/o Jerry & Joy Willis, Larry J. King, Chase Home Finance LLC fka Bank One NA as Trustee, Homecomings Financial, Salle Doe, unknown spouse of Larry J. King, Defendants. Docket: 514549-a Matter: 692426 | Law Offices of Stephen A. James | 3902 Broadway | Grove City | OH | 51101 | | General Litigation - Civil | | X | X | X | Unknown |
| Steven Sarcia v. GMAC Mortgage, LLC, Homecomings Financial, U.S. Bank National Association and Harmon Law Office P.P.C. Docket: BRCV2012-00449 Matter: 728123 | 241 Ellis Road | | North Attleboro | MA | 2760 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Tammy Renee Bradshaw vs. Homecomings Financial, Executive Trustee Services llc dba ETS Services, llc, and does 1 through 50 inclusive Docket: civds 1202500 Matter: 726485 | 1445 West 17th Street | | San Bernardino | CA | 92411 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--|-------------------|--------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Taylor-Lee Reynolds & Connie Burlyne: Evans Common-Peaceful-People v. Homecomings Financial Network, Inc., GMAC Mortgage, LLC, Executive Trustee Services, LLC., Fannie Mae/Freddie Mac, Cerebrus Capital Management, LSI Title Co. Inc., Nevada Legal News, Department of Treasury a/k/a International Monetary Fund, Pite Duncan LLP Docket: 11-RP-00017-1B Matter: 722010 | 5691 Camus Road | | Carson City | NV | 89701 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Terry Hertzler and Christine Hertzler vs. GMAC Mortgage LLC; Homecomings Financial, LLC f/k/a Homecomings Financial Network Inc; US Bank National Association as indenture trustee for the registered holders of Multi-Class Mortgage Pass-Through Certificates, Series 2007-S9 and Does 1 through 50 Docket: 120204064 Matter: 726280 | Consumer Protection Assistance Coalition, Inc. | 121 Ardmore Ave. | Ardmore | PA | 19003 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| THE BANK OF NEW YORK TRUST CO, NA, DEBORAH CHANNER & NOEL CHANNER VS. HOMECOMINGS FINANCIAL Docket: 270377 Matter: 686885 | 42 ORIENT AVE | | BRENTWOOD | NY | 11717 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| THE BANK OF NEW YORK TRUST COMPANY, NA, C/O HOMECOMINGS FINANCIAL NETWORK, VS. ERIC C. ROGERS AND TREVA L ROGERS, DEFENDANTS. Docket: 07cve10-14541 Matter: 687375 | 7734 Blackburn Court | | Reynoldsburg | OH | 43068 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| THE LAW OFFICES OF JOSEPH M. BRUNO, A.P.L.C., ON BEHALF ITSELF AND ALL OTHERS SIMILARLY SITUATED, SHELLY LACROIS, WALTER LACKINGS, AND MARY DANDRIDGE VS. ABN AMRO MORTGAGE, HOMECOMINGS FINANCIAL NETWORK, INC., LOUISIANA DIVISION OF ADMINISTRATION-OFFICE OF COMMUNITY DEVELOPMENT Docket: 08-2762 Matter: 687875 | Law Offices of Joseph M. Bruno | 855 Barone Street | New Orleans | LA | 70113 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

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Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--|------------------------------------|-------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Thomas Hennessy, Betty Hennessy, John Haslbauer, Barbara Haslbauer, Nicholas Garofalo, Rosemary Garofalo, Dwayne Wood, Marie Magnus, Donna Fischer, Lee Fischer, Summer Fischer, Timothy Fischer, Louis Prevet, Marion Prevet, Daniel Agostinelli, Harriet Agostinelli, Richard Calderale, Linda Calderale, Richard Calderale, Christine Calderale, Jason Buske, Laurin Buske, Jim Carney, Regina Carney, Judith Leonard, March Arocho, Michelle Arocho, Don Moy, Lillian Moy, Thomas Geist, Joy Geist, Pasquale Aiello, Mary Aiello, James Vallar, Jennie Vallar, Michael Peck, L'alvatore Messana, Concetta Messana, Michael Smar, Patricia Smar and John and Jane Does "1-100," Plaintiffs v. Peter J. Dawson, BMG Advisory Services, LTD., Brash Management Group, LTD., Ethan Thomas Co., INC., Taxx Plus Services, LTD., Lisa Dawson, Bruce Baker, Gray Winslow; 21st Century Financial Services, INC., FFP Securities, INC.; Invest Financial Corporation, Charles Mazzioti, Granite Securities, LLC.; PHH Mortgage Corporation, First National Bank of Long Island, Countrywide Home Loans, INC.; Homecomings Financial, LLC, Washington Mutual, INC.; Indymac Bank, Custom Capital Corporation; Oasis Mortgage, INC.; Nationwide Life Insurance Company; American Skandia Life Assurance Company; First Allmerica Financial Life Insurance Company, AXA Equitable Life Insurance Company, and XYZ Corp. "1-10," Defendants. | Zamansky & Associates, LLC | 50 Broadway - 32nd Floor | New York | NY | 10004 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| THOMAS WALLACE; PATRICIA WALLACE; AND GREG WALLACE VS. HOMECOMINGS FINANCIAL, LLC A FOREIGN LIABILITY COMPANY; AND EXECUTIVE TRUSTEE SERVICES, LLC. AA FOREIGN LIMITED LIABILITY COMPANY Docket: 082020031 Matter: 687474 | Caron, Colven, Robison & Shafon, P.S. | 900 Washington Street Suite 1000 | Vancouver | WA | 98660 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| TIA SMITH vs American Mortgage Network, Inc; RESIDENTIAL FUNDING COMPANY, LLC; Walmar Financial Group; Aurora Bank FSB; Cal-Western Reconveyance Corporation; HOMECOMINGS FINANCIAL, (erroneously sued as GMAC MORTGAGE, LLC); GMAC (erroneously sued as GMAC MORTGAGE, LLC); Residential Accredited Loans, Inc; Deutsche Bank Trust Company Americas as Indentured Trustee for RALI2007-Q01; First American Title Insurance Company and Does 1-20, inclusive Docket: BC465542 Matter: 719188 | 4011 Hubert Avenue | | Los Angeles | CA | 90008 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Tiffany Smith, on behalf of herself and others similarly situated, vs Homecomings Financial, LLC. Docket: 11-2-10126-6 SEA Matter: 711686 | SCHROETER GOLDMARK & BENDER | 500 Central Building 810 Third Ave | SEATTLE | WA | 98104 | | General Litigation - Servicing of Receivables | | X | X | X | Unknown |
| Tom Franklin v. US Bank National Association, Homecomings Financial Network, and GMAC Mortgage LLC Docket: 10-cv-3912 Matter: 702381 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|------------------------------|-----------------------------------|-----------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Tom Franklin v. US Bank National Association, Homecomings Financial Network, and GMAC Mortgage LLC Docket: 10-cv-3912 Matter: 702381 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| TOUSSAINT - COASTAL TITLE, INC. VS MARGUERITE TOUSSAINT AND FLORISSANT TOUSSAINT, INDIVIDUALLY AND JOINTLY, AND HOMECOMINGS FINANCIAL, LLC A DELAWARE CORPORATION WITH ITS PRINCIPAL PLACE OF BUSINESS IN MINNESOTA Docket: 06019194 Matter: 686064 | 7805 S.W. 6th Court | | Plantation | FL | 33324 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| TOUSSAINT - COASTAL TITLE, INC. VS MARGUERITE TOUSSAINT AND FLORISSANT TOUSSAINT, INDIVIDUALLY AND JOINTLY, AND HOMECOMINGS FINANCIAL, LLC A DELAWARE CORPORATION WITH ITS PRINCIPAL PLACE OF BUSINESS IN MINNESOTA Docket: 06019194 Matter: 686064 | Rogers, Morris & Ziegler LLP | 1401 East Broward Blvd. Suite 300 | Fort Lauderdale | FL | 33301 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| U.S. Bank National Association as Trustee for RASC2006KS8 vs. Esperansa Alfonso a/k/a Esperansa H. Alfonso; any and all unknown parties claiming by, through, under, and against the herein named individual defendant(s) who are not known to be dead or alive, whether said unknown parties may claim an interest as spouses, heirs, devisees, grantees, or other claimants; Mortgage Electronic Registration Systems Incorporated as Nominee for Homecomings Financial, LLC; Miami-Dade County; Tenant #1, Tenant #2, Tenant #3, and Tenant #4 the names being fictitious to account for parties in possession Docket: 2009-17359-CA-31 Matter: 728741 | Tauler Law Firm, P.A. | 10900 NW 25th Street Suite 200 | Doral | FL | 33172 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE, POOLING #40229 DUST #2005KS11 SETTLEMENT DATE 11/29/2005, Plaintiff/Counter-Defendant vs. ANDREW MCKEAN, Defendant/Counter-Plaintiff, 3rd Party Plaintiff VS. HOMECOMINGS FINANCIAL, 3rd Party Defendant Docket: 08 CH 25468 Matter: 696267 | Charles Aaron Silverman PC | 20 North Clark Street Suite 1725 | Chicago | IL | 60602 | | General Litigation - Foreclosure | | X | X | X | Unknown |

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General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|--------------------------------|------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| U.S. Bank, N.A., as Trustee C/O Homecomings Financial, LLC 9350 Waxie Way, San Diego, CA 92123 v. Michael Israeli, Homecomings Financial, LLC, Mortgage Electronic Registration Systems, Inc. as Nminee for Columbia Home Loans, LLC D/B/A Brokers Funding Services CO., Annabell Scott Hackney, Michelle Scott Hackney, John Doe (Said name being fictitious, it being the intention of Plaintiff to designate any and all occupants of premises being foreclosed herein, and any parties, corporations or entities, if any, having or claiming an interest or lien upon the mortgaged premises.) Docket: 4993/07 Matter: 692704 | 485 42nd Street | | Copague | NY | 11726 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| URP Euclid South, LLC, Plaintiff, vs. Sandra L. Johnson, unknown spouse (if any) of Sandra L. Johnson, Treasurer of Hamilton County, Ohio, Deutsche Bank Trust Company Americas, as Trustee c/o Homecomings Financial, LLC, Beneficial Financial I, Inc., Defendants. Docket: A1201442 Matter: 726871 | Mann & Mann | 1014 Vine Street | Cincinnati | CA | 45202 | | General Litigation - Civil | | X | X | X | Unknown |
| US BANK NATIONAL ASSOCIATION AS TRUSTEE C/O HOMECOMINGS FINANCIAL LLC, PLAINTIFF, VS RONALD MCGINN, TINA MCGINN, MERS, DEFENDANTS, HOMECOMINGS FINANCIAL LLC, THIRD PARTY DEFENDANT. Docket: 08CV000602 Matter: 694500 | 225 Meigs Street | | Sandusky | OH | 44870 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| US BANK NATIONAL ASSOCIATION AS TRUSTEE C/O HOMECOMINGS FINANCIAL LLC, PLAINTIFF, VS RONALD MCGINN, TINA MCGINN, MERS, DEFENDANTS, HOMECOMINGS FINANCIAL LLC, THIRD PARTY DEFENDANT. Docket: 08CV000602 Matter: 694500 | Daniel M. McGookey Law Offices | 414 Wayne St | Sandusky | OH | 44870 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| US BANK NATIONAL ASSOCIATION AS TRUSTEE c/o HOMECOMINGS FINANCIAL NETWORK INC VS DEONARINE YUDEOPERSAUD and MERS Docket: 350319/10 Matter: 713935 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Van Kim Lai vs. Randall D. Naiman, ING Bank FSB, First American Title, ETS Services, LLC, GMAC Mortgage, LLC, improperly sued as GMAC Mortgage Corporation, Jeffrey H. Lowenthal, Lucas E. Gilmore, Coldwell Banker, Andy Pham, Nam Nguyen, Thanh Van Chu, Suzette Z. Torres, Homecomings Financial Network, Citimortgage, Inc., Bryan M. Kraft, Susie Gomez, Cypress and Does 1 to 100 inclusive Docket: M110803 Matter: 718663 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Foreclosure | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|----------------------------------|-----------------------------|---------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Viking Merceron and Immacula Fleuricot, Plaintiffs, vs. The Bank of New York Mellon Trust Company, National Assoc fka The Bank of New York Trust Company, N.A. as successor to JPMorgan Chase Bank N.A. as Trustee for RAMP 2006RZ3, Southstar Funding, LLC, Homecomings Financial/GMAC Mortgage LLC, McCurdy & Chandler, LLC, O'Kelley Sorohan, and all others, Defendants. Docket: 11-CV-2829 Matter: 716715 | 48 LONGWOOD PLACE | | DALLAS | GA. | 30132 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| VINCENT CHACKO VS HOMECOMINGS FINANCIAL LLC Docket: 17-249137-10 Matter: 710749 | Jim Bearden and Associates, PLLC | 2404 Roosevelt Drive | Arlington | TX | 76016 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| Vincent L Gildea and Deanna L Gildea, Husband and Wife vs LSI Title Agency, Inc; Executive Trustee Services, LLC; Mortgage Electronic Registration Systems, Inc; Mortgage Electronic Registration Systems, Inc. as Nominee for Homecomings Financial, LLC; Homecomings Financial, LLC; GMAC Mortgage, LLC; Deutsche Bank Trust Company Americas as Trustee for RALI2007QSI by Residential Funding Company, LLC; Deutsche Bank Trust Company Americas; Residential Funding Company, LLC; and Does 1-10 Docket: 10-2-43592-1 SEA Matter: 708113 | LAW OFFICES OF EDWARD L CLABAUGH | 10217 SW BURTON DR | VASHON ISLAND | WA | 98070 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Wayne Davenport (Re: 2101 Palm Canyon Court), Plaintiff, vs. Steven Grimm, an individual; Eve Mazzearella, an individual; Secured Mortgage Services, LLC; a Nevada Corporation; Melissa Beecroft, an individual; Select Equities Investments IX, LLC, a Nevada Limited Liability Company; Homecomings Financial, LLC, a GMAC Company, a Foreign Corporation; Onyx Financial Group, LLC, a Foreign Corporation; Mountain View Capital Group, LLC, a foreign Corporation; Heritage Pacific Financial, a Foreign Corporation; National Default Servicing Corporation, a Foreign Corporation; Saxon Mortgage Services, LLC, a Foreign Corporation; Fidelity National Title Company, a Foreign Corporation; Barbara Burns, an individual (appointment number 95-1129-1, expiration 3/21/2010); Distinctive Real Estate & Investments, INC., a Nevada Corporation; Doe individuals 1 through 50; Roe Appraisers 51 through 100; Doe appraisers 1 through 5; Roe appraisers 1-5; Roe Real Corporations 6-50 inclusive, Defendants. Docket: A-09-59774-C Matter: 695295 | Vannah & Vannah | 400 S 4th Street, 6th Floor | Las Vegas | NV | 89101 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| Wes W. Johnson v. Homecomings Financial, GMAC Mortgage, Deutsche Bank National Trust Company Americas, Executive Trustee Services, Pite Duncan and Does 1 through 10 Docket: 09-CV-01262 L NLS Matter: 728995 | TORY M PANKOPF LTD | 10471 DOUBLE R BLVD;STE C | RENO | NV | 89521 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|----------------------------------|-------------|-------|------------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| William Burk vs GMAC Mortgage,LLC;Homecomings Financial,LLC fka Homecomings Financial Network,Inc;Mortgage Electronic Registration Systems,Inc Docket: 62-cv-11-7504 Matter: 718452 | SKJOLD PARRINGTON PA | 222 SOUTH 9TH ST; STE 3220 | MINNEAPOLIS | MN | 55402 | | General Litigation - Servicing Mortgage | | X | X | X | Unknown |
| WILLIAMS - SAMUEL AND CAROLYN WILLIAMS VS. HOMECOMINGS FINANCIAL NETWORK, INC; RICHARD M. LINGLE, PLLC; ANTHONY BURROUGHS; AMSTAR MORTGAGE COMPANY; AND MISSISSIPPI VALLEY TITLE INSURANCE COMPANY Docket: G2008-52 S/2 Matter: 693701 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| WILLIAMS - SAMUEL AND CAROLYN WILLIAMS VS. HOMECOMINGS FINANCIAL NETWORK, INC; RICHARD M. LINGLE, PLLC; ANTHONY BURROUGHS; AMSTAR MORTGAGE COMPANY; AND MISSISSIPPI VALLEY TITLE INSURANCE COMPANY Docket: G2008-52 S/2 Matter: 693701 | Cole Wathen Leid & Hall, PC | 1000 Second Avenue, Suite 1300 | SEATTLE | WA | 98104-1082 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| Wilson & Muir Bank & Trust Co. v. Bob Morris Auto Sales, Inc., Robert L. Morris, Nancy J. Morris, Cory A. Morris, Amy H. Morris, Bertie Herbert, Scott E. Morris, Dorothy Mae Hawkins, Diana London, Branch Banking & Trust Company, Fifth Third Bank, Inc, Homecomings Financial, LLC, The PNC Financial Services Group, Inc. f/k/a National City Bank of Kentucky, Class Act Federal Credit Union, G.H.N. Leasing Corporation a/k/a G.H.N., Inc., A.D.E., Inc., Automotive Finance Corporation, Apollo Oil, LLC d/b/a Apollo Oil, Dealer Services Corporation, Automotive Capital Resources LLC, Transit Oil Company, Bank of Louisville a/k/a Brank Banking & Trust Company, Wachovia Mortgage Corporation, Metro Auto Credit Company and Commonwealth of Kentucky Docket: 11-CI-400054 Matter: 708337 | FULTZ MADDOX HOVIOUS & DICKENS | 101 S FIFTH STREET, 27TH FLOOR | LOUISVILLE | KY | 40202-3116 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |
| WMC Mortgage Corp. vs. Hendrika Vandermulen, 234 South Magee Co., Inc., Donald Macpherson, Carrie Macpherson, John Eugene Sheehan, Homecomings Financial Network, Inc., George O. Guldi, Thomas T. McVann, The Bank Of New York Mellon Trust Company, N.A. Formerly Known As The Bank of New York Trust Company, N.A., and Mortgage Electronic Registration Systems, Inc., as the nominee for Homecomings Financial Network, Inc. and/or The Bank of New York Mellon Trust Company, N.A., Formerly Known as The Bank of New York Trust Company, N.A. Docket: 00371-05 Matter: 695248 | Irwin Popkin, ESQ. | 1138 William Floyd Pkwy, Suite 1 | Shirley | NY | 11967 | | General Litigation - Origination - Mortgage | | X | X | X | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-3

General Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|--------------------------------|---------|-------|-------|-----------|---|------------------------|------------|--------------|---------------|-----------------------|
| YVONNE BROWN VS DON LEDBETTER MORTGAGE ELECTRONIC REGISTRATION SYSTEMS INC, HOMECOMINGS FINANCIAL NETWORK INC, GMAC MORTGAGE LLC, FKA TEXAS GMAC MORTGAGE CORPORATION, THE BANK OF NEW YORK MELLON TRUST COMPANY NATIONAL ASSOCIATION, FKA THE BANK OF NEW YORK TRUST COMPANY NA, STEVE LEVA, THERESA PERALES, NOEL MCNALLY, CASSANDRA INOUE, AND ERIKA PUENTES Docket: 12CV0169 Matter: 724829 | Clarke, Bovingdon, Cole, Wills and Lethe | 1000 Second Avenue, Suite 1300 | Seattle | WA | 98154 | | General Litigation - Foreclosure | | X | X | X | Unknown |
| | | | | | | | | | | | Total: | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-4

Settled Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|---|--|---|-----------|-------------|-------|-------|-----------|---|------------------------|------------|--------------|----------|-----------------------|
| Don E. Patterson And Diane M. Patterson | C/O Siegel Brill, P.A. | 100 Washington Avenue South, Suite 1300 | | Minneapolis | MN | 55401 | | Settled Litigation - Don E. Patterson And Diane M. Patterson. (Settled 03/23/2012) | | | X | | \$157,950.00 |
| Luis Rodriguez | Unknown | | | | | | | Settled Litigation - Luis Rodriguez V. GMAC Mortgage, LLC; Homecomings Financial, LLC; ETS Services, LLC; Landmark Financial; Gail Duchetta; Jose Padilla; And Does 1-20 Inclusive. (Settled 04/27/2012) | | | X | | \$1,000.00 |
| Priscilla A. Roque | C/O Rrh & Associates Attorneys At Law, LLC | 1001 Bishop Street, Suite 1000 | | Honolulu | HI | 96812 | | Settled Litigation - Roque - Priscilla A. Roque Vs. Us Bank National Association As Trustee; GMAC Mortgage, LLC; Homecomings Financial, LLC; Sebring Capital Group, Inc; Dana Capital Group, Inc; Cts Capital Group. (Settled 07/11/2011) | | | X | | Unknown |
| Robert Lee French | 284 County Road 622 | | | Enterprise | AL | 36330 | | Settled Litigation - Robert Lee French V. Capital One Bank, Hometown Credit Corp., Homecomings Financial, LLC, Alabama T. (Settled 04/14/2010) | | | X | | Unknown |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule F-4

Settled Litigation

Creditors Holding Unsecured Claims

| Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | Zip | Co-Debtor | Date claim was incurred and consideration for claim | Subject to setoffs Y/N | Contingent | Unliquidated | Disputed | Total amount of claim |
|--|--|---|-----------|----------------|-------|-------|-----------|---|------------------------|------------|---------------|----------|------------------------|
| Steven And Ruth Mitchell | C/O Walters Bender Stroehbehn & Vaughan, P.C | 2500 City Center Square, 1100 Main Street | | Kansas City | MO | 64105 | | Settled Litigation - Steven And Ruth Mitchell V. Residential Funding Corporation, Residential Funding Mortgage Securities II, Inc., The Chase Manhattan Bank N/K/A Jp Morgan Chase Bank, Wilmington Trust Company, Homecomings Financial Network, Inc., Et Al. (Settled 04/12/2012) | | | X | | \$14,500,000.00 |
| Tax Rescue, L.P. | C/O R. Gary Laws, Pc | 802 N. Caranchua, Suite 2100 | | Corpus Christi | TX | 78470 | | Settled Litigation - Homecomings Financial, LLC V. Tax Rescue, L.P. (Proposed Docs But No Signatures) | | | X | | Unknown |
| Tiffany Smith, On Behalf Of Herself And Others Similarly Situated, | C/O Schroeter Goldmark & Bender | 500 Central Building, 810 Third Ave | | Seattle | WA | 98104 | | Settled Litigation - Tiffany Smith, On Behalf Of Herself And Others Similarly Situated, Vs Homecomings Financial, LLC. | | | X | | \$275,000.00 |
| | | | | | | | | | | | Total: | | \$14,933,950.00 |

B6G (Official Form 6G) (12/07)

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|---|
| See Schedule G Attachment | |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|---------------------------|-------------------------|---------------|-------|------------|---------|--|
| Ace American Insurance Company | DEPT CH 14113 | | PALATINE | IL | 60055-4113 | | Vendor Agreement or Statement of Work |
| Action Mailing Service Inc | 12811 16th Ave N | | Minneapolis | MN | 55441-4558 | | Vendor Agreement or Statement of Work |
| activePDF Inc | 27405 Puerta Real Ste 100 | | Mission Viejo | CA | 92691-6314 | | Vendor Agreement or Statement of Work |
| Advantage Crystal Inc | 901 SOUTH BOLMAR STREET | BLDG III | WEST CHESTER | PA | 19382 | | Vendor Agreement or Statement of Work |
| Aire Dynamics Corp | 7318 Fm 455 W | | Dallas | TX | 76266 | | Vendor Agreement or Statement of Work |
| Aldon Computer Group | 6001 Shellmound St 600 | | Emeryville | CA | 94608-1924 | | Vendor Agreement or Statement of Work |
| Alegis Group Lp | 15 S Main St Ste 600 | | Greenville | SC | 29601-2768 | | Vendor Agreement or Statement of Work |
| Ally Financial Inc | Ally Financial Inc. | 440 South Church Street | Charlotte | NC | 28202 | | Loan Security and Borrowing Collateral Agreement |
| Ally Financial Inc. | 3420 Toringdon Way | Floor 4 | Charlotte | NC | 28277 | | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. |
| Ally Financial Inc. | 3420 Toringdon Way | Floor 4 | Charlotte | NC | 28277 | | Amended and Restated Loan Agreement (Senior Loan Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as borrower, GMAC Mortgage, LLC as borrower, Residential Capital, LLC, and Certain Other Affiliates of the Borrowers as Guarantors, Certain Affiliates of the Borrowers and Guarantors party hereto as Obligor, ALLY FINANCIAL INC. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. |
| American General Indemnity Co | PO BOX 60229 | | CHARLOTTE | NC | 28260 | | Vendor Agreement or Statement of Work |
| American Way Carrier | 281 EXCHANGE ST | | BUFFALO | NY | 14204 | | Vendor Agreement or Statement of Work |
| Amy's Kitchen, Inc. | 1650 Corporate Circle | | Petaluma | CA | 94954 | | Real Estate Lease, Sublease, Office Service Agreement- 1650 Corporate Circle, Suites 100, 150 and 200 |
| Assetlink Process Services | 4000 INDUSTRIAL BLVD | | ALQUIPPA | PA | 15001 | | Vendor Agreement or Statement of Work |
| Baker Personnel Of Morris County Inc | 28 Bloomfield Ave | | Pine Brook | NJ | 07058-9903 | | Vendor Agreement or Statement of Work |
| Banc One Securities Corporation | WSS GLOBAL FEE BILLING | PO BOX 26040 | NEW YORK | NY | 10087-6040 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|----------------------------|----------------------------|-------------------|-------|------------|---------|---|
| Bank One National Association (chicago) | WSS GLOBAL FEE BILLING | PO BOX 26040 | NEW YORK | NY | 10087-6040 | | Vendor Agreement or Statement of Work |
| Bank One, National Association | 148000 FRYE RD | | FT WORTH | TX | 76155 | | Vendor Agreement or Statement of Work |
| Bank One, National Association | 148000 FRYE RD | | FT WORTH | TX | 76155 | | Vendor Agreement or Statement of Work |
| Bank One, National Association | 148000 FRYE RD | | FT WORTH | TX | 76155 | | Vendor Agreement or Statement of Work |
| Bank One, National Association | 148000 FRYE RD | | FT WORTH | TX | 76155 | | Vendor Agreement or Statement of Work |
| Bank One, National Association | 148000 FRYE RD | | FT WORTH | TX | 76155 | | Vendor Agreement or Statement of Work |
| Barclays Bank PLC | Barclays Bank PLC | 745 7th Avenue, 27th Floor | New York | NY | 10119 | | Loan Security and Borrowing Collateral Agreement |
| Bishop & Jackson LLC | 80 FERRY BLVD PO BOX 629 | PO BOX 629 | STRATFORD | CT | 06615-0629 | | Vendor Agreement or Statement of Work |
| Bishop White Miersma & Marshall PS | 720 OLIVE WAY STE 1201 | | SEATTLE | WA | 98101-3809 | | Vendor Agreement or Statement of Work |
| Broadwing Communications LLC | 3546 PAYSHERE CIRCLE | | CHICAGO | IL | 60674 | | Vendor Agreement or Statement of Work |
| Butler & Hosch PA | 3185 S Conway Rd Ste E | | Orlando | FL | 32812-7349 | | Vendor Agreement or Statement of Work |
| Cahn Management Inc | 4820 LAKESIDE DRIVE | | COLLEYVILLE | TX | 76034 | | Vendor Agreement or Statement of Work |
| CARPENTER LIPPS & LELAND LLP | 280 PLAZA STE 1300 | | COLUMBUS | OH | 43215 | | Vendor Agreement or Statement of Work |
| Chartered Benefit Services Inc | 315 W UNIVERSITY DR | | ARLINGTON HEIGHTS | IL | 60004 | | Vendor Agreement or Statement of Work |
| Chicago Title Insurance Company | 10 COLUMBUS BLVD | | HARTFORD | CT | 06106 | | Vendor Agreement or Statement of Work |
| Chicago Title Insurance Company (mo) | PAYMENT PROCESSING CENTRE | | ASHBURN | VA | 21046 | | Vendor Agreement or Statement of Work |
| Clover Stornetta Farms, Inc. | 1650 Corporate Circle | | Petaluma | CA | 94954 | | Real Estate Lease, Sublease, Office Service Agreement- 1650 Corporate Circle, Suites 100, 150 and 200 |
| Comcast Of Dallas Inc | 1565 Chenault St. | | Dallas | TX | 75228 | | Vendor Agreement or Statement of Work |
| CORELOGIC INC | PO BOX 849935 | | DALLAS | TX | 75284-9935 | | Vendor Agreement or Statement of Work |
| CORELOGIC INC | PO BOX 849935 | | DALLAS | TX | 75284-9935 | | Vendor Agreement or Statement of Work |
| CoreLogic, Inc. | PO BOX 847239 | | DALLAS | TX | 75284-7239 | | Vendor Agreement or Statement of Work |
| Cor-o-van Records Management Inc | DEPT 2638 | | LOS ANGELES | CA | 900842638 | | Vendor Agreement or Statement of Work |
| Crowley Haughey Hanson Toole & Dietrich PLLP | 1625 NW 136TH AVE STE 2000 | | FORT LAUDERDALE | FL | 33323 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | | | | | | | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|--|---|------------------|-----|------------|--|---|
| Address 1 | Address 2 | City | State | Zip | Country | | |
| Dart Appraisalcom Inc | 390 ENTERPRISE CT STE 100 | | BLOOMFIELD HILLS | MI | 48302 | | Vendor Agreement or Statement of Work |
| Data Trak Inc | 4185 NW 7 Place | | Deerfield Beach | FL | 33442 | | Vendor Agreement or Statement of Work |
| David Wood Temporaries Inc | 1302 BARBARAS COURT | | NORTH WALES | PA | 19454 | | Vendor Agreement or Statement of Work |
| Del Mar Database Professional Services | 6165 Greenwich Dr, Suite 200 | | San Diego | CA | 92122-5911 | | Vendor Agreement or Statement of Work |
| Don E. Patterson And Diane M. Patterson | C/O Siegel Brill, P.A. | 100 Washington Avenue South, Suite 1300 | Minneapolis | MN | 55401 | | Settled Litigation - Don E. Patterson And Diane M. Patterson. (Settled 03/23/2012) |
| Drummond & Drummond LLP | One Monument Way | | Portland | ME | 04101-4084 | | Vendor Agreement or Statement of Work |
| Earling Judy | 20525 Linwood Road | | Deephaven | MN | 55331 | | Vendor Agreement or Statement of Work |
| Electronic Laser Forms Inc | 1100 KEO WAY | | DES MOINES | IA | 50309-1585 | | Vendor Agreement or Statement of Work |
| Employco Personnel Services Inc | 1511 3rd Ave Ste 621 | | Seattle | WA | 98101-1687 | | Vendor Agreement or Statement of Work |
| Equity One Inc | 65 S ROANOKE AVE | SHAWN J LEACH | YOUNGSTOWN | OH | 44515 | | Vendor Agreement or Statement of Work |
| Family Life Insurance Company | PO BOX 149138 | | AUSTIN | TX | 78714 | | Vendor Agreement or Statement of Work |
| Fannie Mae | 6000 FELDWOOD DRIVE | | COLLEGE PARK | GA | 30349 | | Vendor Agreement or Statement of Work |
| Fannie Mae | 6000 FELDWOOD DRIVE | | COLLEGE PARK | GA | 30349 | | Vendor Agreement or Statement of Work |
| Fannie Mae[29] | C/O AMERISPHERE MULTIFAMILY FINACE L.L. C., ONE PA | 1125 SOUTH 103RD STREET | Washington | DC | 20016 | | Vendor Agreement or Statement of Work |
| Farr Burke Gambacorta & Wright PC (inc) | 211 Benigno Blvd Ste 201 | | Bellmawr | NJ | 08031-2518 | | Vendor Agreement or Statement of Work |
| Farrell Kibbey And Apple | PO BOX 7964 | | LOUISVILLE | KY | 40257-0964 | | Vendor Agreement or Statement of Work |
| First American Flood Data Services | 11902 BURNET ROAD | | AUSTIN | TX | 78758-2902 | | Vendor Agreement or Statement of Work |
| First American Flood Data Services Inc | PO BOX 849935 | | DALLAS | TX | 75284-9935 | | Vendor Agreement or Statement of Work |
| First American Real Estate Solutions of Texas LP | PO BOX 849935 | | DALLAS | TX | 75284-9935 | | Vendor Agreement or Statement of Work |
| First American Real Estate Solutions of Texas, L.P. | 8435 N Stemmons Fwy | | Dallas | TX | 75247 | | Vendor Agreement or Statement of Work |
| Fisher Holmes & Turner (A Professional Corporation) | 500 N Akard St Ste 2800 | | Dallas | TX | 75201-3320 | | Vendor Agreement or Statement of Work |
| Fisher Law Group | 9440 PENNSYLVANIA AVENUE | | UPPER MARLBORO | MD | 20772 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|---|--------------------------------|-----------|------------------|-------|------------|---------|---|
| FJ Enterprise Ltd Inc | 1718 Main St Ste 300 | | Sarasota | FL | 34236-5826 | | Vendor Agreement or Statement of Work |
| Foutty & Foutty | 155 E Market St Ste 605 | | Indianapolis | IN | 46204-3219 | | Vendor Agreement or Statement of Work |
| Friday Eldredge & Clark | 400 WEST CAPITOL | STE 2000 | LITTLE ROCK | AR | 72201 | | Vendor Agreement or Statement of Work |
| Garden State Consumer Credit Counseling Inc | 225 Willow Brook Rd | | Freehold | NJ | 07728-2882 | | Vendor Agreement or Statement of Work |
| Genworth Financial Services Inc | 28 SUSAN DRIVE | | HAMILTON | ON | L9C 7R1 | CAN | Vendor Agreement or Statement of Work |
| Genworth Financial Services, Inc. | PO BOX 277231 | | ATLANTA | GA | 30384-7231 | | Vendor Agreement or Statement of Work |
| Genworth Financial Services, Inc. | PO BOX 277231 | | ATLANTA | GA | 30384-7231 | | Vendor Agreement or Statement of Work |
| Genworth Financial Services, Inc. | PO BOX 277231 | | ATLANTA | GA | 30384-7231 | | Vendor Agreement or Statement of Work |
| Glen Oaks Enterprises Inc | 11711 Se 8th St Ste 100 | | Bellevue | WA | 98005-3543 | | Vendor Agreement or Statement of Work |
| GMAC Mortgage Corporation | 1100 VIRGINIA DRIVE | | FT WASHINGTON | PA | 19034 | | Vendor Agreement or Statement of Work |
| GMAC-RFC Holding Company, LLC | 8400 Normandale Lake Boulevard | Suite 350 | Minneapolis | MN | 55440 | | Tax Sharing Agreement |
| Harland Clarke Corp | 2939 Miller Road | | Decatur | GA | 30035 | | Vendor Agreement or Statement of Work |
| Harland Clarke Corp | 2939 Miller Road | | Decatur | GA | 30035 | | Vendor Agreement or Statement of Work |
| Headway | 1301 Dove Street, Suite 650 | | Newport Beach | CA | 92660 | | Vendor Agreement or Statement of Work |
| Home Security Of America Inc | 310 North Midvale Boulevard | | Madison | WI | 53705 | | Vendor Agreement or Statement of Work |
| Homeowners Alliance | 24516 Harper Avenue | | St. Clair Shores | MI | 48081 | | Real Estate Lease, Sublease, Office Service Agreement-24516 Harper Avenue (Dated 11/01/2006) |
| Identity Theft 911 | 4150 N DRINKWATER BLVD | STE 210 | SCOTTSDALE | AZ | 85251 | | Vendor Agreement or Statement of Work |
| Impac Funding Corporation | 1401 DOVE ST | | NEWPORT BEACH | CA | 92660 | | Vendor Agreement or Statement of Work |
| Info Stor Information Storage Centers Inc | 1264 Apollo Way | | Santa Rosa | CA | 95407-6777 | | Vendor Agreement or Statement of Work |
| Interthinx Inc | PO BOX 27985 | | NEW YORK | NY | 100877-985 | | Vendor Agreement or Statement of Work |
| Interthinx Inc | PO BOX 27985 | | NEW YORK | NY | 100877-985 | | Vendor Agreement or Statement of Work |
| INTERVOICE INC | PO BOX 201305 | | DALLAS | TX | 753201305 | | Vendor Agreement or Statement of Work |
| INTERVOICE INC | PO BOX 201305 | | DALLAS | TX | 753201305 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|--|-----------------------|----------------|-------|------------|---------|--|
| Iron Mountain Information Management Inc | 745 Atlantic Ave | Floor 10 | Boston | MA | 02111 | | Vendor Agreement or Statement of Work |
| Iron Mountain Information Management, Inc. | 745 Atlantic Ave | Floor 10 | Boston | MA | 02111 | | Vendor Agreement or Statement of Work |
| JP Morgan Chase Bank, N.A. | 3rd First National Plaza | | Chicago | IL | 60602 | | Custodial Bank Account Agreement |
| K&G Recruiting LLC | 5435 Sugarloaf Parkway, Suite 2200 | | Lawrenceville | GA | 30043 | | Vendor Agreement or Statement of Work |
| Kirk D McQuiddy | 6767 Frest HI Ave Ste 260 | | Richmond | VA | 23225 | | Vendor Agreement or Statement of Work |
| Korn Law Firm PA | PO BOX 12369 | | COLUMBIA | SC | 29211 | | Vendor Agreement or Statement of Work |
| Kozeny & McCubbin LC | 12400 Olive Blvd Ste 555 | | Saint Louis | MO | 63141-5460 | | Vendor Agreement or Statement of Work |
| Kyocera Mita America Inc | 1961 Hirst Drive | | Moberly | MO | 65270 | | Vendor Agreement or Statement of Work |
| Kyocera Mita America Inc | 1961 Hirst Drive | | Moberly | MO | 65270 | | Vendor Agreement or Statement of Work |
| Lamun Mock Featherly Kuehling & Cunningham | 5613 NORTH CLASSEN BLVD | | OKLAHOMA CITY | OK | 73118 | | Vendor Agreement or Statement of Work |
| Lanier Worldwide Inc | 2300 Parklake Drive, Ne | | Atlanta | GA | 30345-2979 | | Vendor Agreement or Statement of Work |
| Law Offices of Marshall C Watson PA | 1800 NW 49TH STREET | SUITE 120 | FT LAUDERDALE | FL | 33309 | | Vendor Agreement or Statement of Work |
| Lenderlive Network Inc | 4500 Cherry Creek Dr. South, Suite 200 | | Glendale | CO | 80246 | | Vendor Agreement or Statement of Work |
| Liberty Life Insurance Company | 339 8TH AVE. SW | | CALGARY | AB | T2P 2P2 | CAN | Vendor Agreement or Statement of Work |
| London Bridge Stockholder Systems Inc | 3550 Engineering Drive, Suite 200 | | Norcross | GA | 30092 | | Vendor Agreement or Statement of Work |
| Lres Corporation | 333 City Blvd W Fl 17 | | Orange | CA | 92868-2903 | | Vendor Agreement or Statement of Work |
| Luis Rodriguez | Unknown | | | | | | Settled Litigation - Luis Rodriguez V. GMAC Mortgage, LLC; Homecomings Financial, LLC; ETS Services, LLC; Landmark Financial; Gail Duchetta; Jose Padilla; And Does 1-20 Inclusive. (Settled 04/27/2012) |
| Mackoff Kellogg Kirby & Kloster PC | 46 W SECOND ST | | DICKINSON | ND | 58601-5128 | | Vendor Agreement or Statement of Work |
| Manton Sweeney Gallo Reich & Bolz LLP | 95 25 QUEENS BLVD 6TH FL | | REGO PARK | NY | 11374 | | Vendor Agreement or Statement of Work |
| Market Intelligence LLC | 37 BIRCH ST | BIRCHWOOD OFFICE PARK | MILFORD | MA | 01757 | | Vendor Agreement or Statement of Work |
| Master Financial Inc | 505 City Parkway West, Suite 800 | | Orange | CA | 92868 | | Vendor Agreement or Statement of Work |
| Matheson Mortensen Olsen & Jeppson PC | 648 East First South | | Salt Lake City | UT | 84102 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|---|---------------------------|---------------|------------------------|------------|---------|--|
| McAfee Inc | 3965 Freedom Circle | | Santa Clara | CA | 95054 | | Vendor Agreement or Statement of Work |
| McDowell Riga | 46 W MAIN STREET | | MAPLE SHADE | NJ | 08052 | | Vendor Agreement or Statement of Work |
| McKay & Simpson PLLC | PO BOX 2488 | | RIDGELAND | SC | 39158 | | Vendor Agreement or Statement of Work |
| Mellon Bank NA | 3336 RICHMOND AVE 175 | BARBARA YOPP PORT MGNT | HOUSTON | TX | 77098 | | Vendor Agreement or Statement of Work |
| Metcalf Conlon & Siering PLC | 126 W 2nd St | | Muscatine | IA | 52761-3713 | | Vendor Agreement or Statement of Work |
| Metropolitan Financial Management Corp | PO BOX 389 | | ALLENHURST | NJ | 07711 | | Vendor Agreement or Statement of Work |
| Middleberg Riddle & Gianna | 717 N Harwood St Ste 1650 | | Dallas | TX | 75201-6548 | | Vendor Agreement or Statement of Work |
| Miles Bauer Bergstrom & Winters LLP | 2270 Corp Cir Dr Ste 110 | | Henderson | NV | 89074 | | Vendor Agreement or Statement of Work |
| Millsap & Singer PC | 7777 Bonhomme Ave # 2300 | | Saint Louis | MO | 63105-1963 | | Vendor Agreement or Statement of Work |
| Monex Casa de Bolsa S.A. de C.V. | Paseo de la Reforma #284 Piso 14 | | Col. Juárez | Del. Cuauhtém oc | C.P.06600 | Mexico | \$5,000,000,000 Dual Program Revolvente of Certificates Stock-Exchange, Dated as of June 14, 2007, between Monex Casa de Bolsa S.A. de C.V. and the full and unconditional guarantee from Residential Capital Corporation (ResCap), GMAC Residential Holding Corporation, GMAC Mortgage Corporation, GMAC-RFC Holding Corp., Residential Funding Corporation and Homecomings Financial Network, Inc. |
| Morgan & Associates PC | The Oil Center, 2601 N.W. Expressway, Ste 205 East | | Oklahoma City | OK | 73112 | | Vendor Agreement or Statement of Work |
| National Creditors Connection Inc | 14 ORCHARD ROAD | SUITE 200 | LAKE FOREST | CA | 92630 | | Vendor Agreement or Statement of Work |
| National Telewire Corporation | 515 VALLEY STREET | | MAPLEWOOD | NJ | 70400189 | | Vendor Agreement or Statement of Work |
| National Union Fire Insurance Company | 777 S FIGURORA | | LOS ANGELES | CA | 90017 | | Vendor Agreement or Statement of Work |
| Nationwide Appraisal Services Corporation | 380 SOUTHPOINTE BLVD | SOUTHPOINTE PLZ 2 | CANONSBURG | PA | 15317 | | Vendor Agreement or Statement of Work |
| Nelson Corporate Offices | 19080 Lomita Avenue | | Sonoma | CA | 95476-5453 | | Vendor Agreement or Statement of Work |
| Newinvoice LLC | Dept No 2651 | | Los Angeles | CA | 90084-2651 | | Vendor Agreement or Statement of Work |
| North County Vending Inc | 511 Olive Avenue | | Vista | CA | 92083-3439 | | Vendor Agreement or Statement of Work |
| Northwest Trustee Services Inc | 13555 SE 36TH ST STE 100 | | BELLEVUE | WA | 98006 | | Vendor Agreement or Statement of Work |
| Onstaff Aquisition Corporation | P.o. Box 49297 | | San Jose | CA | 95161 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|---|---|--------------------------------|--------------|-------|------------|---------|---|
| Orion Marketing Group Inc | 12000 Network Blvd. Bldg A, Suite 105 | | San Antonio | TX | 78249 | | Vendor Agreement or Statement of Work |
| Pacific Shredco LLC | 18709 E Valley Hwy | | Kent | WA | 98032-1241 | | Vendor Agreement or Statement of Work |
| Pagemart Wireless | 3333 Lee Pkwy | | Dallas | TX | 75219 | | Vendor Agreement or Statement of Work |
| Paton Tom And Joanna | #19,, 707 S. Sierra Avenue | | Solana Beach | CA | 92075 | | Vendor Agreement or Statement of Work |
| Peelle Management Corporation | 197 E Hamilton Ave # 101 | | Campbell | CA | 95008-0261 | | Vendor Agreement or Statement of Work |
| Personnel One Inc | PO BOX 5750 | | CAROL STREAM | IL | 60197-5750 | | Vendor Agreement or Statement of Work |
| Pite Duncan LLP | 4375 JUTLAND DR. | SUITE 200 | SAN DIEGO | CA | 92177-0935 | | Vendor Agreement or Statement of Work |
| Pitney Bowes Credit Corp | 1313 NORTH ATLANTIC | 3RD FLOOR | SPOKANE | WA | 99201-2318 | | Vendor Agreement or Statement of Work |
| Pitney Bowes Inc | USE 0000914813-002 | PO BOX 371896 | PITTSBURGH | PA | 15250-7896 | | Vendor Agreement or Statement of Work |
| Pitney Bowes Management Services, Inc. | PO BOX 371896 | | PITTSBURGH | PA | 15250-7896 | | Vendor Agreement or Statement of Work |
| PNC BANK | 620 Liberty Ave | | Pittsburgh | PA | 15222 | | Vendor Agreement or Statement of Work |
| Prentiss Properties Acquisition Partners LP | 3890 W NW Hwy Ste 400 | | Dallas | TX | 75220-5166 | | Vendor Agreement or Statement of Work |
| Priscilla A. Roque | C/O Rh & Associates Attorneys At Law, LLC | 1001 Bishop Street, Suite 1000 | Honolulu | HI | 96812 | | Settled Litigation - Roque - Priscilla A. Roque Vs. Us Bank National Association As Trustee; GMAC Mortgage,LLC; Homecomings Financial,LLC; Sebring Capital Group,Inc; Dana Capital Group,Inc; Cts Capital Group. (Settled 07/11/2011) |
| Professional Staffing Solutions | 10212 COUNTY ROAD P28 | | BLAIR | NE | 68008 | | Vendor Agreement or Statement of Work |
| Progeny Marketing Innovations | 400 DUKE DR | | FRANKLIN | TN | 37067 | | Vendor Agreement or Statement of Work |
| Purcell Krug & Haller | 1719 NORTH FRONT STREET | | HARRISBURG | PA | 17102-2392 | | Vendor Agreement or Statement of Work |
| Ras Assoc Inc | P.O. Box 5064 | | Parsippany | NJ | 07054 | | Vendor Agreement or Statement of Work |
| Real Time Resolutions Inc | 1750 REGAL ROW STE 120 | | DALLAS | TX | 75235 | | Vendor Agreement or Statement of Work |
| Real Time Resolutions Inc | 1750 REGAL ROW STE 120 | | DALLAS | TX | 75235 | | Vendor Agreement or Statement of Work |
| Reiman Steve and Debbie | 7430 Orion Ave. | | La Mesa | CA | 91941-7920 | | Vendor Agreement or Statement of Work |
| Residential Funding Company LLC | 8400 NORMANDALE LAKE BLVD STE 250 | | MINNEAPOLIS | MN | 55437 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|---|--------------------|----------------|-------|------------|---------|--|
| Residential Funding Company, LLC | 8400 Normandale Lake Boulevard, Suite 350 | | Minneapolis | MN | 55437 | | Intercompany Agreement |
| Resulte Universal LLC | 5151 Beltline Road, Suite 455 | | Dallas | TX | 75254-7520 | | Vendor Agreement or Statement of Work |
| Rhodes & Salmon PC | 1801 LOMAS BLVD NW | | ALBUQUERQUE | NM | 87104 | | Vendor Agreement or Statement of Work |
| Risner Naukam Design Group Inc | 203 Town Creek Dr | | Euless | TX | 76039-3826 | | Vendor Agreement or Statement of Work |
| RNM Lakeville, LLC | 1650 Corporate Circle | | Petaluma | CA | 94954 | | Real Estate Lease, Sublease, Office Service Agreement- 1650 Corporate Circle, Suites 100, 150 and 200 (Dated 12/12/2003, Amendment dated 7/13/2006, Sublease between Lessee and Amy's Kitchen, Inc. dated 1/22/2009, Amendment dated 1/1/2012) |
| Robert E Weiss Inc | 920 S Village Oaks Dr | | Covina | CA | 91724-3605 | | Vendor Agreement or Statement of Work |
| Robert Lee French | 284 County Road 622 | | Enterprise | AL | 36330 | | Settled Litigation - Robert Lee French V. Capital One Bank, Hometown Credit Corp., Homecomings Financial, LLC, Alabama T. (Settled 04/14/2010) |
| Routh Crabtree Olsen PS | PO BOX 4143 | | BELLEVUE | WA | 980094143 | | Vendor Agreement or Statement of Work |
| Sebring Capital Partners Limited Partnership | 4000 INTERNATIONAL PKWY STE 3000 | | CARROLLTON | TX | 75007 | | Vendor Agreement or Statement of Work |
| Settle & Pou Inc | 3333 LEE PARKWAY | | DALLAS | TX | 75219 | | Vendor Agreement or Statement of Work |
| Shapiro And Nordmeyer | 7300 METRO BLVD STE 390 | | EDINA | MN | 55439 | | Vendor Agreement or Statement of Work |
| Shred It-Detroit Inc | 1351 Combermere Dr | | Troy | MI | 48083-2704 | | Vendor Agreement or Statement of Work |
| Signature Group | RT 3 INDUSTRIAL PARK | 36 FINNELL DR #3-5 | WEYMOUTH | MA | 02188 | | Vendor Agreement or Statement of Work |
| Siminou & Associates PC | 460 Park Ave, Suite 1100 | | New York | NY | 10022-1906 | | Vendor Agreement or Statement of Work |
| Sirote & Permutt PC | P.O. Box 55509 | | Birmingham | AL | 35255-5509 | | Vendor Agreement or Statement of Work |
| Software Architects Inc | 4 Westbrook Corp Ctr | | Westchester | IL | 60154-5752 | | Vendor Agreement or Statement of Work |
| Southwestern Bell Telephone LP | 78730 COVE PL | | BERMUDA DUNES | CA | 92203 | | Vendor Agreement or Statement of Work |
| Special Asset Management Inc | 1661 RAILROAD ST | | CORONA | CA | 92880 | | Vendor Agreement or Statement of Work |
| Spectrum Field Services Inc | 220 EAST MORRIS AVE SUITE # 400 | | SALT LAKE CITY | UT | 84115 | | Vendor Agreement or Statement of Work |
| Springboard Non Profit Consumer Credit Managment | 4351 Latham St | | Riverside | CA | 92501-1749 | | Vendor Agreement or Statement of Work |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|--|---|----------------|-------|------------|---------|---|
| Sprint Communications Company LP | P.O. BOX 4181 | | CAROL STREAM | IL | 60197 | | Vendor Agreement or Statement of Work |
| Sprint Mortgage Services Inc | 5456 Riverside Dr | | Chino | CA | 91710-4201 | | Vendor Agreement or Statement of Work |
| Stawiarski & Associates PC | 6560 Greenwood Plaza Blvd | | Englewood | CO | 80111-4980 | | Vendor Agreement or Statement of Work |
| Stawiarski and Associates | 6560 Greenwood Plaza Blvd | | ENGLEWOOD | CO | 80111-4980 | | Vendor Agreement or Statement of Work |
| Stawiarski and Associates | 6560 Greenwood Plaza Blvd | | ENGLEWOOD | CO | 80111-4980 | | Vendor Agreement or Statement of Work |
| Stephens Millirons Harrison & Gamons | 2430 L And N Dr Sw | | Huntsville | AL | 35801-5326 | | Vendor Agreement or Statement of Work |
| Steven And Ruth Mitchell | C/O Walters Bender Stroehbehn & Vaughan, P.C | 2500 City Center Square, 1100 Main Street | Kansas City | MO | 64105 | | Settled Litigation - Steven And Ruth Mitchell V. Residential Funding Corporation, Residential Funding Mortgage Securities II, Inc., The Chase Manhattan Bank N/K/A Jp Morgan Chase Bank, Wilmington Trust Company, Homecomings Financial Network, Inc., Et Al. (Settled 04/12/2012) |
| Strada Resources Corporation | 50 Old Courthouse Sq # 300 | | Santa Rosa | CA | 95404-4923 | | Vendor Agreement or Statement of Work |
| Super Solutions Corporation | 10340 Viking Dr Ste 150 | | Eden Prairie | MN | 55344-7200 | | Vendor Agreement or Statement of Work |
| TALX Corporation | 1850 BORMAN COURT | | ST LOUIS | MO | 63146 | | Vendor Agreement or Statement of Work |
| Tax Rescue, L.P. | C/O R. Gary Laws, Pc | 802 N. Caranchua, Suite 2100 | Corpus Christi | TX | 78470 | | Settled Litigation - Homecomings Financial, LLC V. Tax Rescue, L.P. (Proposed Docs But No Signatures) |
| Tempo Service Inc | 612 Valley View Dr | | Moline | IL | 61265-6100 | | Vendor Agreement or Statement of Work |
| The Douglas-Michaels Company LP | 6564 Loisdale Court, Suite 610 | | Springfield | VA | 22150-1813 | | Vendor Agreement or Statement of Work |
| The Stonehill Group | 1117 Perimeter Center West | Suite E212 | ATLANTA | GA | 30338 | | Vendor Agreement or Statement of Work |
| The Stonehill Group | 1117 Perimeter Center West | Suite E212 | ATLANTA | GA | 30338 | | Vendor Agreement or Statement of Work |
| The Stonehill Group | 1117 Perimeter Center West | Suite E212 | ATLANTA | GA | 30338 | | Vendor Agreement or Statement of Work |
| The Stonehill Group | 1117 Perimeter Center West | Suite E212 | ATLANTA | GA | 30338 | | Vendor Agreement or Statement of Work |
| The StoneHill Group, Inc. | 47 Perimeter Center East, Suite 290, | | Atlanta | GA | 30346 | | Confidentiality or Non-Disclosure Agreement |
| Tiffany Smith, On Behalf Of Herself And Others Similarly Situated, | C/O Schroeter Goldmark & Bender | 500 Central Building, 810 Third Ave | Seattle | WA | 98104 | | Settled Litigation - Tiffany Smith, On Behalf Of Herself And Others Similarly Situated, Vs Homecomings Financial, LLC. |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule G

Executory Contracts and Unexpired Leases

| Name of other parties to lease or contract | | | | | | | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|---|------------|----------------|-----|------------|--|---|
| Address 1 | Address 2 | City | State | Zip | Country | | |
| Todd & Weld LLP | 28 State St Fl 31a | | Boston | MA | 02109-1780 | | Vendor Agreement or Statement of Work |
| Tom and Joanna Paton | 707 S. Sierra Avenue, #19 | | Solana Beach | CA | 92075 | | Vendor Agreement or Statement of Work |
| Town North Bank NA | 4455 LBJ Freeway | | Dallas | TX | 75381-5909 | | Vendor Agreement or Statement of Work |
| Traditional Title Services Inc | 201 Allen Rd Ne Ste 400 | | Atlanta | GA | 30328-4865 | | Vendor Agreement or Statement of Work |
| U.S. Bank National Association | 50 South 16th Street | Suite 2000 | Philadelphia | PA | 19102 | | Indenture dated as of June 6, 2008 among Residential Capital, LLC, a Delaware corporation, each of the Guarantors and U.S. Bank National Association. 9.625% Junior Secured Guaranteed Notes, as amended. |
| Union Fidelity Life Insurance Company | 200 N MARTINGALE RD | | SCHAUMBURG | IL | 60173 | | Vendor Agreement or Statement of Work |
| United Services Automobile Associates | 9800 FREDERICKSBURG RD | | SAN ANTONIO | TX | 78288 | | Vendor Agreement or Statement of Work |
| Varma Companies Inc The | 3151 Airway Avenue, Suite T-3 | | Costa Mesa | CA | 92626 | | Vendor Agreement or Statement of Work |
| Washington Mutual Bank FA | WSS GLOBAL FEE BILLING PO BOX 26040 | | NEW YORK | NY | 10087-6040 | | Vendor Agreement or Statement of Work |
| Washington Mutual Bank, FA | 112200 W PARKLAND AVE | | MILWAUKEE | WI | 53224 | | Vendor Agreement or Statement of Work |
| Wells Fargo Bank (texas) National Association | WF 8113 PO BOX 1450 | | MINNEAPOLIS | MN | 55485 | | Vendor Agreement or Statement of Work |
| Wells Fargo Bank (Texas), National Association | 210 3RD ST | | SAN FRANCISCO | CA | 94103 | | Vendor Agreement or Statement of Work |
| Wells Fargo Bank N A | WF 8113 PO BOX 1450 | | MINNEAPOLIS | MN | 55485 | | Vendor Agreement or Statement of Work |
| Wells Fargo Bank NA | 9062 OLD ANNAPOLIS RD | | COLUMBIA | MD | 21045 | | Vendor Agreement or Statement of Work |
| Western Field Services Inc | 1166 BRICKYARD RD | | SALT LAKE CITY | UT | 84106 | | Vendor Agreement or Statement of Work |
| Wilshire Credit Corporation | PO BOX 105344 | | ATLANTA | GA | 30348 | | Vendor Agreement or Statement of Work |
| Wilshire Credit Corporation | PO BOX 105344 | | ATLANTA | GA | 30348 | | Vendor Agreement or Statement of Work |
| Wilshire Credit Corporation | PO BOX 105344 | | ATLANTA | GA | 30348 | | Vendor Agreement or Statement of Work |
| Wilshire Credit Corporation | PO BOX 105344 | | ATLANTA | GA | 30348 | | Vendor Agreement or Statement of Work |
| Wilshire Credit Corporation Inc | LEASE ADMINISTRATION CENTER PO BOX 371992 | | PITTSBURGH | PA | 15250-7992 | | Vendor Agreement or Statement of Work |
| Wilshire National Corporation | 2468 Tapo Canyon Road | | Simi Valley | CA | 93063 | | Vendor Agreement or Statement of Work |

In re: **Homecomings Financial, LLC**

Case No. 12-12042 (MG)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| See Schedule H Attachment | |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule H

Codebtors

| Name and address of codebtor | Name of creditor | Address |
|--|---|---|
| Equity Investments I, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | £400,000,000 Aggregate Principal Amount of 8.375% Notes due May 2013 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | £400,000,000 Aggregate Principal Amount of 9.875% Notes due July 2014 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | €750,000,000 Aggregate Principal Amount of 7.125% Notes due May 2012 (Euro Spot Rate of 1.2917), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Amended and Restated Loan Agreement (Senior Loan Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as borrower, GMAC Mortgage, LLC as borrower, Residential Capital, LLC, and Certain Other Affiliates of the Borrowers as Guarantors, Certain Affiliates of the Borrowers and Guarantors party hereto as Obligors, ALLY FINANCIAL INC. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Deutsche Bank Trust Company Americas \$1,250,000,000 Aggregate 8.500% Senior Unsecured Notes due June 2012, as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Deutsche Bank Trust Company Americas \$1,750,000,000 Aggregate 8.500% Senior Unsecured Notes due April 2013, as amended | 25 De Forest Ave Summit, NJ 07901 |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule H

Codebtors

| Name and address of codebtor | Name of creditor | Address |
|--|---|--|
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Deutsche Bank Trust Company Americas \$250,000,000 Aggregate 8.875% Senior Unsecured Notes due June 2015, as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC – RFC Holding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Indenture dated as of June 6, 2008 among Residential Capital, LLC, a Delaware corporation, each of the Guarantors and U.S. Bank National Association. 9.625% Junior Secured Guaranteed Notes, as amended. | 50 South 16 th Street Suite 2000 Philadelphia, PA 19102 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | £400,000,000 Aggregate Principal Amount of 8.375% Notes due May 2013 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | £400,000,000 Aggregate Principal Amount of 9.875% Notes due July 2014 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | €750,000,000 Aggregate Principal Amount of 7.125% Notes due May 2012 (Euro Spot Rate of 1.2917), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | Amended and Restated Loan Agreement (Senior Loan Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as borrower, GMAC Mortgage, LLC as borrower, Residential Capital, LLC, and Certain Other Affiliates of the Borrowers as Guarantors, Certain Affiliates of the Borrowers and Guarantors party hereto as Obligors, ALLY FINANCIAL INC. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | Deutsche Bank Trust Company Americas \$1,250,000,000 Aggregate 8.500% Senior Unsecured Notes due June 2012, as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | Deutsche Bank Trust Company Americas \$1,750,000,000 Aggregate 8.500% Senior Unsecured Notes due April 2013, as amended | 25 De Forest Ave Summit, NJ 07901 |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule H

Codebtors

| Name and address of codebtor | Name of creditor | Address |
|--|---|--|
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | Deutsche Bank Trust Company Americas \$250,000,000 Aggregate 8.875% Senior Unsecured Notes due June 2015, as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Mortgage, LLC 1100 Virginia Drive Fort Washington, PA 19034 | Indenture dated as of June 6, 2008 among Residential Capital, LLC, a Delaware corporation, each of the Guarantors and U.S. Bank National Association. 9.625% Junior Secured Guaranteed Notes, as amended. | 50 South 16 th Street Suite 2000 Philadelphia, PA 19102 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | £400,000,000 Aggregate Principal Amount of 8.375% Notes due May 2013 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | £400,000,000 Aggregate Principal Amount of 9.875% Notes due July 2014 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | €750,000,000 Aggregate Principal Amount of 7.125% Notes due May 2012 (Euro Spot Rate of 1.2917), as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | Amended and Restated Loan Agreement (Senior Loan Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as borrower, GMAC Mortgage, LLC as borrower, Residential Capital, LLC, and Certain Other Affiliates of the Borrowers as Guarantors, Certain Affiliates of the Borrowers and Guarantors party hereto as Obligors, ALLY FINANCIAL INC. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | Deutsche Bank Trust Company Americas \$1,250,000,000 Aggregate 8.500% Senior Unsecured Notes due June 2012, as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | Deutsche Bank Trust Company Americas \$1,750,000,000 Aggregate 8.500% Senior Unsecured Notes due April 2013, as amended | 25 De Forest Ave Summit, NJ 07901 |

In re: Homecomings Financial, LLC

Case No. 12-12042

Schedule H

Codebtors

| Name and address of codebtor | Name of creditor | Address |
|--|---|--|
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | Deutsche Bank Trust Company Americas \$250,000,000 Aggregate 8.875% Senior Unsecured Notes due June 2015, as amended | 25 De Forest Ave Summit, NJ 07901 |
| GMAC Residential Holding Company, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | Indenture dated as of June 6, 2008 among Residential Capital, LLC, a Delaware corporation, each of the Guarantors and U.S. Bank National Association. 9.625% Junior Secured Guaranteed Notes, as amended. | 50 South 16 th Street Suite 2000 Philadelphia, PA 19102 |
| Passive Asset Transactions, LLC 1100 Virginia Drive Fort Washington, PA 19034 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | £400,000,000 Aggregate Principal Amount of 8.375% Notes due May 2013 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | £400,000,000 Aggregate Principal Amount of 9.875% Notes due July 2014 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | €750,000,000 Aggregate Principal Amount of 7.125% Notes due May 2012 (Euro Spot Rate of 1.2917), as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | Amended and Restated Loan Agreement (Senior Loan Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as borrower, GMAC Mortgage, LLC as borrower, Residential Capital, LLC, and Certain Other Affiliates of the Borrowers as Guarantors, Certain Affiliates of the Borrowers and Guarantors party hereto as Obligors, ALLY FINANCIAL INC. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |

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| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | Deutsche Bank Trust Company Americas \$1,250,000,000 Aggregate 8.500% Senior Unsecured Notes due June 2012, as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | Deutsche Bank Trust Company Americas \$1,750,000,000 Aggregate 8.500% Senior Unsecured Notes due April 2013, as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | Deutsche Bank Trust Company Americas \$250,000,000 Aggregate 8.875% Senior Unsecured Notes due June 2015, as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Capital, LLC 1177 Avenue of the Americas New York, NY 10036 | Indenture dated as of June 6, 2008 among Residential Capital, LLC, a Delaware corporation, each of the Guarantors and U.S. Bank National Association. 9.625% Junior Secured Guaranteed Notes, as amended. | 50 South 16 th Street Suite 2000 Philadelphia, PA 19102 |
| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | £400,000,000 Aggregate Principal Amount of 8.375% Notes due May 2013 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | £400,000,000 Aggregate Principal Amount of 9.875% Notes due July 2014 (GBP Spot Rate of 1.6069), as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | €750,000,000 Aggregate Principal Amount of 7.125% Notes due May 2012 (Euro Spot Rate of 1.2917), as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |
| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Amended and Restated Loan Agreement (Senior Loan Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as borrower, GMAC Mortgage, LLC as borrower, Residential Capital, LLC, and Certain Other Affiliates of the Borrowers as Guarantors, Certain Affiliates of the Borrowers and Guarantors party hereto as Obligors, ALLY FINANCIAL INC. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |

In re: Homecomings Financial, LLC

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| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Deutsche Bank Trust Company Americas \$1,750,000,000 Aggregate 8.500% Senior Unsecured Notes due April 2013, as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Deutsche Bank Trust Company Americas \$250,000,000 Aggregate 8.875% Senior Unsecured Notes due June 2015, as amended | 25 De Forest Ave Summit, NJ 07901 |
| Residential Funding Company, LLC 8400 Normandale Lake Boulevard Suite 350 Minneapolis, MN 55437 | Indenture dated as of June 6, 2008 among Residential Capital, LLC, a Delaware corporation, each of the Guarantors and U.S. Bank National Association. 9.625% Junior Secured Guaranteed Notes, as amended. | 50 South 16 th Street Suite 2000 Philadelphia, PA 19102 |
| RFC Asset Holdings II, LLC 3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169 | Amended and Restated Loan Agreement (Line of Credit Agreement) Dated as of December 30, 2009 by and among Residential Funding Company, LLC, as Borrower, GMAC Mortgage, LLC, as Borrower, Residential Capital, LLC, and certain other affiliates of the borrowers as Guarantors, Ally Financial Inc. (f/k/a GMAC Inc.), as Initial Lender and as Lender Agent, as amended. | 3420 Toringdon Way Floor 4 Charlotte, NC 28277 |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, NEW YORK**

In re: Homecomings Financial, LLC

Case No. 12-12042 (MG)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, James Whitlinger, Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 103 sheets , and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/30/2012

Signature: / s / James Whitlinger

James Whitlinger

Chief Financial Officer